

# Refactoring Erlang with Wrangler

Huiqing Li

Simon Thompson

School of Computing  
University of Kent

# Overview

Refactoring.

Tools and tool building.

Clone detection.

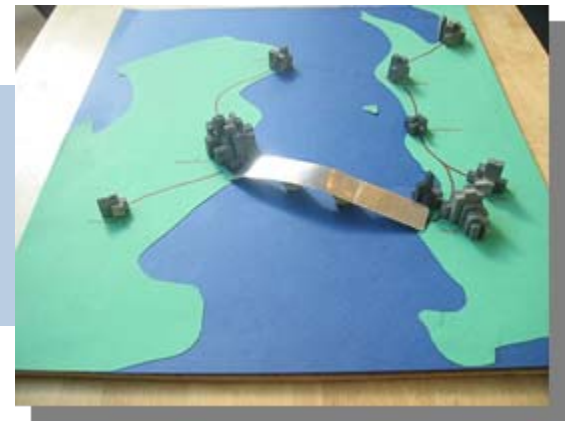
Refactoring and testing.

Tool demo ... Huiqing, George and Simon.

# Introduction



# Design

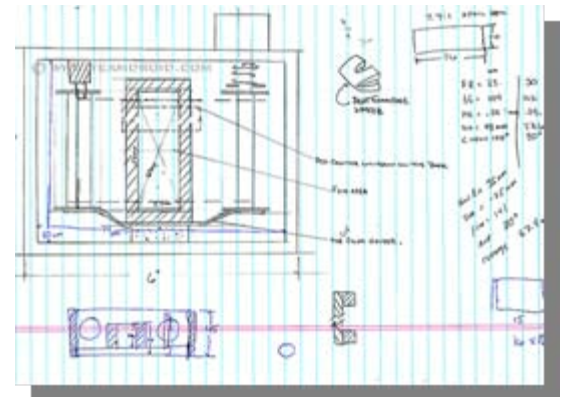


Models

Prototypes

Design documents

Visible artifacts



# All in the code

Functional programs  
embody their design  
in their code.

Successful programs  
evolve ... as do their  
tests, makefiles etc.

```
loop(Frequencies) ->
  receive
    {request, Pid, allocate} ->
      {NewFrequencies, Reply} =
        allocate(Frequencies, Pid),
        reply(Pid, Reply),
        loop(NewFrequencies);
    {request, Pid, {deallocate, Freq}} ->
      NewFrequencies = deallocate(Frequencies,
        Freq),
        reply(Pid, ok),
        loop(NewFrequencies);
    {'EXIT', Pid, _Reason} ->
      NewFrequencies = exited(Frequencies, Pid),
      loop(NewFrequencies);
    {request, Pid, stop} ->
      reply(Pid, ok)
  end.

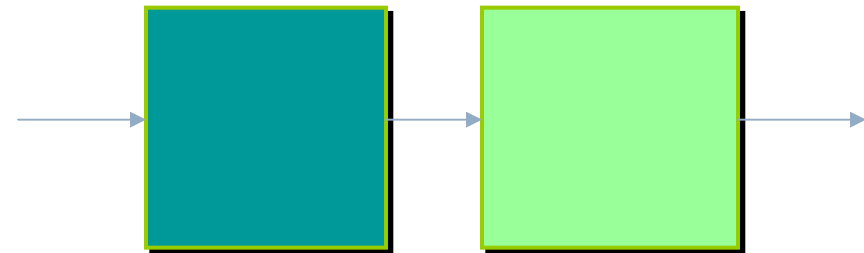
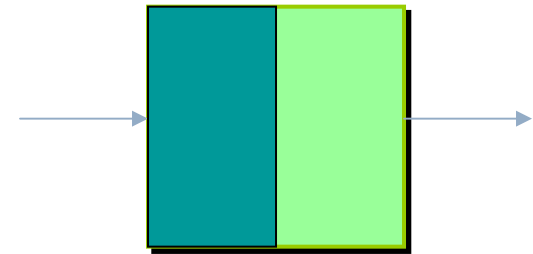
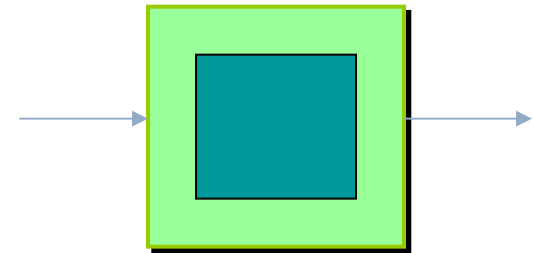
exited({Free, Allocated}, Pid) ->
  case Lists: keysearch(Pid, 2, Allocated) of
    {value, {Freq, Pid}} ->
      NewAllocated =
        Lists: keydelete(Freq, 1, Allocated),
        {[Freq|Free], NewAllocated};
    false ->
      {Free, Allocated}
  end.
```

# Soft-Ware

There's no single correct design ...

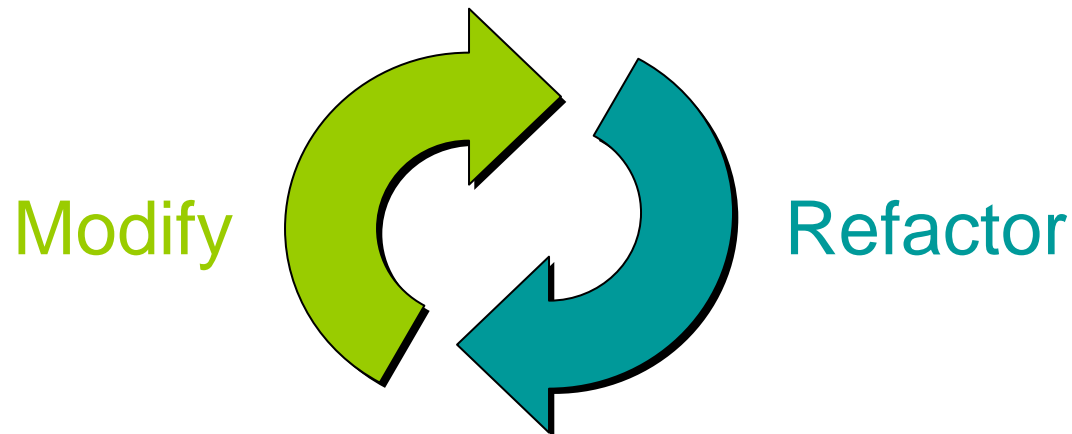
... different options for different situations.

Maintain flexibility as the system evolves.



# Refactoring

Refactoring means changing the **design** or **structure** of a program ... without changing its **behaviour**.



# Not just programming

## Paper or presentation

moving sections about; amalgamate sections; move inline code to a figure; animation.

## Proof

add lemma; remove, amalgamate hypotheses.

## Tests

refactor tests themselves, or evolve them in synch with the program.



# Generalisation and renaming

```
-module (test).  
-export([f/1]).
```

```
add_one ([H|T]) ->  
  [H+1 | add_one(T)];
```

```
add_one ([]) -> [].
```

```
f(X) -> add_one(X).
```



```
-module (test).  
-export([f/1]).
```

```
add_int (N, [H|T]) ->  
  [H+N | add_int(N, T)];
```

```
add_int (N, []) -> [].
```

```
f(X) -> add_int(1, X).
```

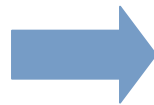


# Generalisation

```
-export([printList/1]).
```

```
printList([H|T]) ->  
  io:format("~p\n", [H]),  
  printList(T);  
printList([]) -> true.
```

```
printList([1, 2, 3])
```



```
-export([printList/2]).
```

```
printList(F, [H|T]) ->  
  F(H),  
  printList(F, T);  
printList(F, []) -> true.
```

```
printList(  
  fun(H) ->  
    io:format("~p\n", [H])  
end,  
[1, 2, 3]).
```

# The tool

# Refactoring tool support

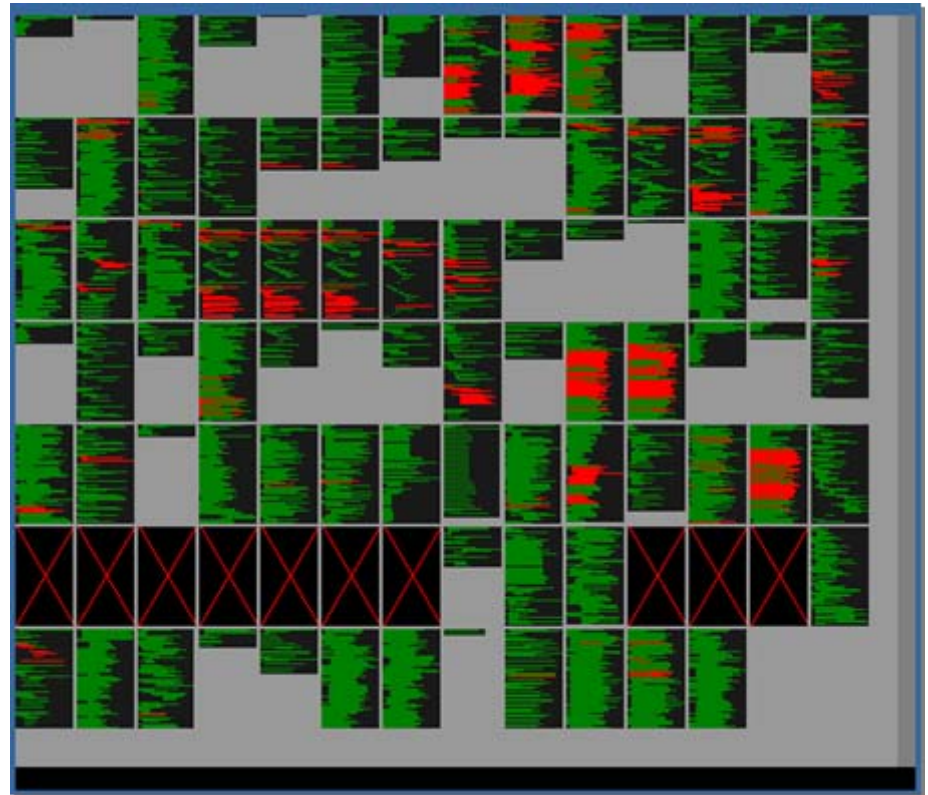
Bureaucratic and diffuse.

Tedious and error prone.

Semantics: scopes, types, modules, ...

Undo/redo

Enhanced creativity





# Wrangler

Refactoring tool for Erlang

Integrated into Emacs and Eclipse

Multiple modules

Structural, process, macro refactorings

Duplicate code detection ...

... and elimination

Testing / refactoring

"Similar" code identification

Property discovery

# Semantic analysis

## Binding structure

- Dynamic atom creation, multiple binding occurrences, pattern semantics etc.

## Module structure and projects

- No explicit projects for Erlang; cf Erlide / Emacs.

## Type and effect information

- Need effect information for e.g. generalisation.

# Erlang refactoring: challenges

Multiple binding occurrences of variables.

Indirect function call or function spawn:

```
apply (lists, rev, [[a,b,c]])
```

Multiple arities ... multiple functions: `rev/1`

Concurrency

Refactoring within a design library: OTP.

Side-effects.

# Static vs dynamic

Aim to check conditions statically.

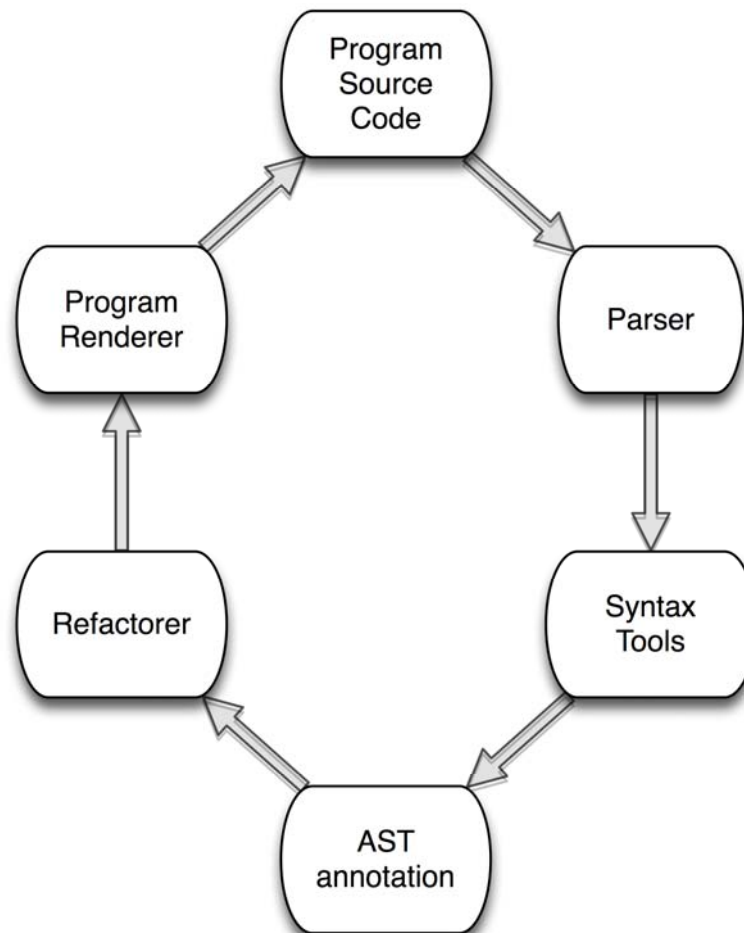
Static analysis tools possible ... but some aspects intractable: e.g. dynamically manufactured atoms.

Conservative vs liberal.

Compensation?



# Architecture of Wrangler





```

public_blog_ctrl.erl public.erl
%% @end
%%-----
-spec display_by_year([blog_id, pos_integer()]) list({string(), string()}).
display_by_year([year, Year], {blog_id, BlogId})
  wpart:fset("message_type", none),
  #blog{title = BlogTitle, parent_id = [SectionParentId],
  BlogEntries = wtype_blog_entry:read_by_year(Year, BlogId),
  wpart:fset("blog_id", BlogId),
  wpart:fset("blog_title", BlogTitle),
  wpart:fset("blog_entries", BlogEntries),
  BlogYears = wtype_blog:years(list_to_integer(Year), BlogId),
  wpart:fset("blog_years", BlogYears),
  set_parent(SectionParentId),
  BaseBlogLink = core_utils:build_link(blog, year, BlogId),
  wpart:fset("base_blog_link", BaseBlogLink),
  breadcrumbs(BlogTitle, BlogId).
-:-- public_blog_ctrl.erl 44% (100,41) Hg-1426 (

```

```

Searching for caller function of public_blog_ctrl:display_by_year/2.
Checking client modules in the following paths:
["/Users/bian/erlang/erlangbook/apps/public/"]
WARNING: this module does not have any client modules.
The selected function is not called by any other function.
Search for long functions in the current buffer.

The following function(s) have more than 10 lines of code:
public_blog_ctrl:display/1,public_blog_ctrl:display_by_year/1,public_blog_ctrl:display_entry/1,public_blog_ctrl:load_news/0.

```

- Rename Variable Name
- Rename Function Name
- Rename Module Name
- Generalise Function Definition
- Move Function to Another Module
- Function Extraction
- Fold Expression Against Function
- Tuple Function Arguments
- Rename a Process (beta)
- Add a Tag to Messages (beta)
- Register a Process (beta)
- From Function to Process (beta)
- Detect Identical Code in Current Buffer
- Detect Identical Code in Dirs
- Identical Expression Search
- Detect Similar Code in Current Buffer
- Detect Similar Code in Dirs
- Similar Expression Search
- Introduce a Macro
- Fold Against Macro Definition
- Normalise Record Expression
- Undo C-c C-\_
- Customize Wrangler
- Version

Help

```

r(BlogId)),
r)),

```

... re that this is correct!



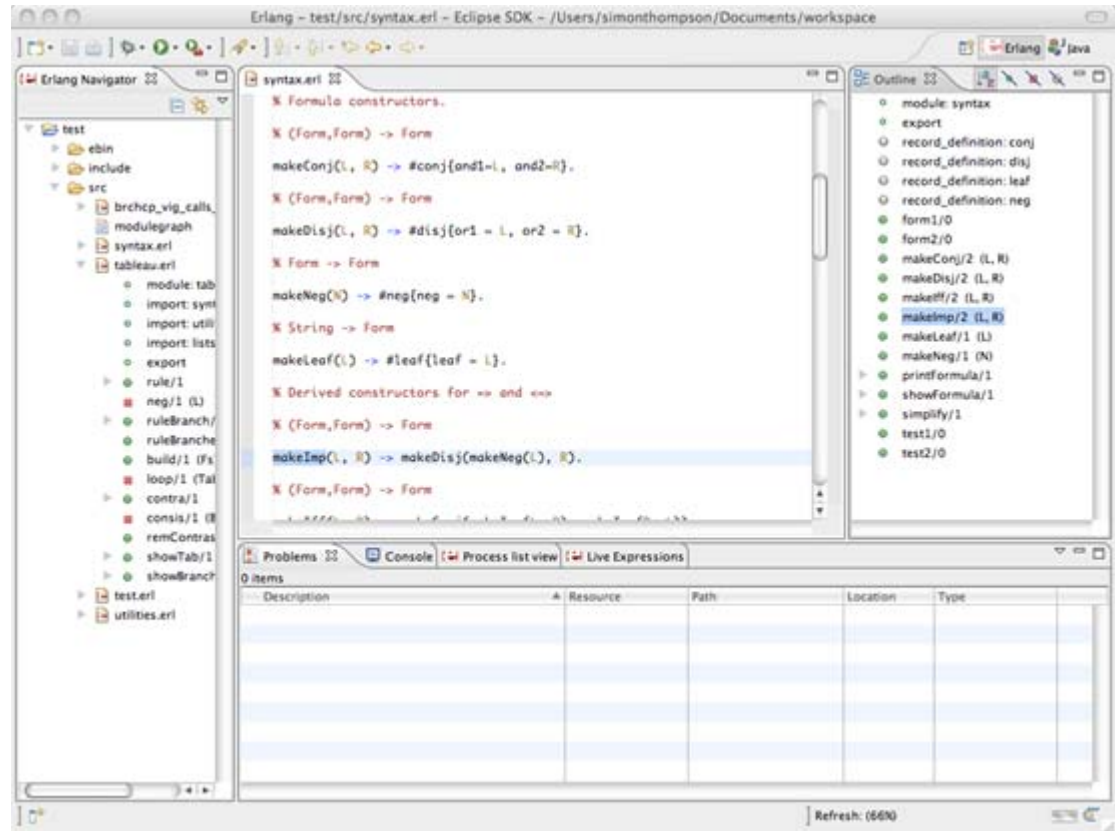
# Refactorings in Wrangler

- Renaming variable, function, module, process
  - Function generalisation
  - Move function between modules.
  - Function extraction
  - Fold against definition
  - Introduce and fold against macros.
  - Tuple function arguments together
  - Register a process
  - From function to process
  - Add a tag to messages
- All these refactorings work across multiple-module projects and respect macro definitions.

# Integration with ErIIDE

Tighter control of what's a project.

Potential for adoption by newcomers to the Erlang community.



# Clone detection



# Clone detection

The Wrangler clone detector

- Relatively efficient
- No false positives

Refactorings support interactive removal of clones.

Integrated in the development environment.



# Clone detection

Clone detection ...  
... and elimination.

Find code that is  
similar ...

... common  
abstraction ...

Examples:

Test code from  
Ericsson: different  
medium and codec.

Clone removal  
example: 2.6k to  
2.0k and counting.



# Property extraction

Fitting into the ProTest project: move from test cases to properties in QuickCheck.

Support property extraction from 'free' and EUnit tests.

Use Wrangler to spot clones, and to build properties from them.

# Refactoring and tests

Respecting test code in EUnit, QuickCheck and Common Test.

Refactor tests along with code refactoring.

Refactor tests: e.g.

- Convert tests into EUnit tests.
- Group EUnit tests into a single test generator.
- Move EUnit tests into a separate test module.
- Normalise EUnit tests.
- Extract common setup and tear-down code into EUnit fixtures.

# Interface and user experience

User experience:  
preview changes,  
code inspector, ...

Further integration into  
Erlide: allow use of the  
contextual menu.

Multi-version: Erlang,  
OS, Java, Eclipse.

Windows installer.

# Hands-on

# Installation: Mac OS X and Linux

Requires: Erlang release R11B-5, 12B or 13B

# Installation: Mac OS X and Linux

Download Wrangler from

<http://www.cs.kent.ac.uk/projects/wrangler/>

or get it from the memory stick ...

In the wrangler directory

```
./configure
```

```
make
```

```
sudo make install
```

# Installation: Mac OS X and Linux

Add to `~/ .emacs` file:

```
(add-to-list 'load-path
             "/usr/local/share/wrangler/elisp")
(require 'wrangler)
```

If you're installing emacs **now**, then you add the following lines to your `~/ .emacs` file

```
(setq load-path (cons "/usr/local/otp/lib/tools-<ToolsVer>/emacs"
                      load-path))
(setq erlang-root-dir "/usr/local/otp")
(setq exec-path (cons "/usr/local/otp/bin" exec-path))
(require 'erlang-start)
```

# Installation: Debian package

Will be available from the homepage in the next week ...

... also on the memory stick.



# Installation: Windows

Requires R11B-5, 12B, 13B + Emacs

Download installer from

<http://www.cs.kent.ac.uk/projects/wrangler/>

Requires no other actions.

# Installation: Eclipse + ErlIDE

Requires Erlang R11B-5 or later, if it isn't already present on your system.

On Windows systems, use a path with no spaces in it.

Install Eclipse 3.4 or 3.5, if you didn't already.

All the details at

<http://erlide.sourceforge.net/>

# Starting Wrangler in Emacs

Open emacs, and open a `.erl` file.

`M-x erlang-refactor-on` or ...

... `C-c, C-r`

New menus: Refactor and Inspector

Customise for dir

Undo `C-c, C-_`

# Preview Feature

Preview changes before confirming the change

Emacs `ediff` is used.

# Stopping Wrangler in Emacs

M-x erlang-refactor-off to stop Wrangler

Shortcut C-c, C-r

# Carrying on ...

Try on your own project code ...

Feedback:

[erlang-refactor@kent.ac.uk](mailto:erlang-refactor@kent.ac.uk) or

[H.Li@kent.ac.uk](mailto:H.Li@kent.ac.uk)