



# *The Internet of Things*



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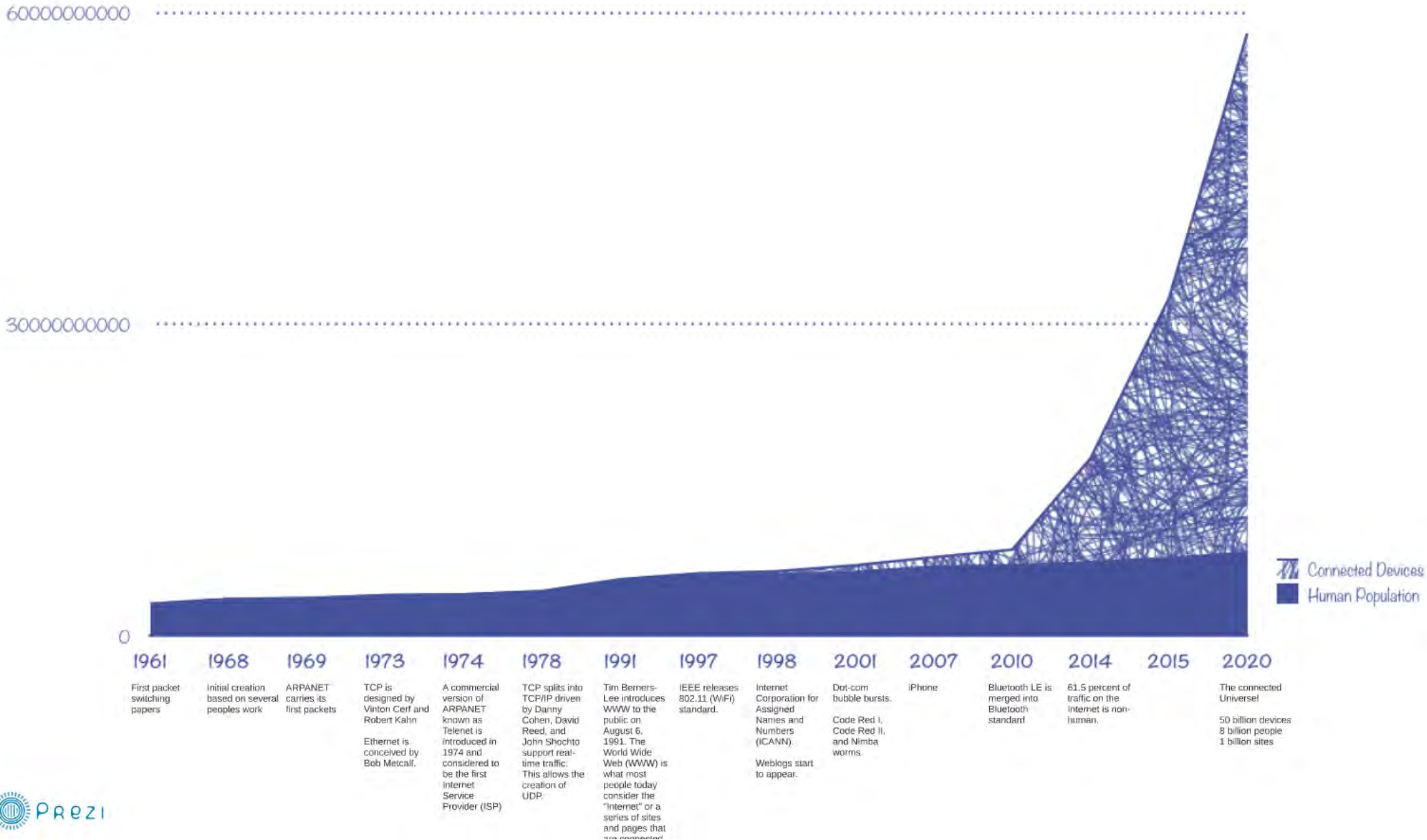
Also known as, the “Industrial Internet”, “Machine to Machine (M2M)”, and the “Internet of Everything”.

General Electric’s “Industrial Internet” is perhaps the most exciting vision because it directly envisions new applications.

“the convergence of machine and intelligent data... to create brilliant machines.”



# A brief history of the Internet...



0

1961

First packet switching papers

1968

Initial creation based on several peoples work

1969

ARPANET carries its first packets

1973

TCP is designed by Vinton Cerf and Robert Kahn

Ethernet is conceived by Bob Metcalf.

1974

A commercial version of ARPANET known as Telenet is introduced in 1974 and is considered to be the first Internet Service Provider (ISP)

1969

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1978

TCP splits into  
TCP/IP driven  
by Danny  
Cohen, David  
Reed, and  
John Shochto  
support real-  
time traffic.  
This allows the  
creation of  
UDP.

1991

Tim Berners-  
Lee introduces  
WWW to the  
public on  
August 6,  
1991. The  
World Wide  
Web (WWW) is  
what most  
people today  
consider the  
"Internet" or a  
series of sites  
and pages that  
are connected  
with links.

1997

IEEE releases  
802.11 (WiFi)  
standard.

1998

Internet  
Corporation for  
Assigned  
Names and  
Numbers  
(ICANN).

Weblogs start  
to appear.

2001

Dot-com  
bubble bursts.

Code Red I,  
Code Red II,  
and Nimba  
worms.

2007

iPhone





 Connected Devices  
 Human Population

1998      2001      2007      2010      2014      2015      2020

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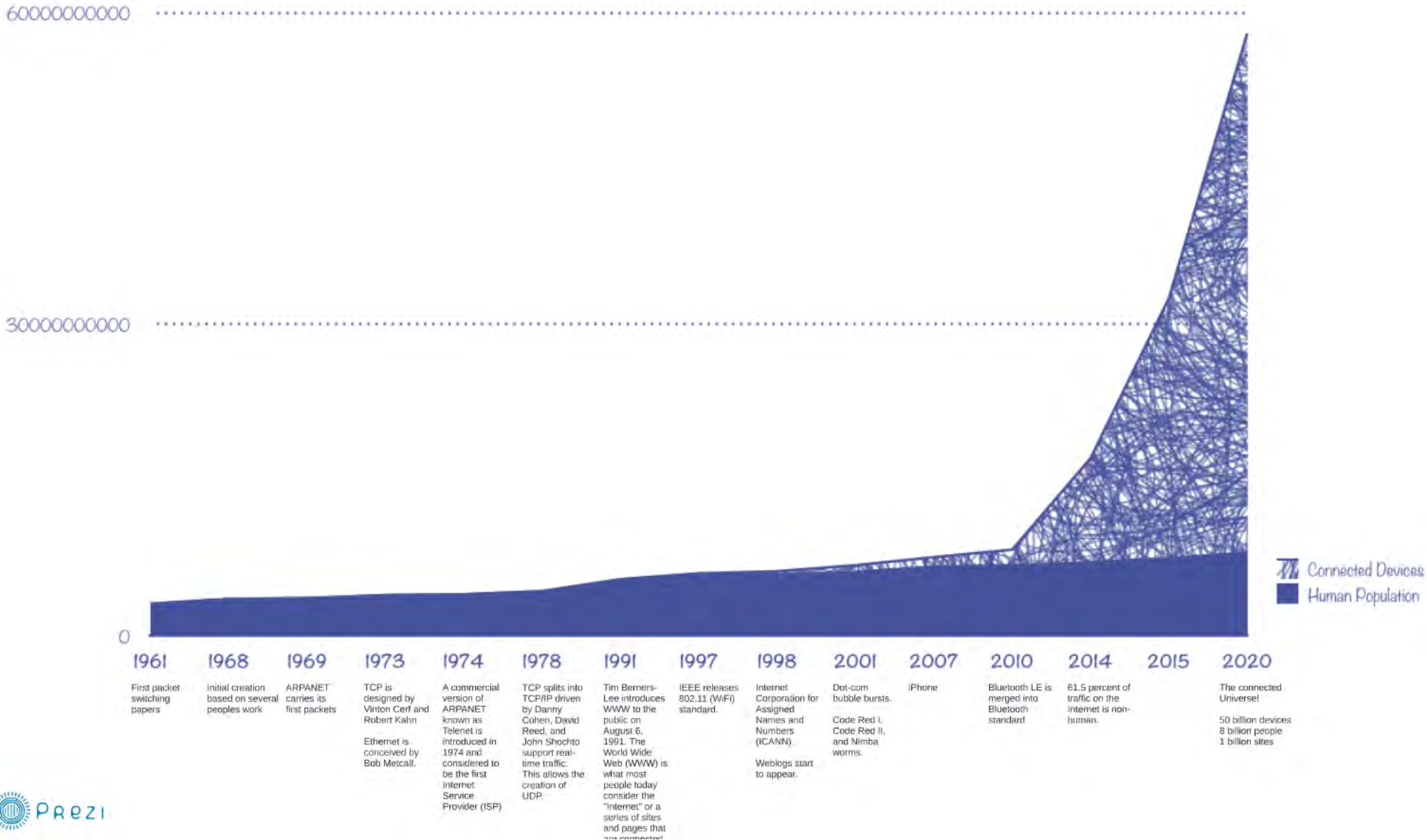
iPhone

Bluetooth LE is  
 merged into  
 Bluetooth  
 standard

61.5 percent of  
 traffic on the  
 Internet is non-  
 human.

The connected  
 Universe!  
  
 50 billion devices  
 8 billion people  
 1 billion sites

# A brief history of the Internet...

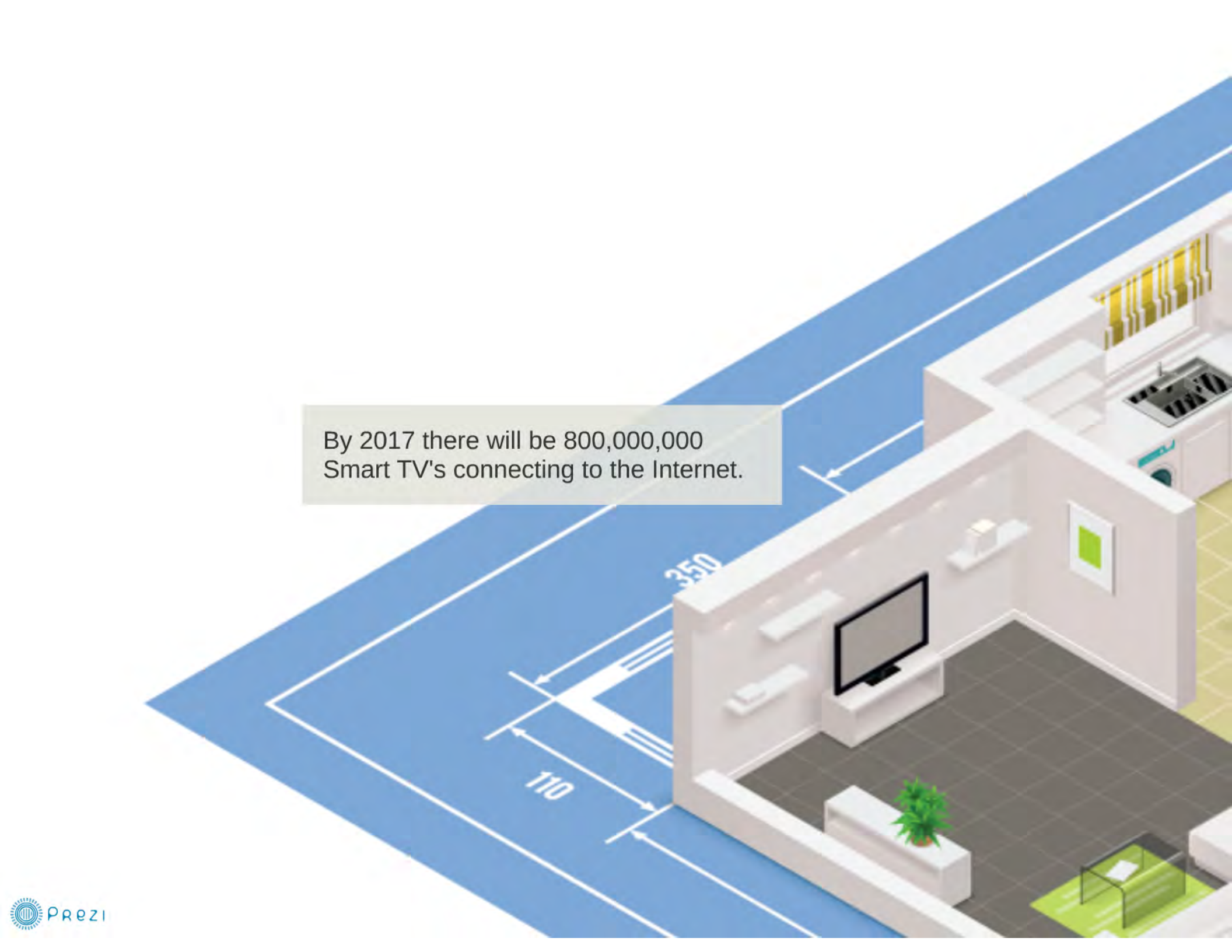


## Fun Facts

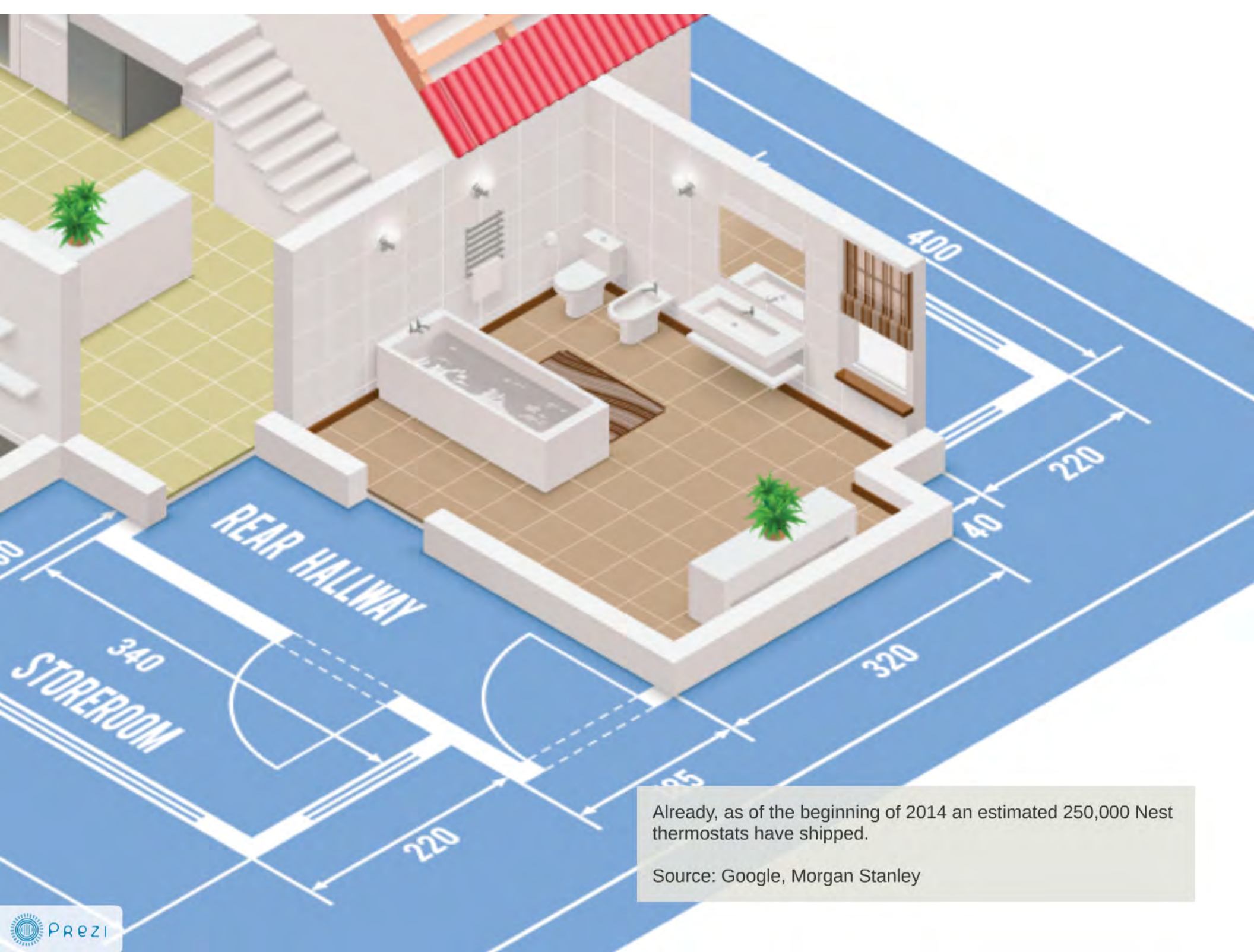
- 80% of doctors use mobile devices allowing remote monitoring of patients
- Nearly 60% of consumers use smart phones to shop
- 80 “things” per second are connecting to the Internet.

# The connected home...



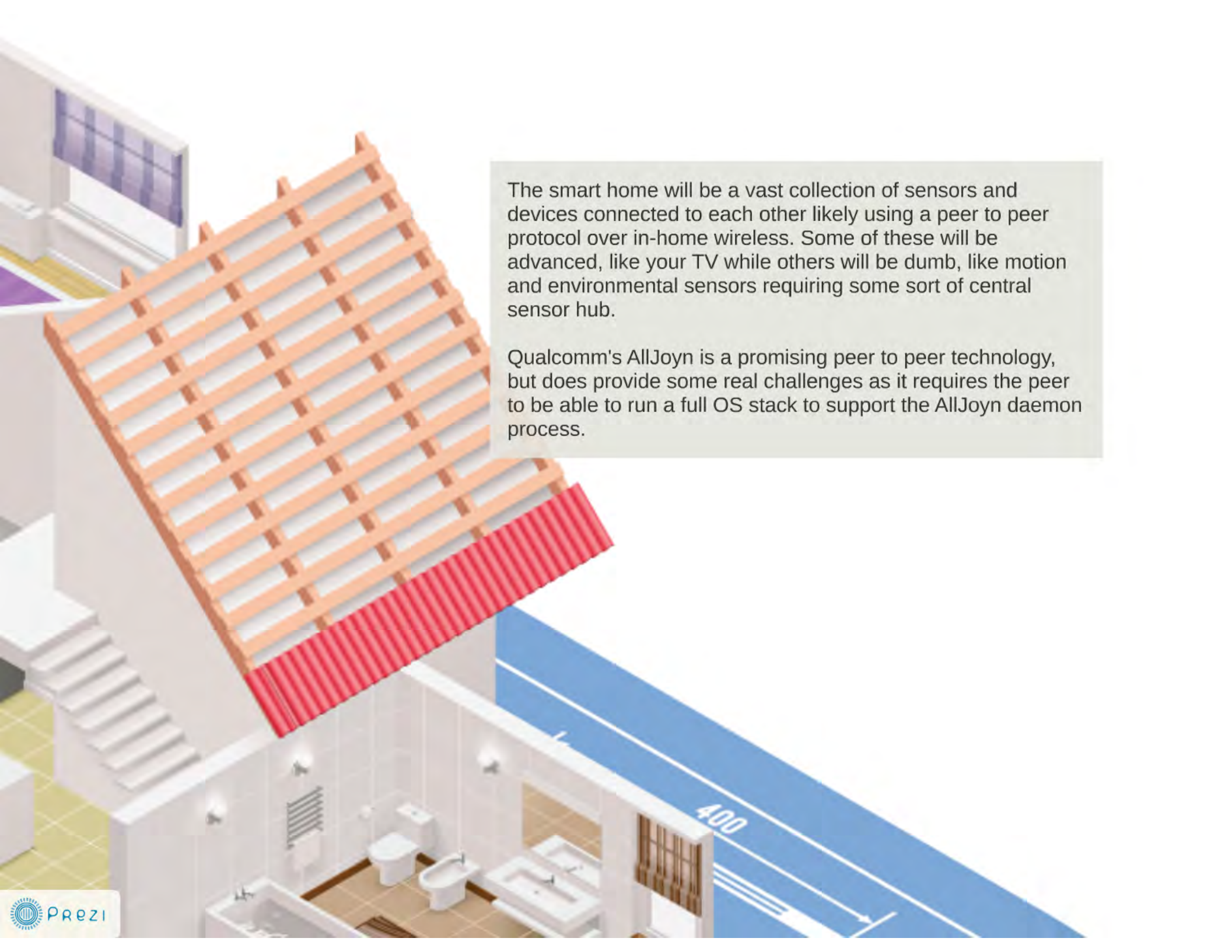


By 2017 there will be 800,000,000 Smart TV's connecting to the Internet.



Already, as of the beginning of 2014 an estimated 250,000 Nest thermostats have shipped.

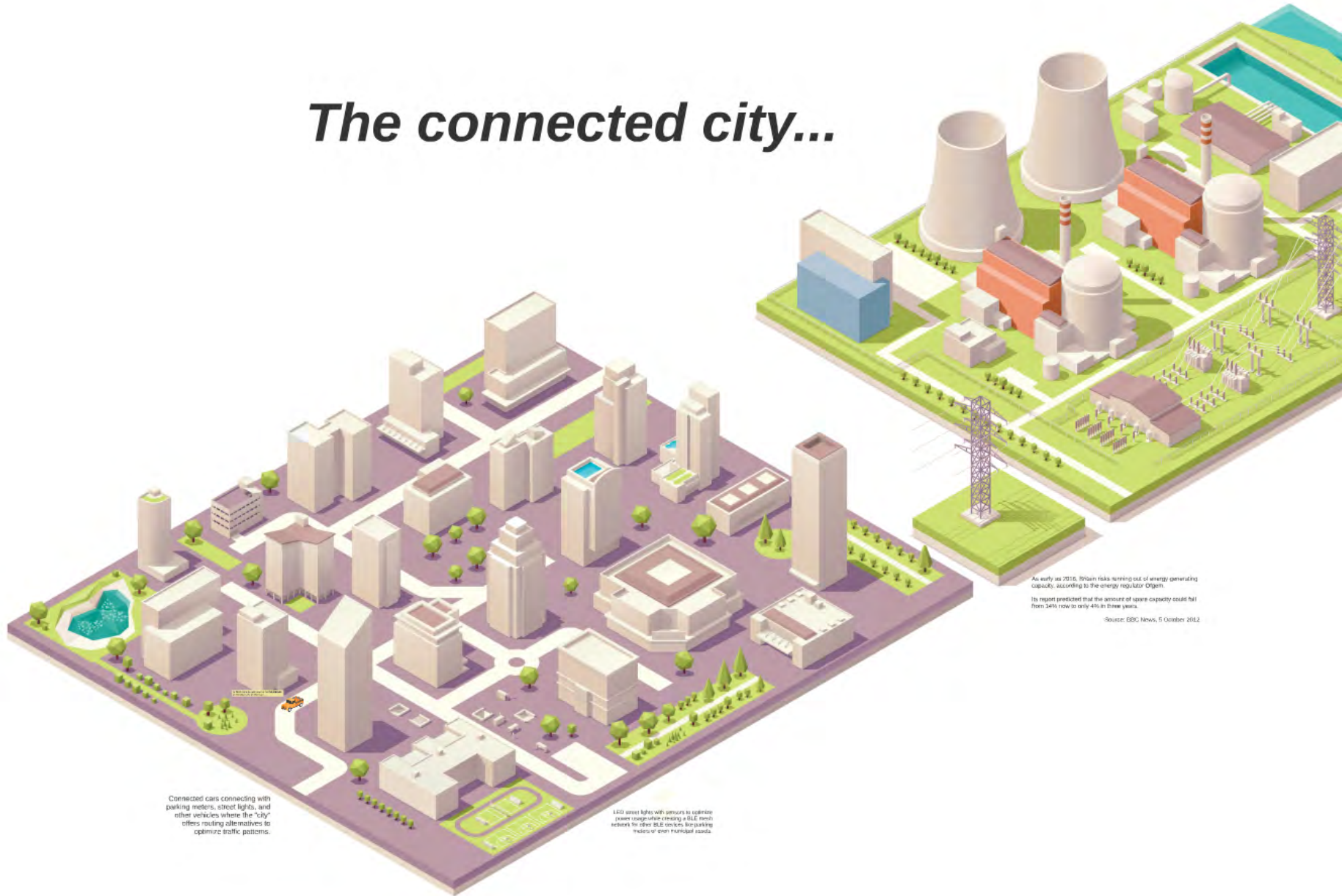
Source: Google, Morgan Stanley



The smart home will be a vast collection of sensors and devices connected to each other likely using a peer to peer protocol over in-home wireless. Some of these will be advanced, like your TV while others will be dumb, like motion and environmental sensors requiring some sort of central sensor hub.

Qualcomm's AllJoyn is a promising peer to peer technology, but does provide some real challenges as it requires the peer to be able to run a full OS stack to support the AllJoyn daemon process.

# The connected city...



Connected cars connecting with parking meters, street lights, and other vehicles where the "city" offers routing alternatives to optimize traffic patterns.

LED street lights with sensors to optimize power usage when creating a 60% more network to drive BLE devices for parking meters or even municipal roads.

As early as 2016, Britain risks running out of energy generating capacity, according to the energy regulator Ofgem.

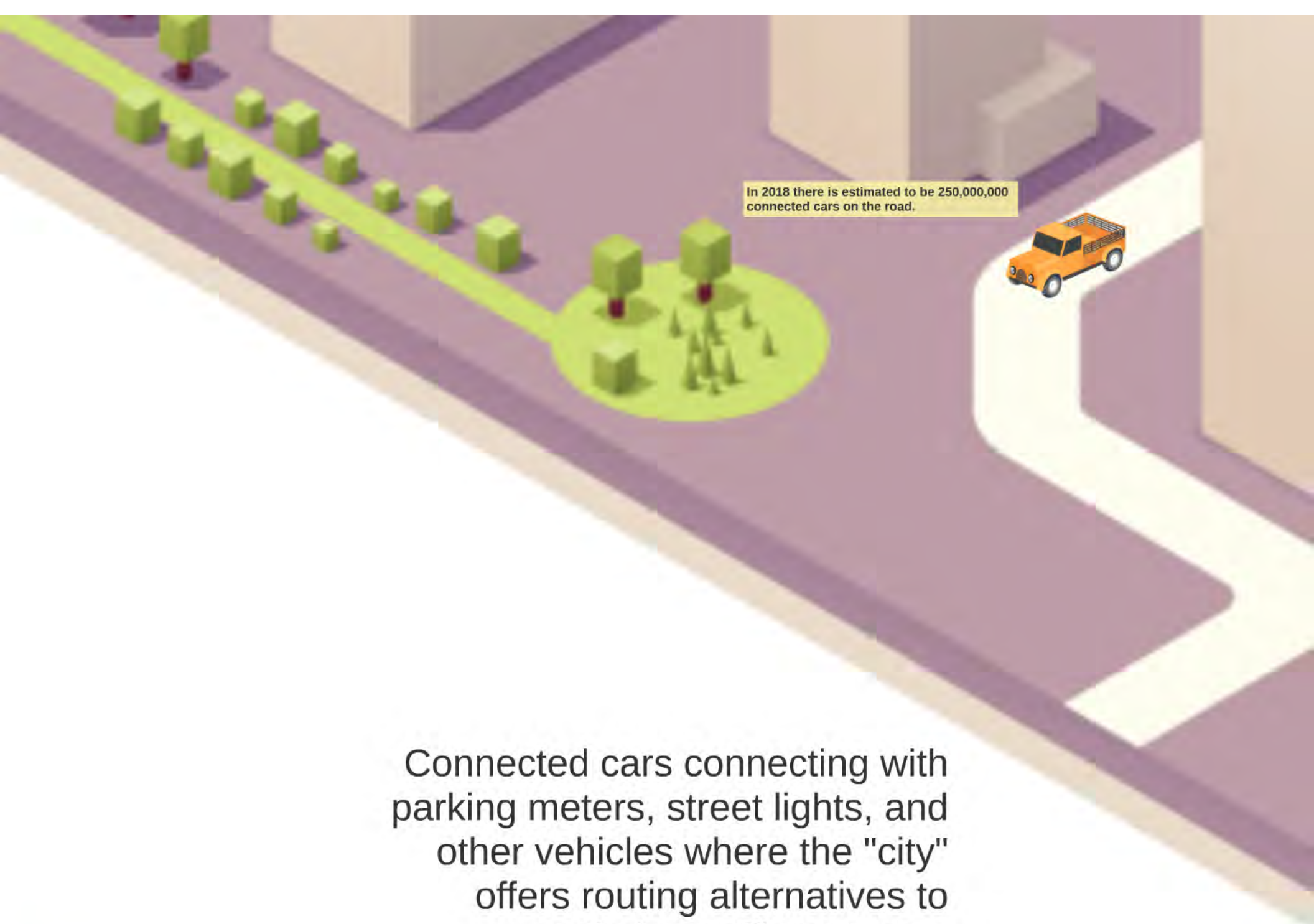
Its report predicted that the amount of spare capacity could fall from 24% now to only 4% in three years.

Source: BBC News, 5 October 2012





LED street lights with sensors to optimize power usage while creating a BLE mesh network for other BLE devices like parking meters or even municipal assets.

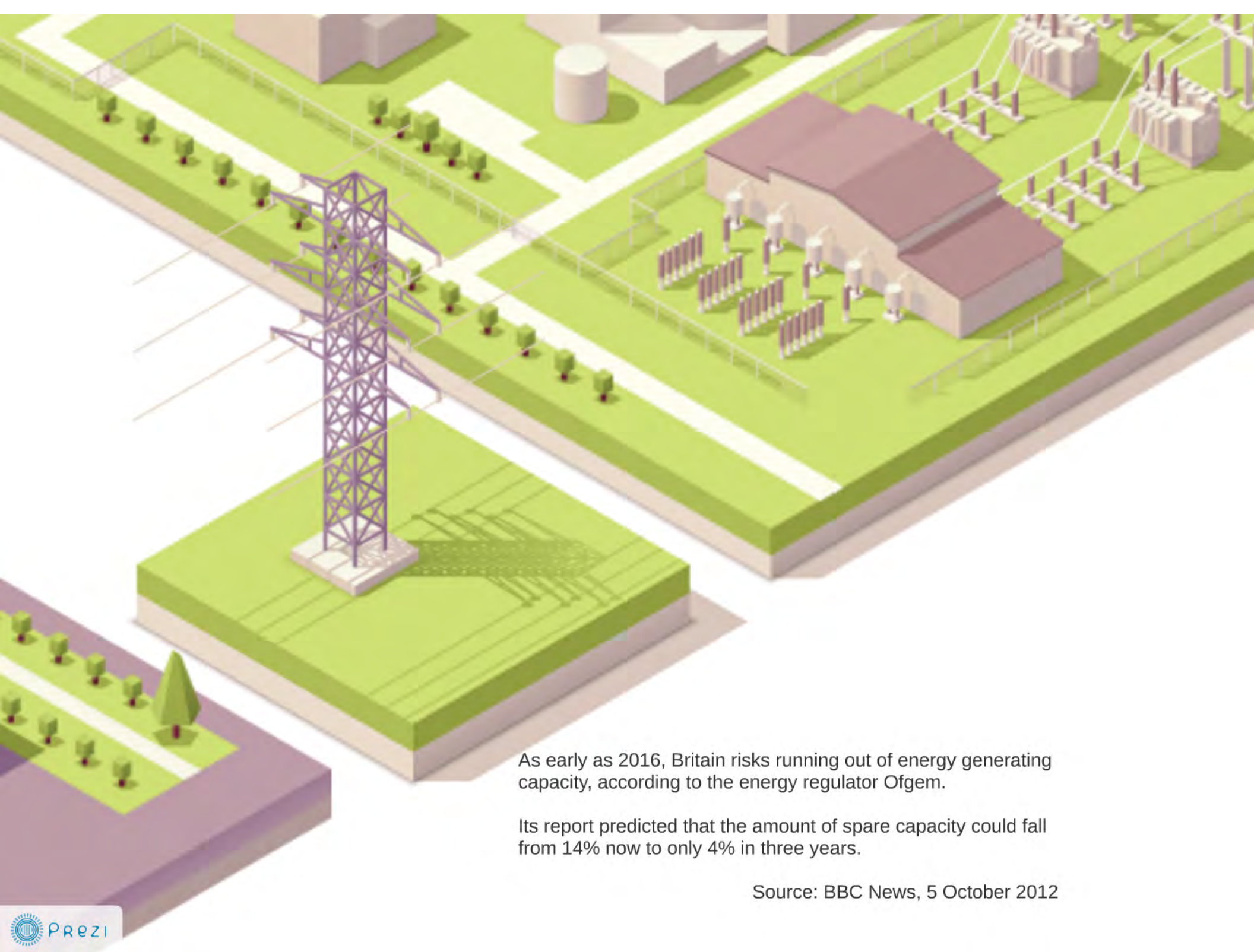


In 2018 there is estimated to be 250,000,000 connected cars on the road.

Connected cars connecting with parking meters, street lights, and other vehicles where the "city" offers routing alternatives to optimize traffic patterns.

**In 2018 there is estimated to be 250,000,000 connected cars on the road.**

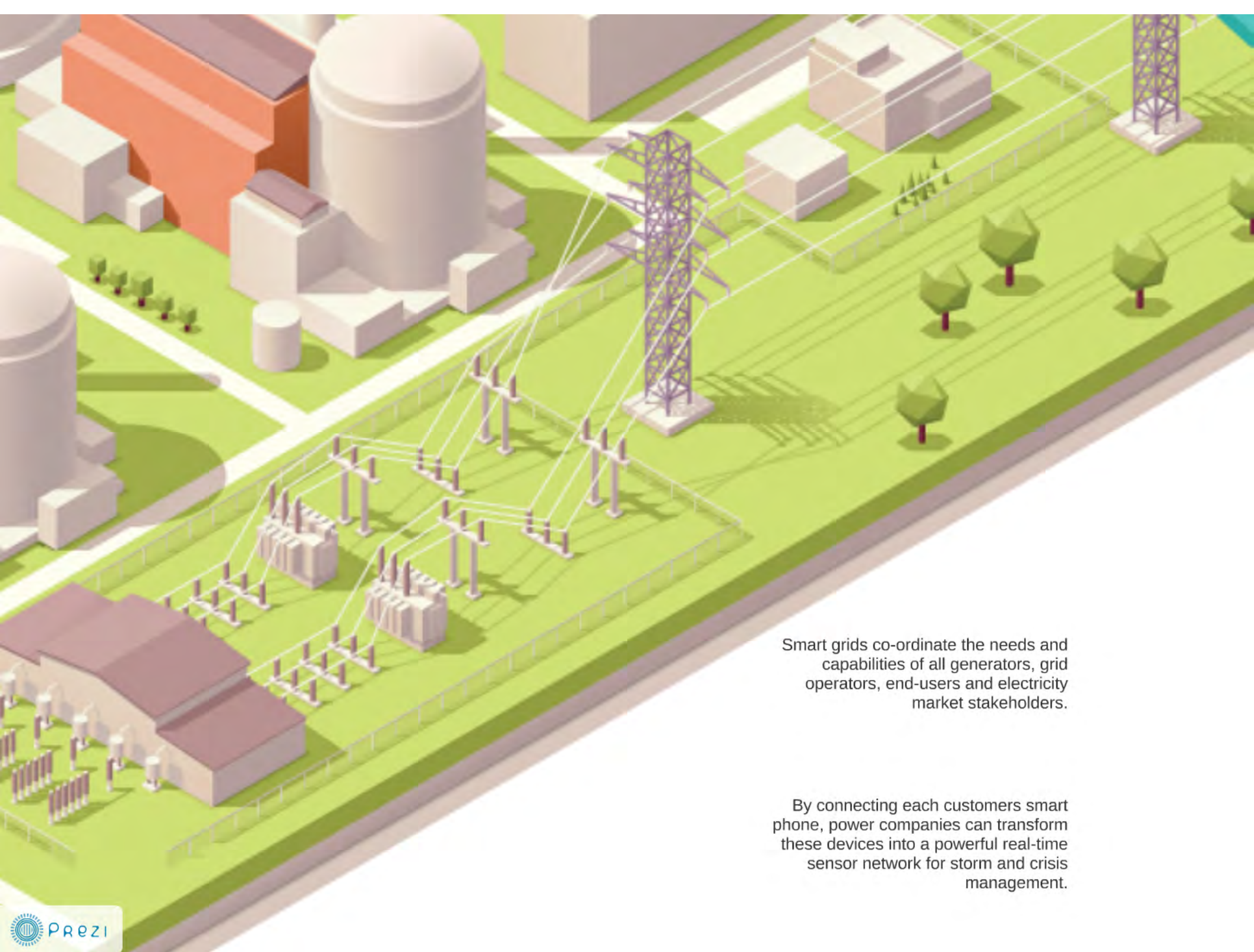




As early as 2016, Britain risks running out of energy generating capacity, according to the energy regulator Ofgem.

Its report predicted that the amount of spare capacity could fall from 14% now to only 4% in three years.

Source: BBC News, 5 October 2012



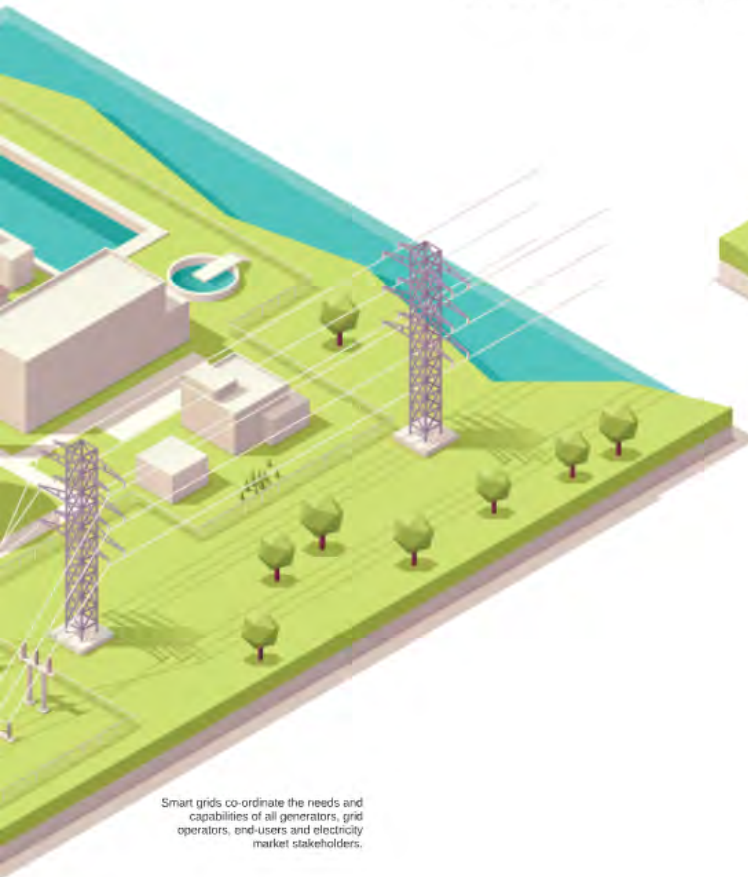
Smart grids co-ordinate the needs and capabilities of all generators, grid operators, end-users and electricity market stakeholders.

By connecting each customer's smart phone, power companies can transform these devices into a powerful real-time sensor network for storm and crisis management.



A single intelligent jet engine can generate 1TB of data during a five-hour flight.

# The connected industry...



Smart grids co-ordinate the needs and capabilities of all generators, grid operators, end-users and electricity market stakeholders.



A smart system called Smart2 has installed a sensor network that can measure a city's vital signs. With the data transmitted to a central hub, it can be used by farmers, who can instantly determine the health of an insect and prevent what an insect is sick or injured. The variable environmental data can also be measured.

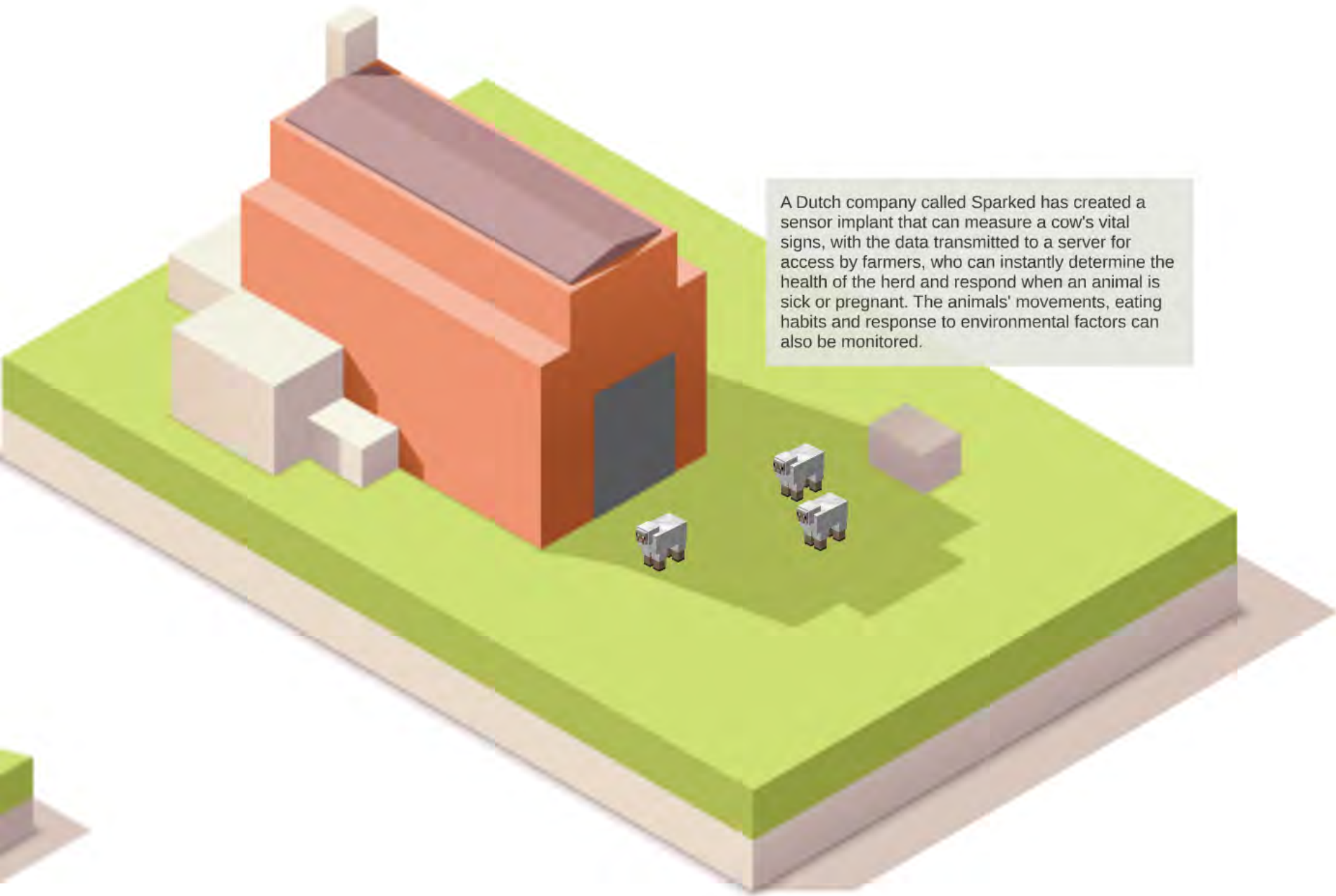


Asset tracking of goods on the move



With 1.2 million trucking companies operating 15.5 million trucks in the United States, trucking is basically the country's commercial circulatory system.

By connecting each customer's smart phone, power companies can transform these devices into a powerful real-time sensor network for storm and crisis management.



A Dutch company called Sparked has created a sensor implant that can measure a cow's vital signs, with the data transmitted to a server for access by farmers, who can instantly determine the health of the herd and respond when an animal is sick or pregnant. The animals' movements, eating habits and response to environmental factors can also be monitored.



*Asset tracking of goods on the move*



With 1.2 million trucking companies operating 15.5 million trucks in the United States, trucking is basically the country's commercial circulatory system.





A single intelligent jet engine can generate 1TB of data during a five-hour flight

## ***And so many more use cases...***

- Machine-to-machine communication
- Machine-to-infrastructure communication
- Connected Defense
- Connected Schools
- Telemedicine: remote or real-time pervasive monitoring of patients, diagnosis and drug delivery
- Asset tracking of goods on the move
- Automatic traffic management
- Remote security and control
- Environmental monitoring and control
- “Smart” applications, including cities, water, agriculture, buildings, grid, meters, broadband, cars, appliances, tags, animal farming and the environment, to name a few

# ***Rushing into the Internet of Things***

Most firms plan to deploy IoT in the near future. But what does it really mean?

When are you most likely to implement an 'Internet of Things' solution?

- We already have an IoT solution in place – 15%
- In the next 12 months – 28%
- In the next 1-2 years – 25%
- In the next 2-5 years – 14%
- Do not plan to implement IoT in the long term – 7%
- No sure – 11%

I would argue that they really do not understand IoT.

Source: Forrester Consulting/Zebra Technologies, June 2012



## ***Building the Internet of Things***

**1**

Devices must be able to discover each other, both through an address book, or ephemerally in an ad-hoc nature as devices encounter each other in the real world. The later will be truer.

**2**

Devices need to be able to communicate with each other directly, in a peer environment, or via the cloud connection.

**3**

Device data must then be collected and sent to the cloud, and stay synchronized with each other, even when constantly disconnecting and reconnecting.

**4**

Within the cloud, there will be actors that will need to operate on the device data for operational, situational and application purposes.

**5**

The actors in the cloud will need to communicate back to each device to take action and potentially change the behavior of the device. The ability to close the loop will be required.



## *IoT Technologies and Protocols*

There are many protocols that can be used when building the Internet of Things. Several of them are widely adopted and some with at least 10 implementations each. All need to allow for a continuous near real time communications.

- Bluetooth LE - Quickly becoming a ubiquitous protocol in every consumer device.
- Zigbee - Not available in consumer smart devices (i.e. phones)
- DDS - A fast bus for integrating intelligent machines
- MQTT - A protocol for collecting device data and communicating it to servers
- XMPP - A protocol best for connecting devices to people, a special case of the device to server pattern, since people are connected to the servers
- AMQP - A queuing system designed to connect servers to each other
- Protocol Buffers - A way of encoding structured data in an efficient yet extensible format. Google uses Protocol Buffers for almost all of its internal RPC protocols and file formats.





## Identity

- Devices are not people. People are not always people for that matter.
- Today, there are 1.5 billion smart devices in the world (iPhone, Android, etc).
- For privacy reasons, these devices no longer publish a unique way to identify them. This means there is no way to establish a stable identify for 1.5 billion devices that will survive a reset.
- This is a problem.

## Discovery

- How do you build an address book of 50 billion devices?
- There will still be an address book of known devices.
- The world of tomorrow will be about discovering devices around you. This means mesh, or fine-grained proximity detection.
- What about privacy?
- What about security – can I trust that light pole?



## Advertising

- Even with advertising what you have and what you are looking for, how do you advertise this to 50 billion other things in real-time?

## Connect

Not all "Things" are created equal:

- Almost all wearable sensors are not network attached, but are connected by BLE, Zigbee, etc. This will require a proxy to route onto the network. Only BLE is present on consumer devices.
- Legacy network attached devices and semi-smart network attached devices that are not first class citizens in the cloud. How do you connect these?
- Smart devices are "first class citizens of the cloud"

## **Collect / Collaborate / Communicate**

- The challenges of mobile devices:
  - Battery
  - Cellular networks
  - The promise of always connected, the reality of always trying to connect
- When collaborating with a heterogeneous group of devices of different class, how do you synchronize them and stay synchronized when everything is constantly appearing and disappearing in real-time?
- Not all devices can afford TCP/IP or fat packets. Matter of fact, almost every industrial application will need to be very thin.
  - Many devices are UDP.
  - Too costly to have a high throughput sensor network that requires cellular. Just not going to happen.
  - Will require sensor hubs and gateways

## **Analyze / Visualize / Operate**

- Taking device data input in real-time and analyze and visualize the data to create operational and situationally intelligent systems.
- Move from Situational Awareness, to Situational Intelligence, to Situational Optimization -- the virtuous circle.

## **Optimize Behavior and Communicate Change**

- Creating a closed loop system where situational and operational awareness and intelligence is transformed into action and communicated back to the devices to optimize behavior in real-time.
- Predictive analytics can be applying fine-tune controls, turning big data into actionable intelligence.

# The Real Challenges of Building the IoT

This is all fine and dandy, but there are some very real challenges:

## IoT Technologies and Protocols

There are many protocols that can be used when building the Internet of Things. Several of them are widely adopted and some with as little as 100 implementations each. All need to allow for a continuous flow of data and optimization.

- **Bluetooth LE** - Quickly becoming a ubiquitous protocol in every consumer device.
- **Zigbee** - Not available in consumer smart devices (i.e. phones).
- **TD-LTE** - A fast bus for integrating intelligent machines.
- **MQTT** - A protocol for collecting device data and communicating to servers.
- **XMPP** - A protocol best for streaming devices to people; a small core of the device in which machine data points are connected to the servers.
- **AMQP** - A queuing system designed to connect servers to each other.
- **Protocol Buffers** - A way of encoding structured data in an efficient yet extensible format. Google uses Protocol Buffers for almost all of its internal RPC protocols and for Apache.

- Building the Internet of Things
1. Define the problem and the data to be collected.
  2. Choose the right hardware and software for the job.
  3. Design the network architecture and the data flow.
  4. Implement the system and test it thoroughly.
  5. Monitor the system and optimize it as needed.

## Security, Reliability and Commercial Viability

1. **Security** - A major concern for many IoT applications is the security of the data being collected and transmitted. This is especially true for applications that collect sensitive information.

2. **Reliability** - IoT applications often operate in remote or harsh environments, where network connectivity can be unreliable. This can lead to data loss and system downtime.

3. **Commercial Viability** - Many IoT applications are still in the early stages of development, and it can be difficult to find a market for them.

## Usability

1. **Complexity** - Many IoT applications are complex, and it can be difficult for users to interact with them.

2. **Integration** - IoT applications often need to be integrated with existing systems, which can be a challenge.

3. **Scalability** - Many IoT applications are designed for a specific use case, but it can be difficult to scale them to other use cases.

4. **Interoperability** - Many IoT applications use different protocols, which can make it difficult for them to work together.

5. **Privacy** - Many IoT applications collect a lot of data, and it can be difficult to ensure that this data is protected.

6. **Cost** - Many IoT applications are expensive, and it can be difficult to justify the cost.

7. **Support** - Many IoT applications are still in the early stages of development, and it can be difficult to find support.



## Discovery

1. **Discovery** - Many IoT applications need to be able to discover devices on the network.

2. **Discovery** - Many IoT applications need to be able to discover services on the network.

3. **Discovery** - Many IoT applications need to be able to discover data on the network.

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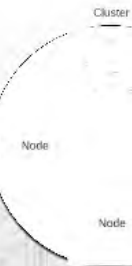
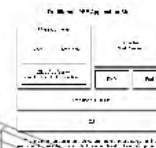
An example Codec, just 150 lines.





## Why Erlang?

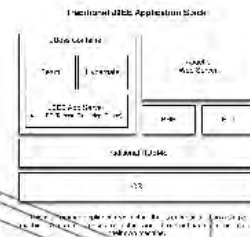
- The Internet of Things is fundamentally a network and routing problem.
- Not all network-attached things are “smart” and can become a first class citizen.
- Not all things are network attached and will need a proxy.
- The monolithic enterprise block architecture is dead, long live **distributed** light-weight processes.
- The Internet of Things requires five nines.
- The Internet of Things requires low predictable latency.
- The Internet of Things needs to be operationally easy.
- The Internet of Things is about device communication and interchange of binary data.
- The Internet of Things is about processing logic in the cloud. Many devices are not capable of computationally complex operations.





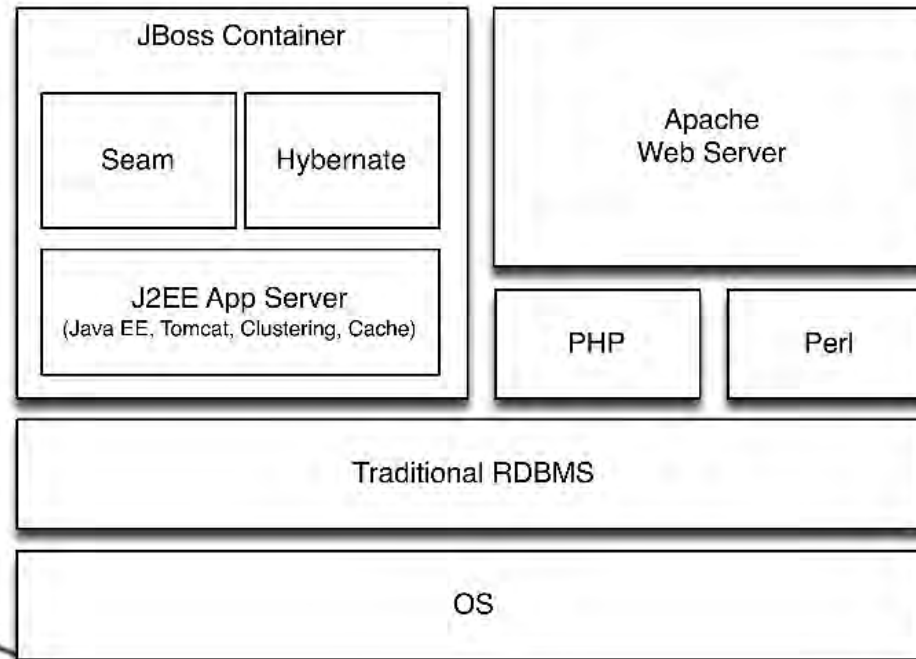
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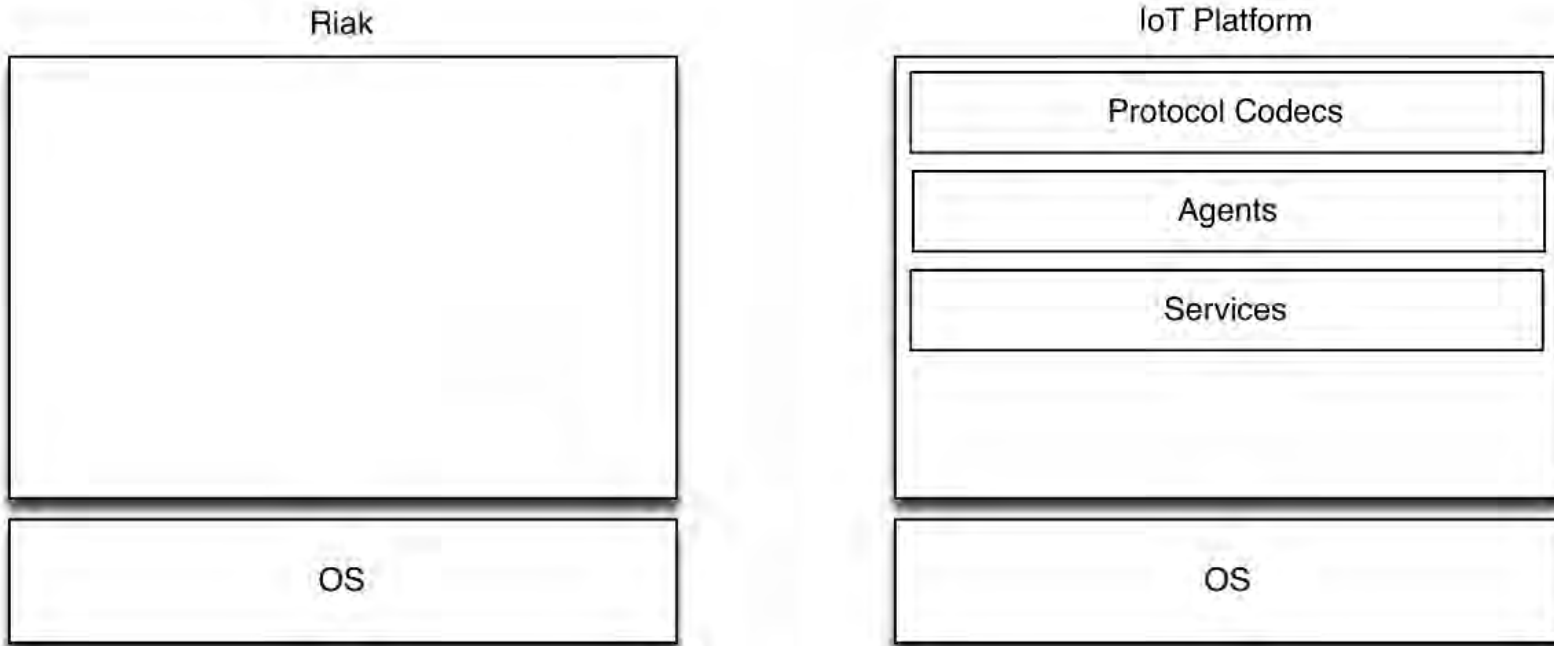


## Traditional J2EE Application Stack



This is a common appliance architecture that is encapsulated on a single machine. A more enterprise architecture would break out each component onto their own machine.

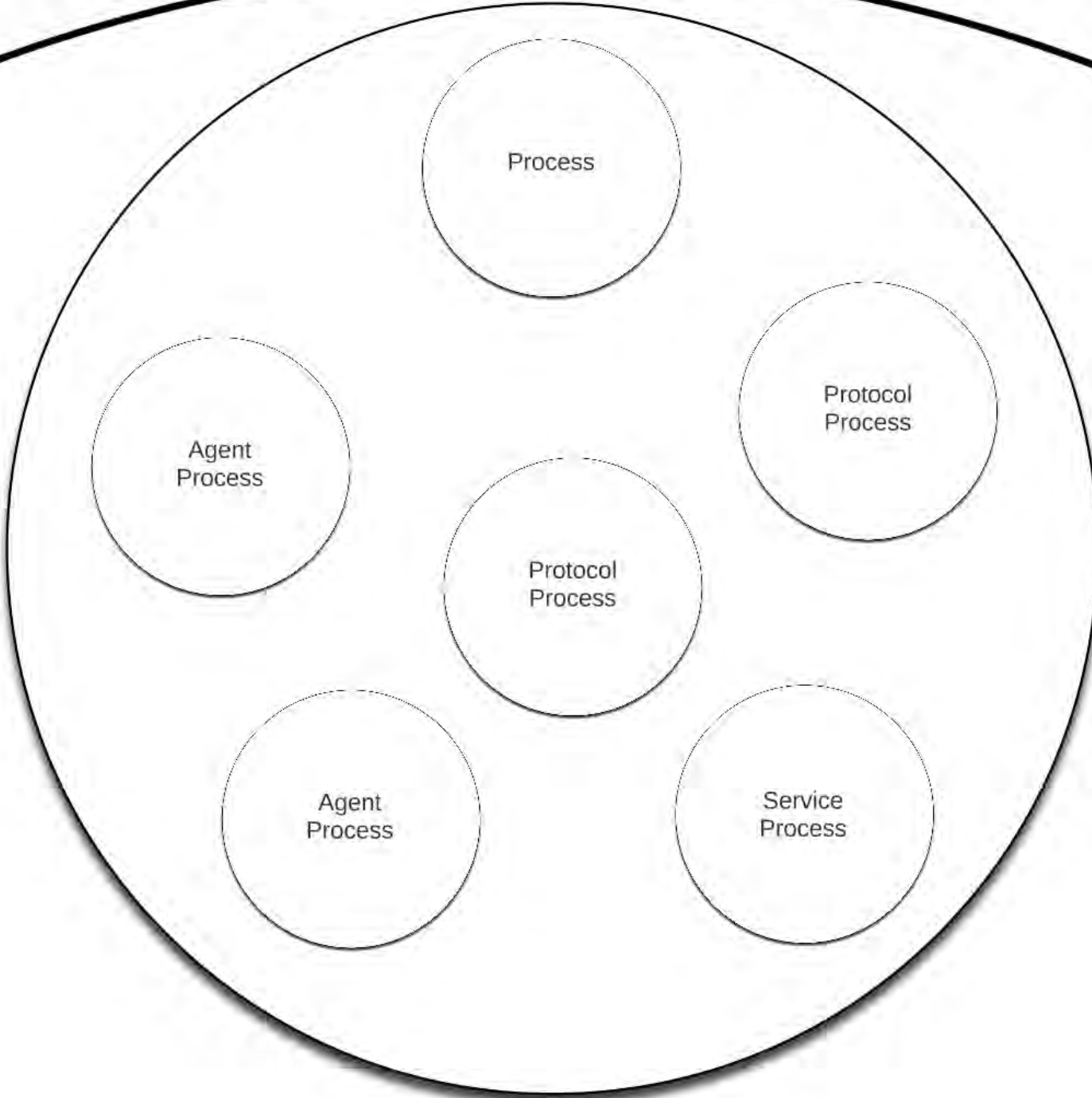
## The IoT Stack



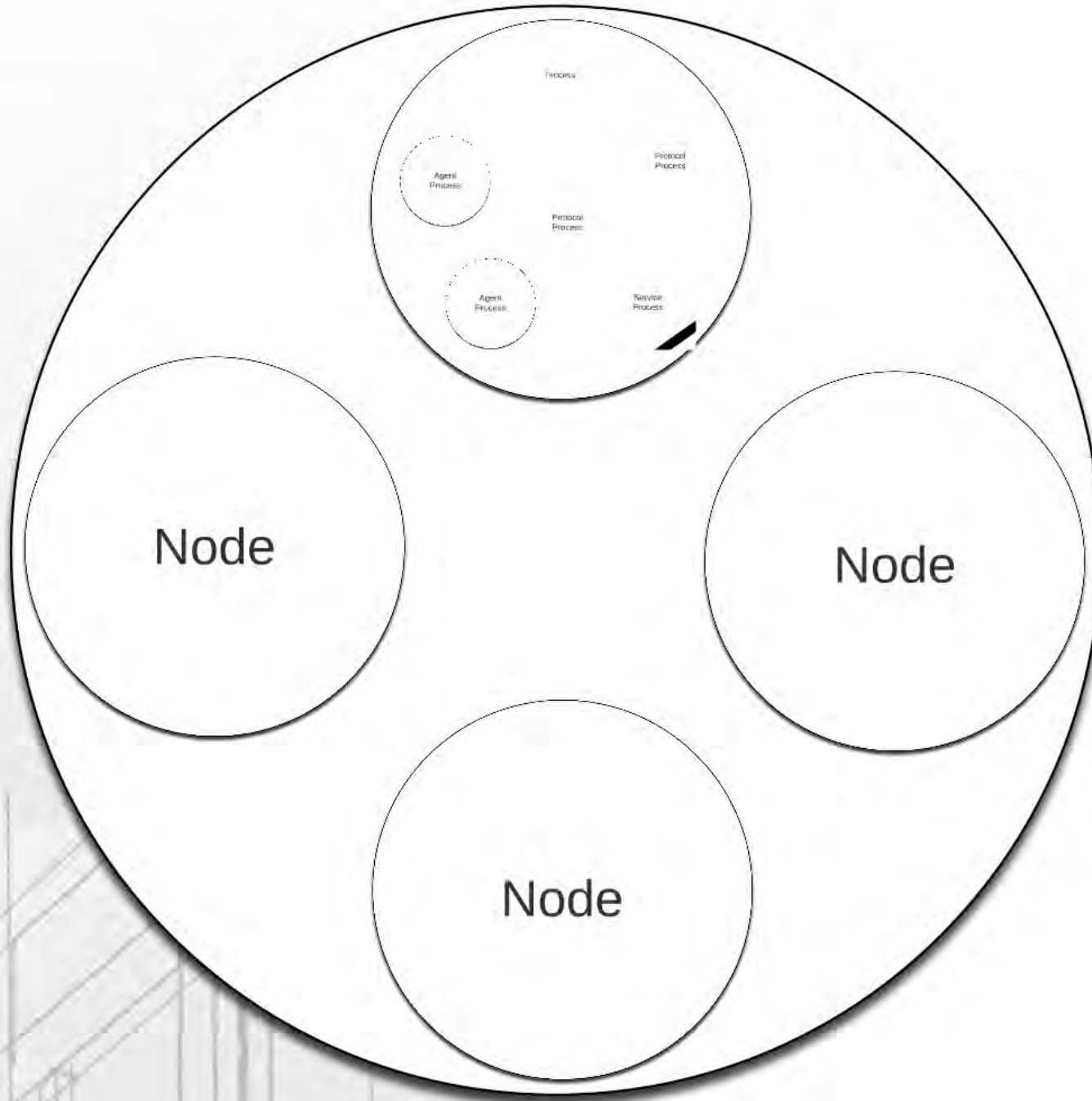
The IoT Platform has two types of machines, one running a IoT node, the other running a Riak node. A Riak cluster is comprised of a minimum of 5 nodes. The IoT cluster is comprised of a minimum of 2 nodes.



Process



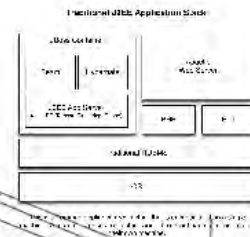
# Cluster





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- The Internet of Things is about processing logic in the cloud. Many devices are not capable of computationally complex operations.





# An example Codec, just 150 lines

```
1  %% @doc Codec for the Morey MC-1/MC-3 UDP protocol.
2  %% @reference
3  %% "Morey: Morey MC-1/MC-3 Reference Manual" Rev. 01.00.14.
4
5  -module(morey_mc_msg).
6
7  -export([ parse_header/1
8           , parse_elements/1
9           , encode/1
10          , encode_ack/1
11          , encode_elements/1 ]).
12
13  -include_lib("morey_mc/include/morey_mc.hrl").
14  -define(MSG_ACK, 16#02).
15
16  -spec parse_header(binary()) -> undefined | {#morey_mc_header{}, binary()}.
17  parse_header(B) ->
18    case B of
19      << ProtocolVersion
20        , DeviceType
21        , Reserved
22        , MessageType
23        , MessageLength:16
24        , MessageID:16
25        , UDID:64
26        , ServerField:64
27        , Rest:binary >> when byte_size(Rest) == MessageLength andalso
28                          ProtocolVersion == 21 ->
29        {#morey_mc_header{ protocol_version = ProtocolVersion
30                          , device_type = DeviceType
31                          , reserved = Reserved
32                          , message_type = MessageType
33                          , message_id = MessageID
34                          , udid = UDID
35                          , server_field = ServerField },
36         Rest};
37      _ ->
38        undefined
39    end.
40
41  -spec parse_elements(binary()) -> [mc_msg_element()].
42  parse_elements(<<>) ->
43    [];
44  parse_elements(B) ->
45    [V | R1] = parse_element(B)
```



```

45 {V, B1} = parse_element(B),
46 [V | parse_elements(B1)].
47
48 -spec parse_element(binary()) -> {mc_msg_element(), binary()}.
49 parse_element(<<ID:4, EID:12, Rest/binary>>) ->
50 {V, Rest1} = parse_element(ID, Rest),
51 {{EID, V, ID, morey_mc_tables:lookup(EID)}, Rest1}.
52
53 -spec parse_element(0..15, binary()) -> {mc_msg_value(), binary()}.
54 parse_element(?T_ZERO, Rest) ->
55 {null, Rest};
56 parse_element(?T_UINT32, <<V:32, Rest/binary>>) ->
57 {V, Rest};
58 parse_element(?T_INT32, <<V:32/signed, Rest/binary>>) ->
59 {V, Rest};
60 parse_element(?T_UINT16, <<V:16, Rest/binary>>) ->
61 {V, Rest};
62 parse_element(?T_INT16, <<V:16/signed, Rest/binary>>) ->
63 {V, Rest};
64 parse_element(?T_UINT8, <<V:8, Rest/binary>>) ->
65 {V, Rest};
66 parse_element(?T_INT8, <<V:8/signed, Rest/binary>>) ->
67 {V, Rest};
68 parse_element(?T_POINT, <<V1:32/signed, V2:32/signed, Rest/binary>>) ->
69 {{V1, V2}, Rest};
70 parse_element(?T_ARRAY, <<ID, Count:16, Rest/binary>>) ->
71 parse_array(ID, Count, [], Rest);
72 parse_element(?T_BOOL, <<B, Rest/binary>>) ->
73 {B /= 0, Rest};
74 parse_element(?T_STRING, <<Len:16, Rest/binary>>) ->
75 <<S:Len/binary, Rest1/binary>> = Rest,
76 {S, Rest1};
77 parse_element(?T_REPORT, <<EID:16, Count:16, Rest/binary>>) ->
78 WCount = 2 * Count,
79 <<B:WCount/binary, Rest1/binary>> = Rest,
80 Vs = [V || <<V:16>> << B],
81 {{report, EID, Vs, morey_mc_tables:lookup(EID)}, Rest1}.
82
83 parse_array(ID, Count, Acc, Rest) when Count > 0 ->
84 {V, Rest1} = parse_element(ID, Rest),
85 parse_array(ID, Count - 1, [V | Acc], Rest1);
86 parse_array(ID, 0, Acc, Rest) ->
87 {{lists:reverse(Acc), ID}, Rest}.
88
89 -spec encode({#morey_mc_header{}}, binary()) -> binary().
90 encode({#morey_mc_header{ protocol_version = ProtocolVersion
91 , device_type = DeviceType
92 , reserved = Reserved
93 , message_type = MessageType
94 , message_id = MessageID
95 , udid = UDID
96 , server_field = ServerField },
97 Body}) ->
98 << ProtocolVersion
99 , DeviceType
100 , Reserved
101 , MessageType
102 , (byte_size(Body)):16
103 , MessageID:16
104 , UDID:64
105 , ServerField:64
106 , Body/binary >>.
107
108 -spec encode_ack(#morey_mc_header{}) -> binary().
109 encode_ack(Header=#morey_mc_header{ message_type = MsgType })
110 when MsgType /= ?MSG_ACK ->
111 encode({Header#morey_mc_header{ message_type = ?MSG_ACK }, <<>>});
112 encode_ack(_Header) ->
113 <<>>.
114
115 -spec encode_elements([mc_msg_element()]) -> binary().
116 encode_elements(Elems) ->
117 <<>> (encode_element(Elem)/binary() ||>>

```

```

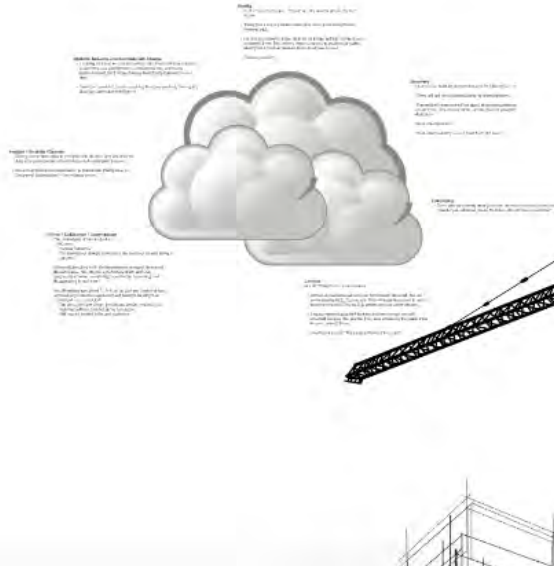
87   {{lists:reverse(Acc), ID}, Rest}.
88
89   -spec encode({#morey_mc_header{}, binary()}) -> binary().
90   encode({#morey_mc_header{ protocol_version = ProtocolVersion
91     , device_type      = DeviceType
92     , reserved         = Reserved
93     , message_type     = MessageType
94     , message_id       = MessageID
95     , udid              = UDID
96     , server_field     = ServerField },
97     Body}) ->
98     << ProtocolVersion
99     , DeviceType
100    , Reserved
101    , MessageType
102    , (byte_size(Body)):16
103    , MessageID:16
104    , UDID:64
105    , ServerField:64
106    , Body/binary >>.
107
108   -spec encode_ack(#morey_mc_header{}) -> binary().
109   encode_ack(Header=#morey_mc_header{ message_type = MsgType })
110     when MsgType /= ?MSG_ACK ->
111     encode({Header#morey_mc_header{ message_type = ?MSG_ACK }, <<>>);
112   encode_ack(_Header) ->
113     <<>>.
114
115   -spec encode_elements([mc_msg_element()]) -> binary().
116   encode_elements(Elems) ->
117     << <<(encode_element(Elem))/binary>> || Elem <-> Elems >>.
118
119   -spec encode_element(mc_msg_element()) -> binary().
120   encode_element({EID, V, ID, _Info}) ->
121     << ID:4, EID:12, (encode_element(ID, V))/binary >>.
122
123   encode_element(?T_ZERO, null) ->
124     <<>>;
125   encode_element(?T_UINT32, V) ->
126     <<V:32>>;
127   encode_element(?T_INT32, V) ->
128     <<V:32/signed>>;
129   encode_element(?T_UINT16, V) ->
130     <<V:16>>;
131   encode_element(?T_INT16, V) ->
132     <<V:16/signed>>;
133   encode_element(?T_UINT8, V) ->
134     <<V>>;
135   encode_element(?T_INT8, V) ->
136     <<V:8/signed>>;
137   encode_element(?T_POINT, {V1, V2}) ->
138     <<V1:32/signed, V2:32/signed>>;
139   encode_element(?T_ARRAY, {Vs, ID}) ->
140     << ID
141     , (length(Vs)):16
142     , << <<(encode_element(ID, V))/binary >> || V <-> Vs >>/binary
143     >>;
144   encode_element(?T_BOOL, B) ->
145     <<(case B of true -> 1; false -> 0 end)>>;
146   encode_element(?T_STRING, V) ->
147     <<(byte_size(V)):16, V/binary>>;
148   encode_element(?T_REPORT, _V) ->
149     <<>>.
150

```

# The Internet of Things

## The Real Challenges of Building the IoT

This is all fine and dandy, but there are some very real challenges:



## Why Erlang?

- The Internet of Things is fundamentally a network and routing problem.
- Not all network-attached things are "smart" and can become a first class citizen.
- Not all things are network attached and will need a proxy.
- The monolithic enterprise block architecture is dead, long live **distributed** light-weight processes.
- The Internet of Things requires five nines.
- The Internet of Things requires low predictable latency.
- The Internet of Things needs to be operationally easy.
- The Internet of Things is about device communication and interchange of binary data.
- The Internet of Things is about processing logic in the cloud. Many devices are not capable of computationally complex operations.