

Using Wrangler to refactor Erlang programs and tests

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Overview

Refactoring Erlang in Wrangler

Clone detection and elimination

Implementation

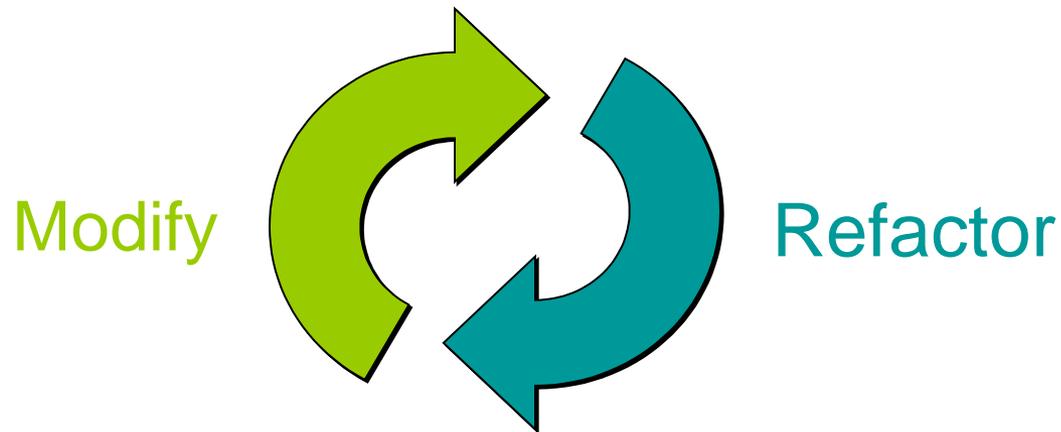
Case study: SIP message manipulation

ProTest project: property-based testing

Introduction

Refactoring

Refactoring means changing the **design** or **structure** of a program ... without changing its **behaviour**.

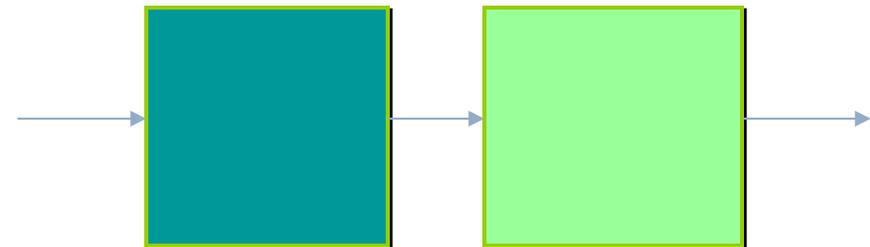
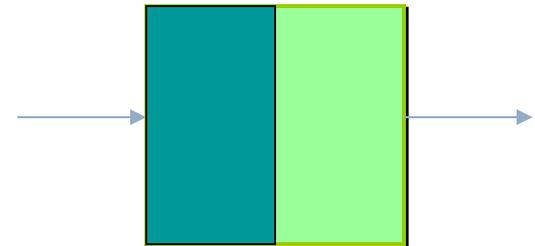
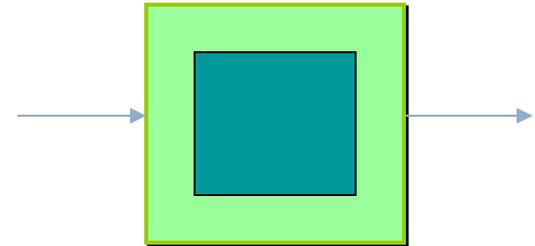


Soft-ware

There's no single correct design ...

... different options for different situations.

Maintain flexibility as the system evolves.



Generalisation and renaming

```
-module (test).  
-export([f/1]).
```



```
add_one ([H|T]) ->  
  [H+1 | add_one(T)];
```

```
add_one ([]) -> [].
```

```
f(X) -> add_one(X).
```

```
-module (test).  
-export([f/1]).
```

```
add_int (N, [H|T]) ->  
  [H+N | add_int(N,T)];
```

```
add_int (N,[]) -> [].
```

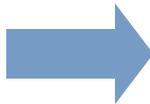
```
f(X) -> add_int(1, X).
```

Generalisation

```
-export([printList/1]).
```

```
printList([H|T]) ->  
  io:format("~p\n",[H]),  
  printList(T);  
printList([]) -> true.
```

```
printList([1,2,3])
```



```
-export([printList/2]).
```

```
printList(F,[H|T]) ->  
  F(H),  
  printList(F, T);  
printList(F,[]) -> true.
```

```
printList(  
  fun(H) ->  
    io:format("~p\n", [H])  
end,  
[1,2,3]).
```

Refactoring tool support

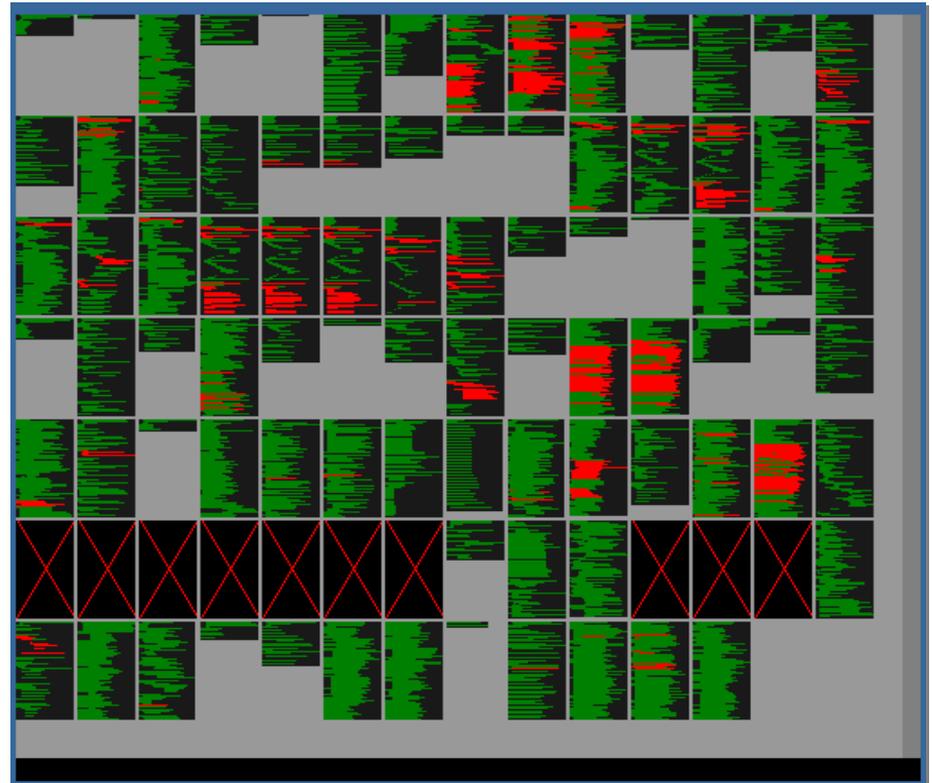
Bureaucratic and diffuse.

Tedious and error prone.

Semantics: scopes, types, modules, ...

Undo/redo

Enhanced creativity



Refactoring = Transformation + Condition

Transformation

Ensure change at all those points needed.

Ensure change at only those points needed.

Condition

Is the refactoring applicable?

Will it preserve the semantics of the module? the program?

Static vs dynamic

Aim to check conditions statically.

Static analysis tools possible ... but some aspects intractable: e.g. dynamically manufactured atoms.

Conservative vs liberal.

Compensation?



Wrangler

Refactoring tool for Erlang

Integrated into Emacs and Eclipse / ErlIDE.

Multiple modules

Structural, process, macro refactorings

Duplicate code detection ...

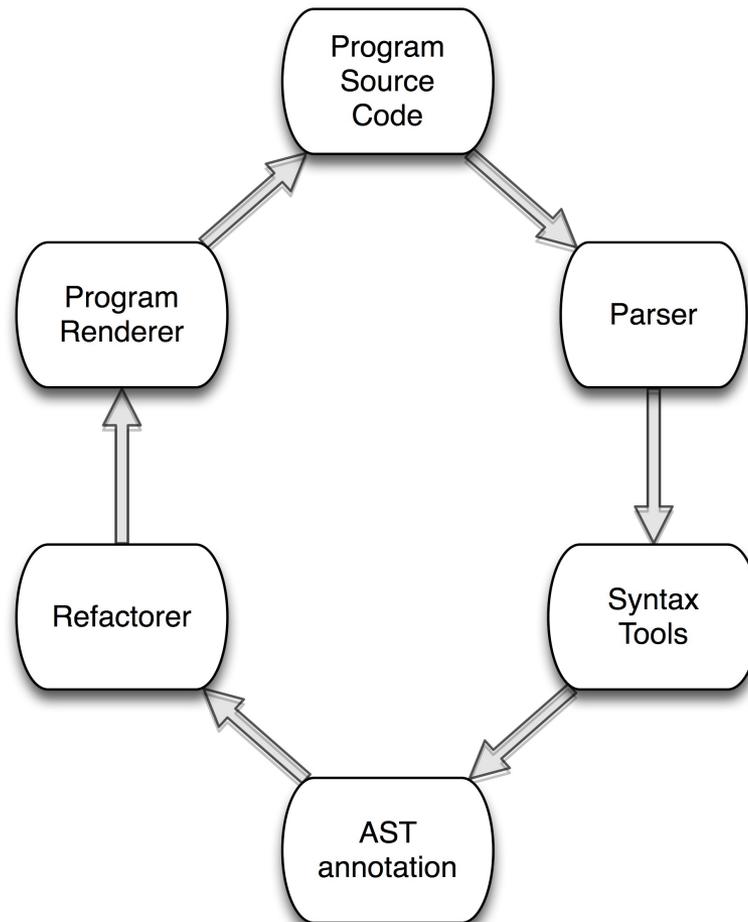
... and elimination

Testing / refactoring

"Similar" code identification

Property discovery

Architecture of Wrangler



Aquamacs File Edit Options Tools **Refactor** Inspector QuickCheck Erlang Window Help

New Open Recent Revert Save

scratch 1 brchcp_vig_calls_SUITE.erl 2

```

%%% Code testing frequency.erl which is itself from
%%% Erlang Programming
%%% Francesco Cesarini and Simon Thompson
%%% O'Reilly, 2008
%%% http://oreilly.com/catalog/9780596518189/
%%% http://www.erlangprogramming.org/
%%% (c) Francesco Cesarini and Simon Thompson

-module(frequency_tests).
-include_lib("eunit/include/eunit.hrl").
-import(frequency,[start/0, stop/0, allocate/0, de

%%% start() and stop()

start_test_() ->
  {setup,
   fun () -> ok end,           % null startup
   fun (_) -> stop() end,     % stop the system
   ?_assertMatch(true,start()) % make sure the
  }.

stopFirst_test_() ->
  {setup,
   fun () -> ok end,           % null startup
   fun (_) -> ok end,         % no cleanup
   ?_assertError(badarg,stop()) % stop before

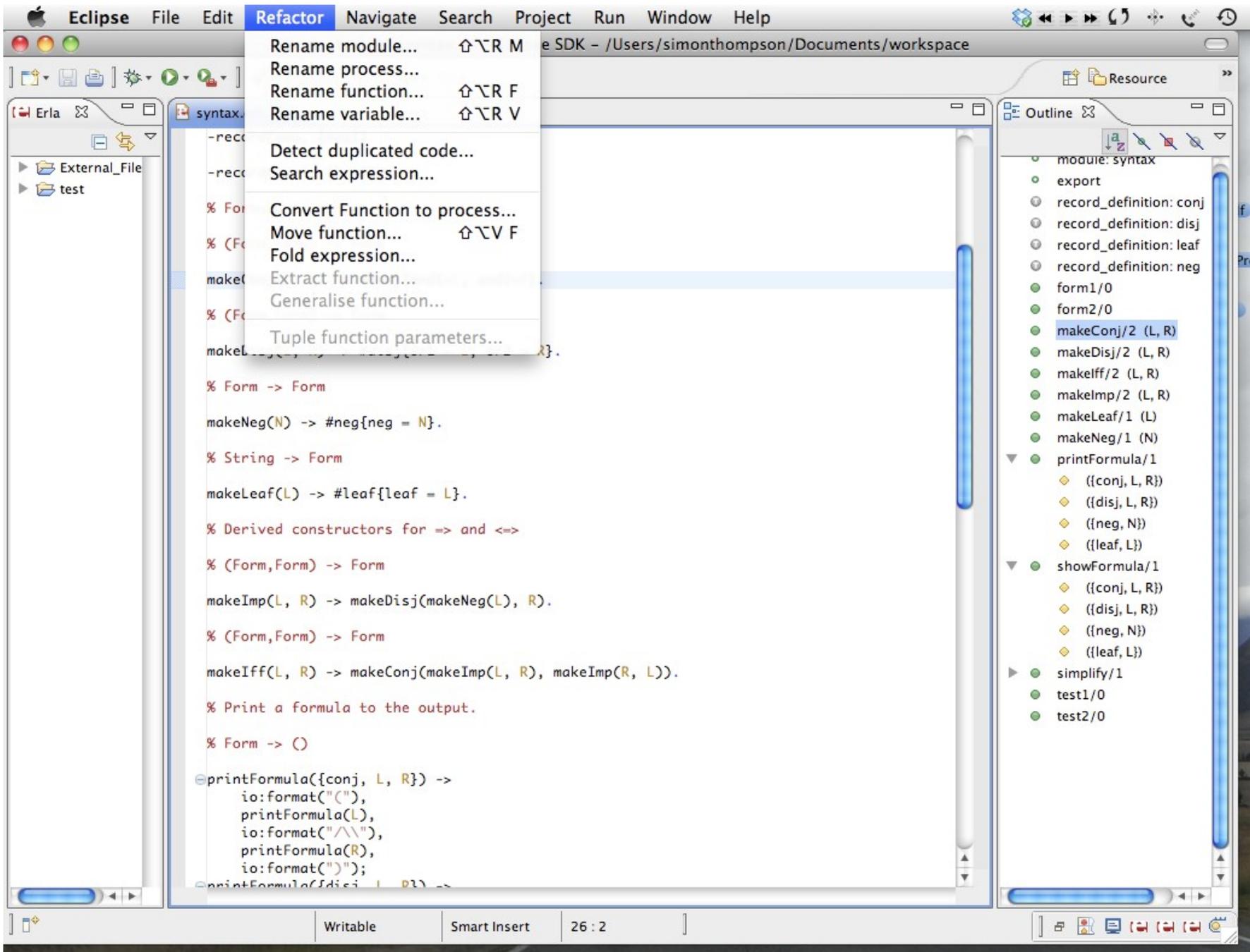
startStop_test_() ->
  {setup,
   fun () -> start() end,     % start normally!
  }.

```

--- frequency_tests.erl Top (7,46) (Erlang)

- Rename Variable Name
- Rename Function Name
- Rename Module Name
- Generalise Function Definition
- Move Function to Another Module
- Function Extraction
- Fold Expression Against Function
- Tuple Function Arguments
- Unfold Function Application
- Introduce a Macro
- Fold Against Macro Definition
- Detect Identical Code in Current Buffer
- Detect Identical Code in Dirs
- Identical Expression Search
- Detect Similar Code in Current Buffer
- Detect Similar Code in Dirs
- Similar Expression Search
- Refactorings for QuickCheck**
- Process Refactorings (Beta)
- Normalise Record Expression
- Undo C-c C-_
- Customize Wrangler
- Version

- Introduce ?LET
- Merge ?LETs
- Merge ?FORALLs
- eqc_state State to Record
- eqc_fsm State to Record
- gen_fsm State to Record



Clone detection

Duplicate code considered harmful

It's a *bad smell* ...

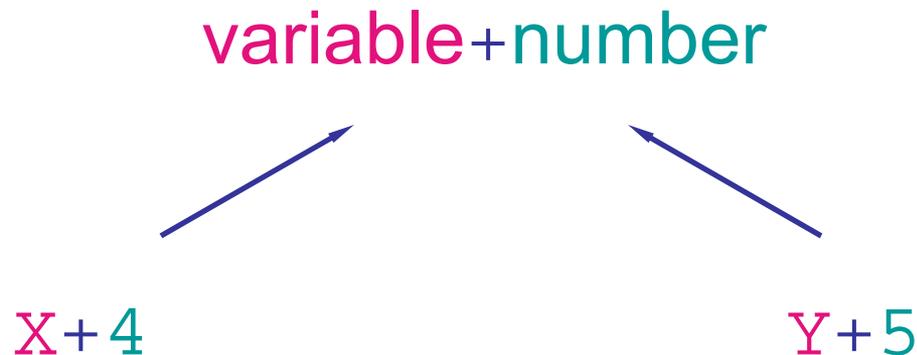
- increases chance of bug propagation,
- increases size of the code,
- increases compile time, and,
- increases the cost of maintenance.

But ... it's not always a problem.

Clone detection

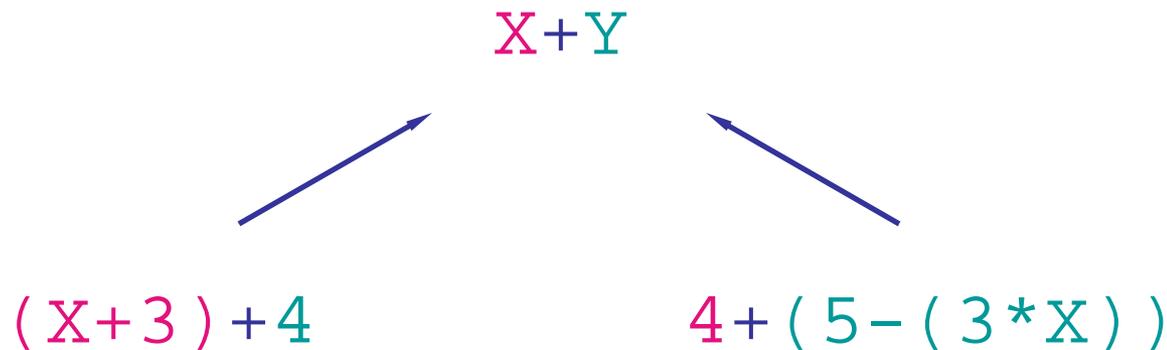
- The Wrangler clone detector
 - relatively efficient
 - no false positives
- User-guided interactive removal of clones.
- Integrated into development environments.

What is 'identical' code?



Identical if values of literals and variables ignored, but respecting **binding structure**.

What is 'similar' code?



The **anti-unification** gives the (most specific) common generalisation.

Detection

All clones in a project meeting the threshold parameters ...

... and their common generalisations.

Default threshold:
 ≥ 5 expressions and
similarity of ≥ 0.8 .

Expression search

All instances of expressions similar to this expression ...

... and their common generalisation.

Default threshold:
 ≥ 20 tokens.

Similarity

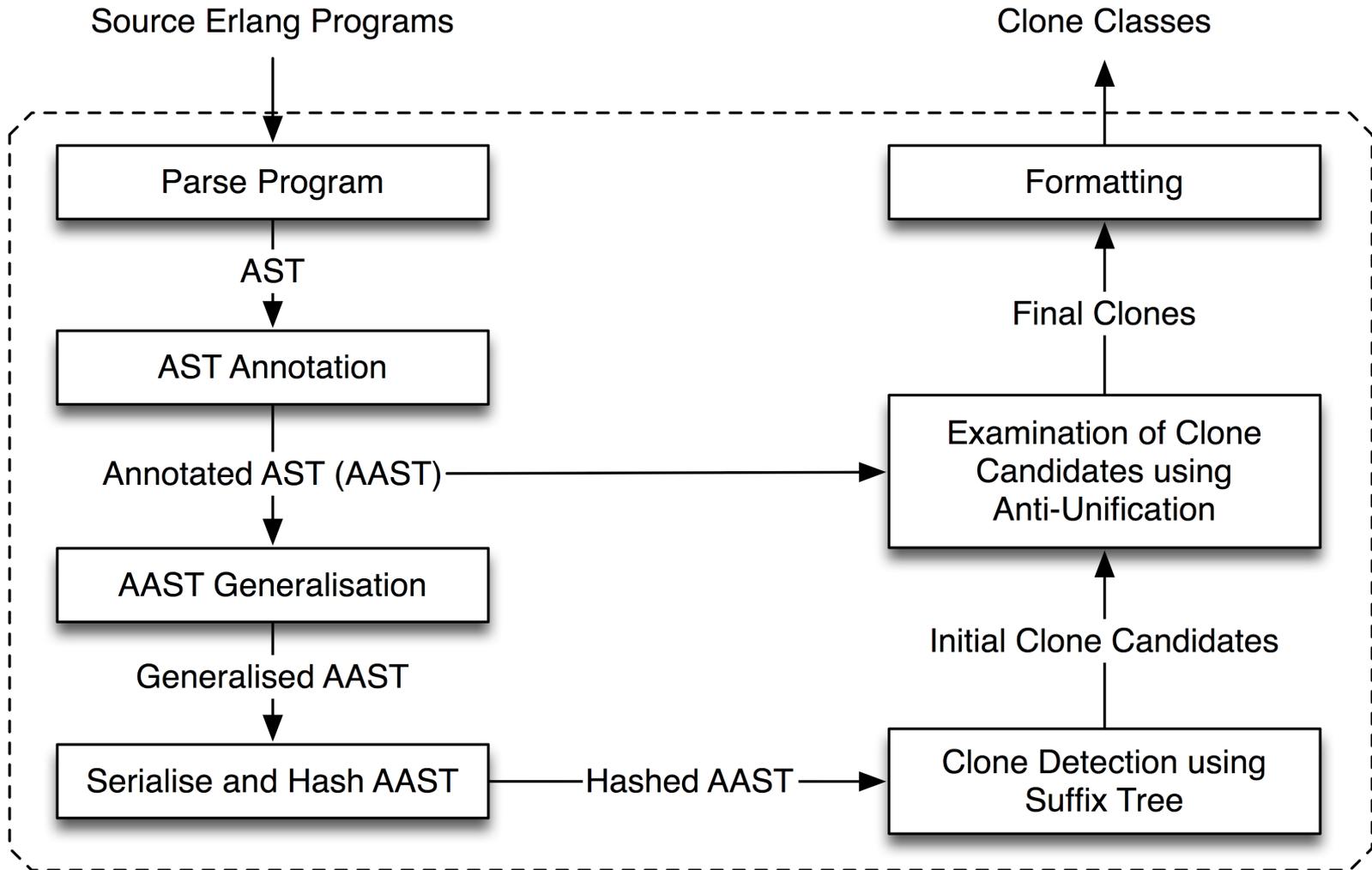
Threshold: anti-unifier should be big enough relative to the class members:

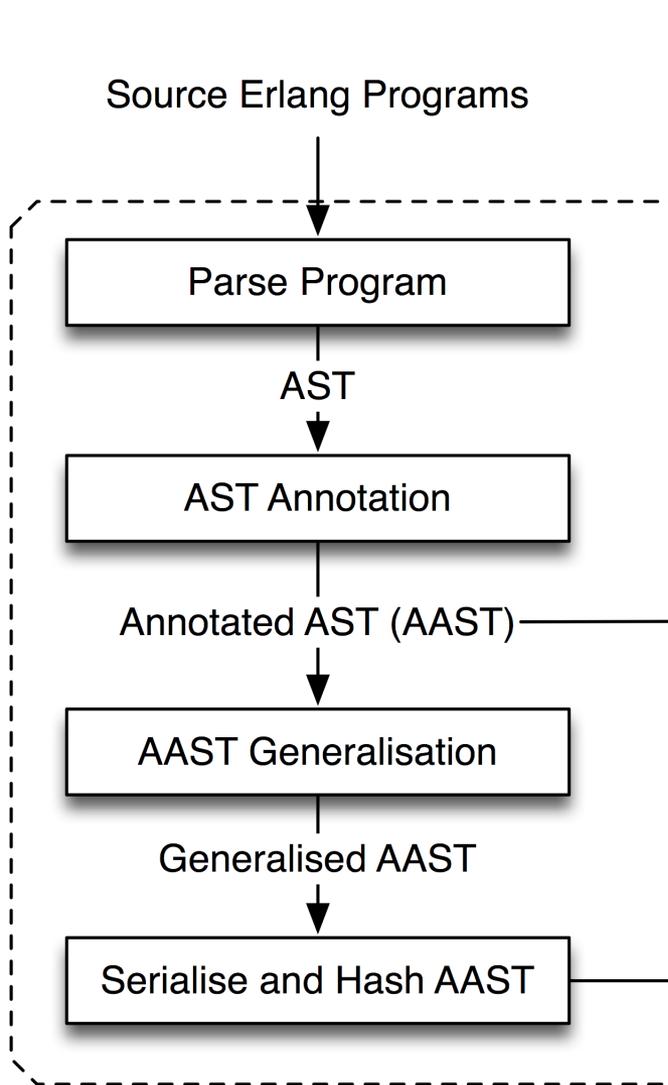
$$\text{similarity} = \min_{i=1..n} (\text{size}(\text{AU})/\text{size}(E_i))$$

where $\text{AU} = \text{anti-unifier}(E_1, \dots, E_n)$.

Can also threshold length of expression sequence, or number of tokens, or

Implementation



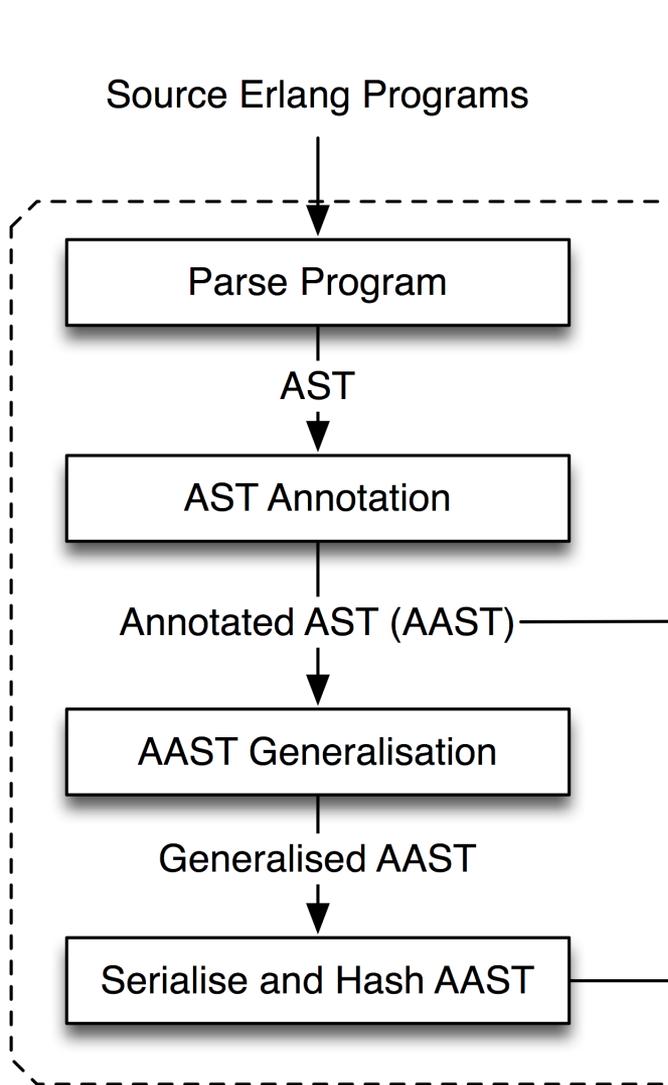


Parse program

Parse the program with modified parser to ensure that location information (line, column) is included.

This ensures that can map between different program representations.

Bypasses the Erlang pre-processor.

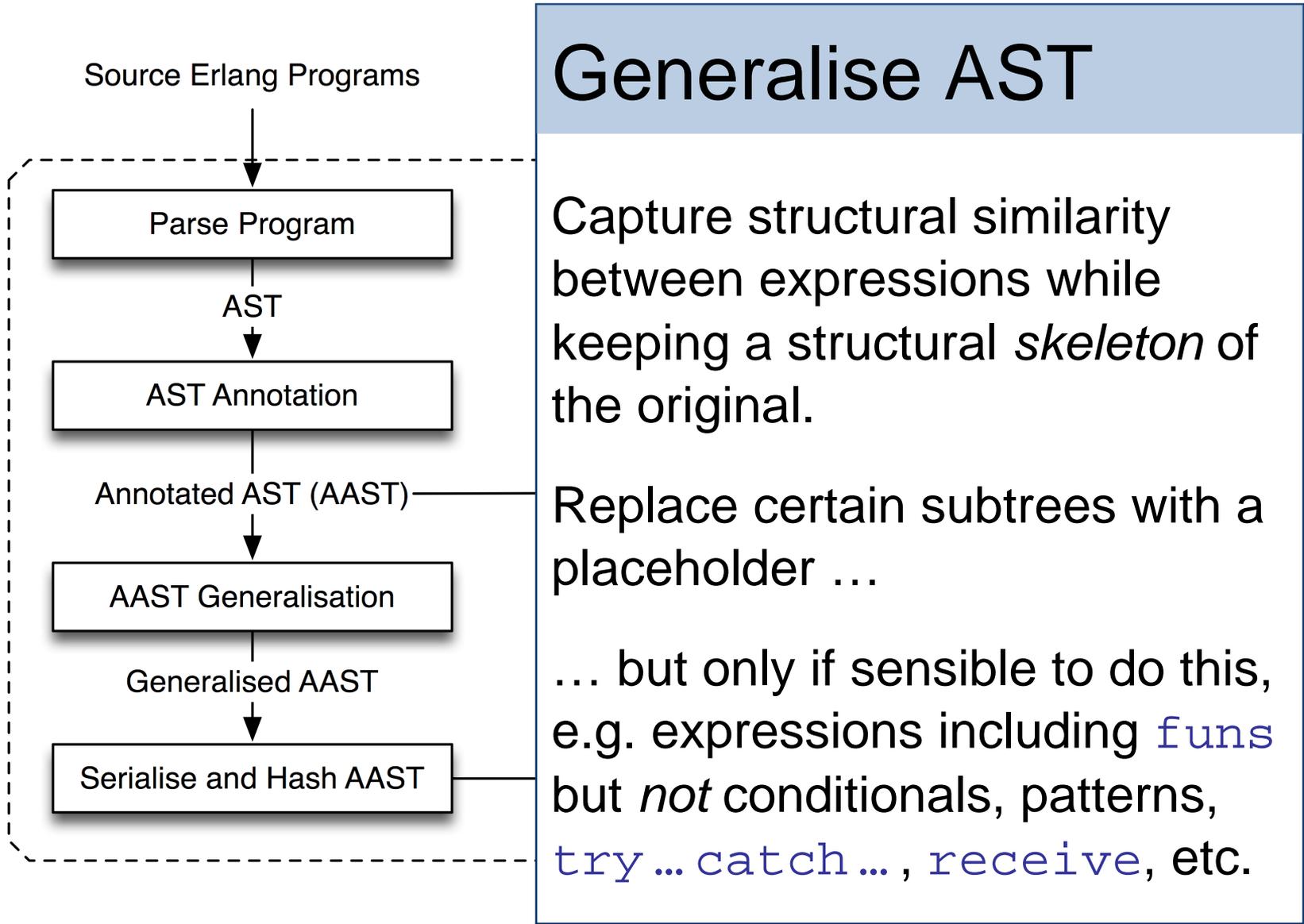


Annotate AST

Resolve the use of identifiers to their binding occurrences.

Use location information to identify occurrences.

Erlang allows a variable to have multiple binding occurrences, e.g. in different arms of a `case` expression.



Example of generalised code

```
foo(X) ->
```

```
Y =
```

```
case X of
```

```
one      -> 12;
```

```
Others  -> 196
```

```
end,
```

```
X+Y,
```

```
g(X, Y).
```

```
foo(X) ->
```

```
? =
```

```
case ? of
```

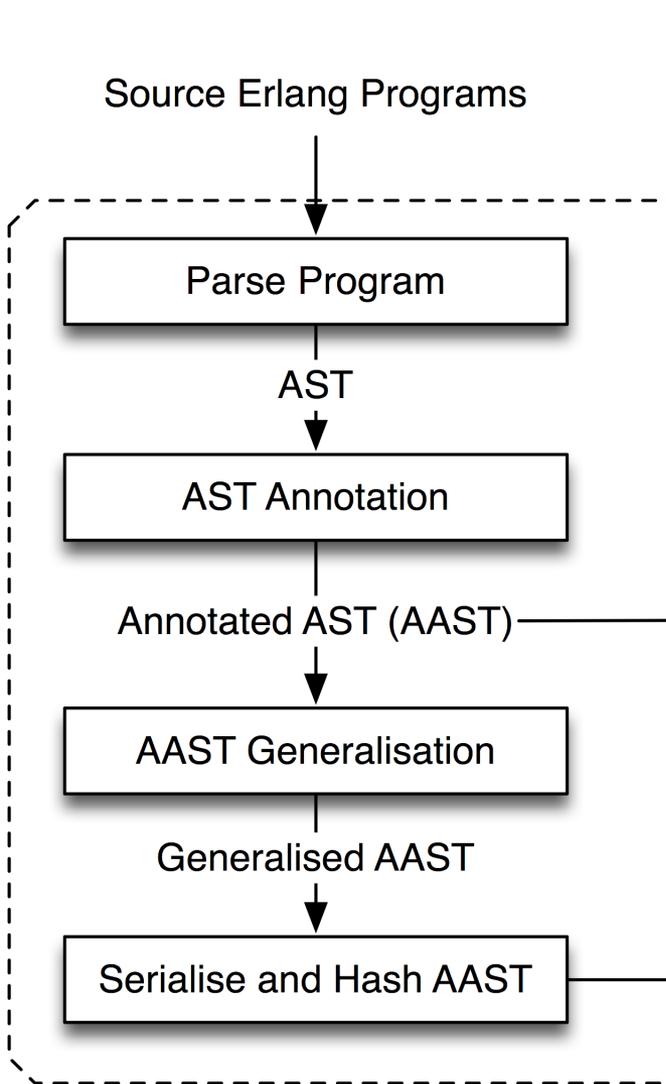
```
?      -> ?;
```

```
?      -> ?
```

```
end,
```

```
?,
```

```
?.
```



Serialise the AST

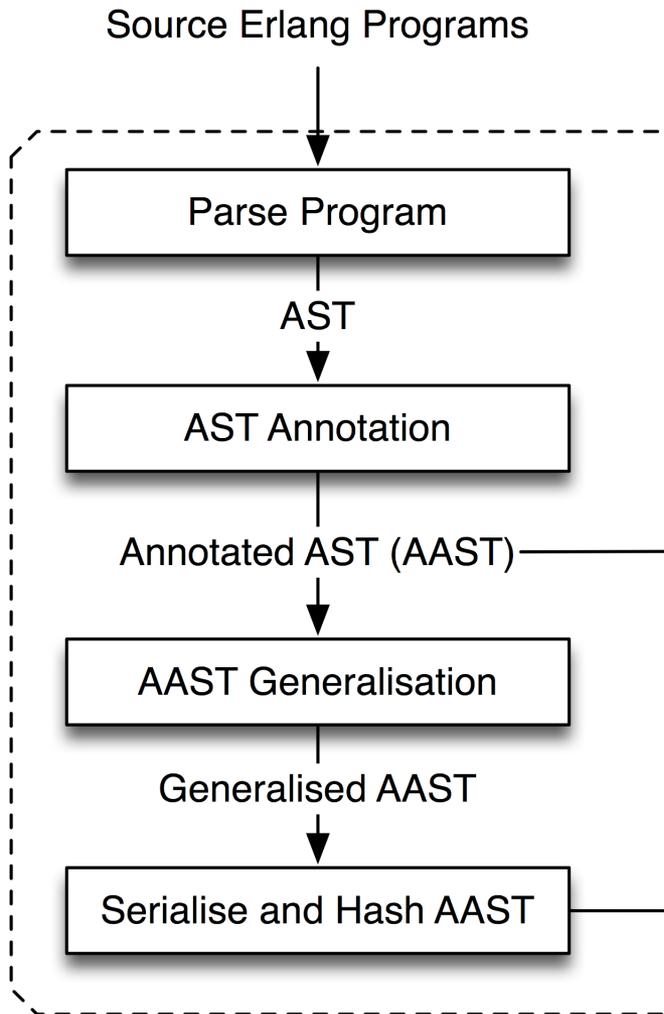
Pretty print generalised sub-expression sequences and then serialise into a single sequence.

A delimiter separates each sub-expression sequence.

```

foo(X, Y) ->
  A = case X>Y of
    true -> Z=1,
            X + Y + Z;
    false ->
            Z = 2,
            X + Y -2
  end,
A + 37.
  
```

Hash expressions



Hash each expression, mapping it to an 128 bit value, using non-clashing hash function.

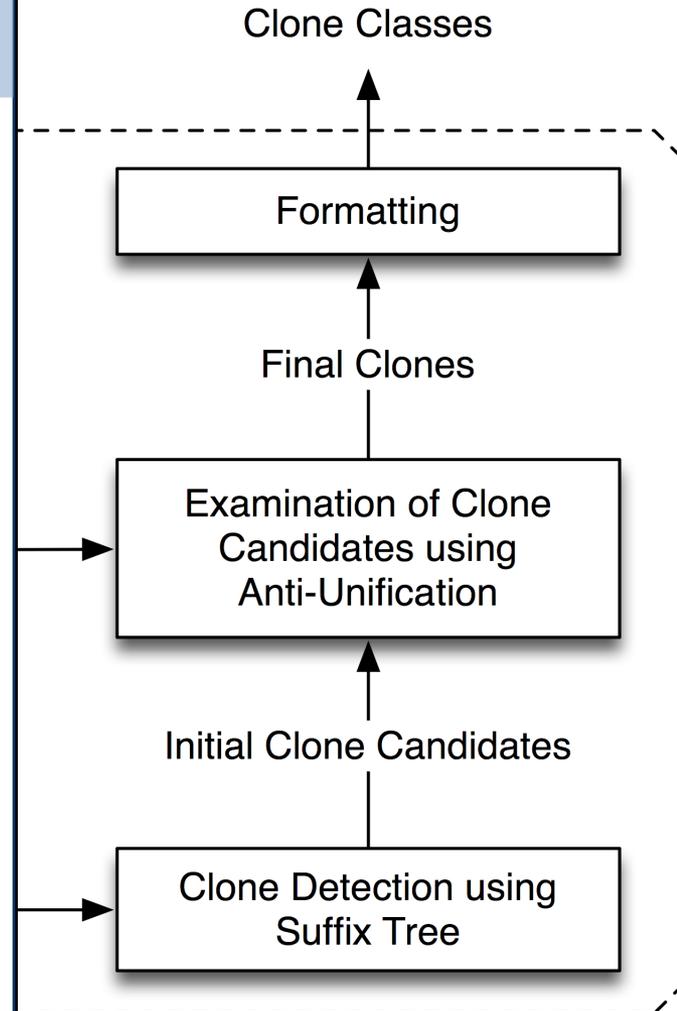
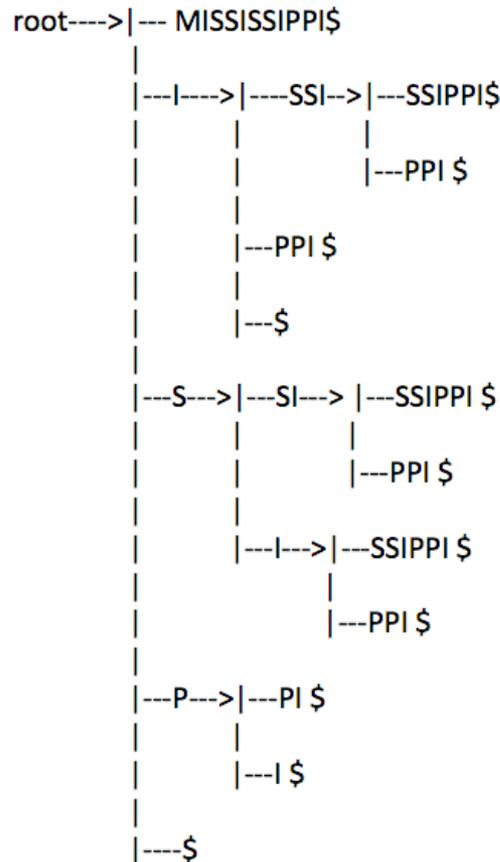
Expressions represented by start / end positions in the source code.

Hash values stored in indexed table - indexes smaller than hash values.

Build suffix tree

Build a suffix tree from the expression sequence.

Clones are given by paths that branch.



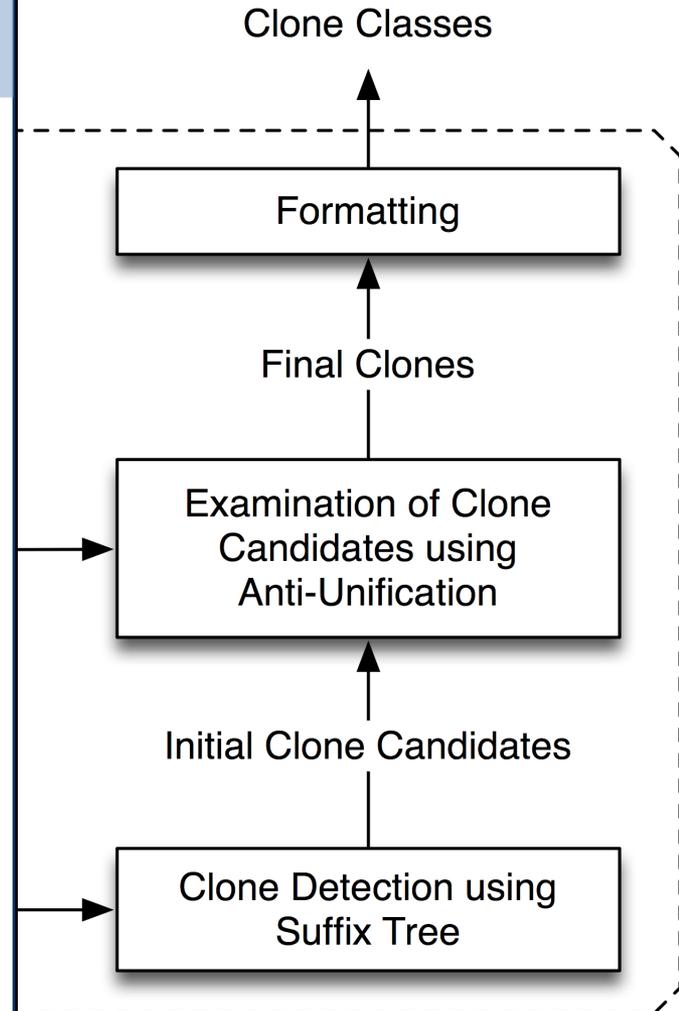
Check clone classes

Check a clone class for anti-unification. Will return

- no classes,
- one class, or
- multiple sub-classes

each with the corresponding anti-unification function.

Results depend on the threshold parameters.



Example: clone candidate

S1 = "This",
S2 = " is a ",
S3 = "string",
[S1,S2,S3]

S1 = "This",
S2 = "is another ",
S3 = "String",
[S3,S2,S1]

D1 = [1],
D2 = [2],
D3 = [3],
[D1,D2,D3]

D1 = [X+1],
D2 = [5],
D3 = [6],
[D3,D2,D1]

? = ? ,

? = ? ,

? = ? ,

[? , ? , ?]

Example: clone from sub-sequence

```
S1 = "This",  
S2 = " is a ",  
S3 = "string",  
[S1,S2,S3]
```

```
S1 = "This",  
S2 = "is another ",  
S3 = "String",  
[S3,S2,S1]
```

```
D1 = [1],  
D2 = [2],  
D3 = [3],  
[D1,D2,D3]
```

```
D1 = [X+1],  
D2 = [5],  
D3 = [6],  
[D3,D2,D1]
```

```
new_fun(NewVar_1,  
        NewVar_2,  
        NewVar_3) ->
```

```
S1 = NewVar_1,  
S2 = NewVar_2,  
S3 = NewVar_3,  
{S1,S2,S3}.
```

Example: sub-clones

<code>S1 = "This",</code>	<code>S1 = "This",</code>	<code>D1 = [1],</code>	<code>D1 = [X+1],</code>
<code>S2 = " is a ",</code>	<code>S2 = "is another ",</code>	<code>D2 = [2],</code>	<code>D2 = [5],</code>
<code>S3 = "string",</code>	<code>S3 = "String",</code>	<code>D3 = [3],</code>	<code>D3 = [6],</code>
<code>[S1,S2,S3]</code>	<code>[S3,S2,S1]</code>	<code>[D1,D2,D3]</code>	<code>[D3,D2,D1]</code>

```
new_fun(NewVar_1,  
        NewVar_2,  
        NewVar_3) ->
```

```
S1 = NewVar_1,  
S2 = NewVar_2,  
S3 = NewVar_3,  
[S1,S2,S3].
```

```
new_fun(NewVar_1,  
        NewVar_2,  
        NewVar_3) ->
```

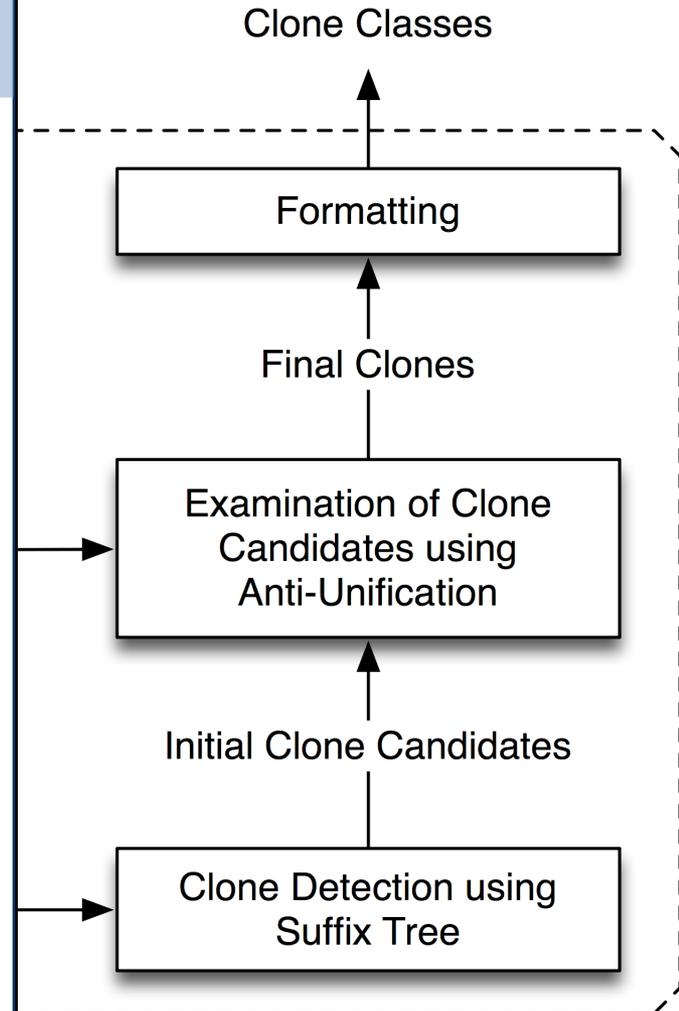
```
S1 = NewVar_1,  
S2 = NewVar_2,  
S3 = NewVar_3,  
[S3,S2,S1].
```

Clone class output

Clone classes are reported in two different orders

- the size of the *clone class*, and
- the size of the *members* of the clone.

Together with each class is the *anti-unifier*, rendered as an Erlang function definition to cut and paste into the program.



SIP Case Study

Why test code particularly?

Many people touch the code.

Write some tests ... write more by copy, paste and modify.

Similarly with long-standing projects, with a large element of legacy code.

“Who you gonna call?”

Can reduce by 20% just by aggressively removing all the clones identified ...

... what results is of **no value at all**.

Need to call in the domain experts.

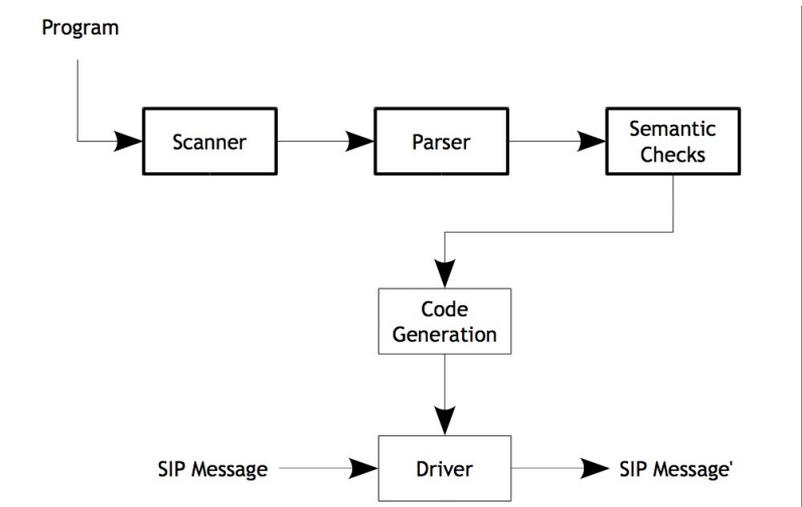
SIP case study



Session Initiation Protocol

SIP message manipulation allows rewriting rules to transform messages.

Test by `smm_SUITE.erl`,
2658 LOC.



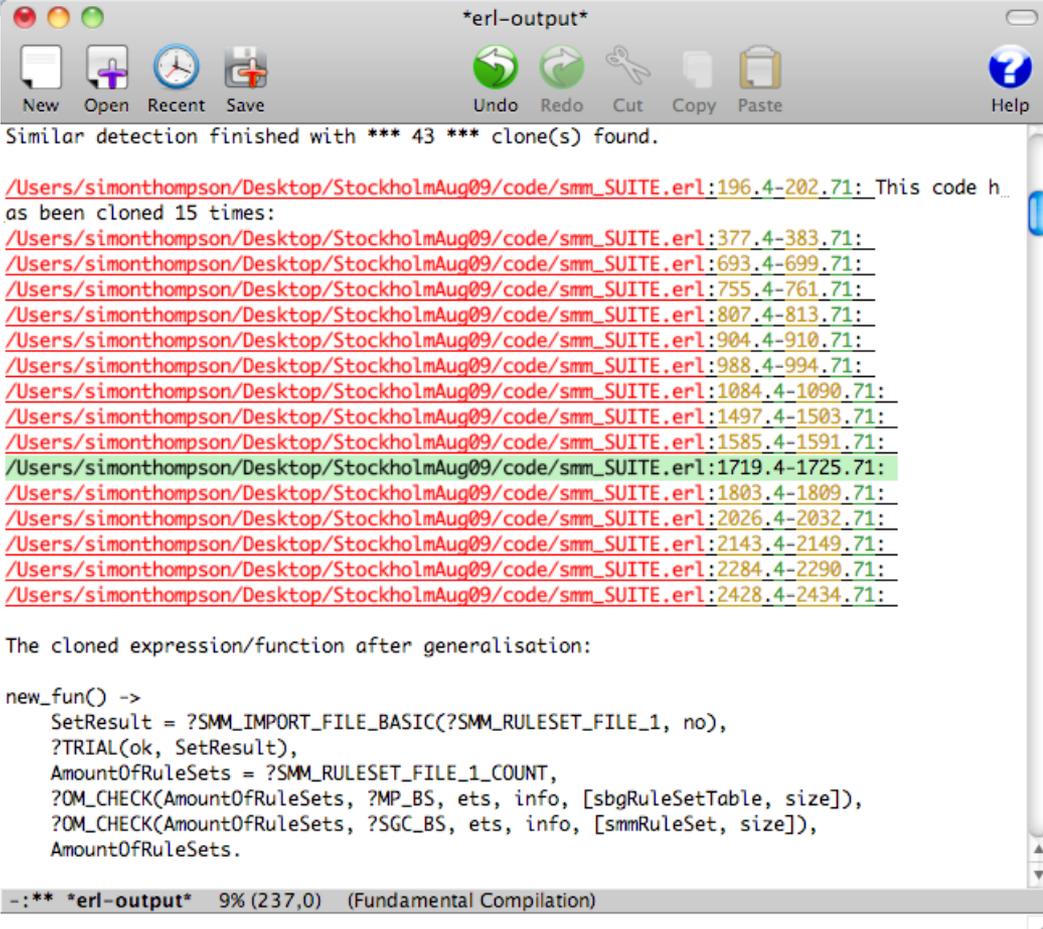
Reducing the case study

1	2658	6	2218	11	2131
2	2342	7	2203	12	2097
3	2231	8	2201	13	2042
4	2217	9	2183
5	2216	10	2149		

Step 1

The largest clone class has 15 members.

The suggested function has no parameters, so the code is literally repeated.



```
*erl-output*
New Open Recent Save Undo Redo Cut Copy Paste Help
Similar detection finished with *** 43 *** clone(s) found.

/Users/simonthompson/Desktop/StockholmAug09/code/smm_SUITE.erl:196.4-202.71: This code h...
as been cloned 15 times:
/Users/simonthompson/Desktop/StockholmAug09/code/smm_SUITE.erl:377.4-383.71:
/Users/simonthompson/Desktop/StockholmAug09/code/smm_SUITE.erl:693.4-699.71:
/Users/simonthompson/Desktop/StockholmAug09/code/smm_SUITE.erl:755.4-761.71:
/Users/simonthompson/Desktop/StockholmAug09/code/smm_SUITE.erl:807.4-813.71:
/Users/simonthompson/Desktop/StockholmAug09/code/smm_SUITE.erl:904.4-910.71:
/Users/simonthompson/Desktop/StockholmAug09/code/smm_SUITE.erl:988.4-994.71:
/Users/simonthompson/Desktop/StockholmAug09/code/smm_SUITE.erl:1084.4-1090.71:
/Users/simonthompson/Desktop/StockholmAug09/code/smm_SUITE.erl:1497.4-1503.71:
/Users/simonthompson/Desktop/StockholmAug09/code/smm_SUITE.erl:1585.4-1591.71:
/Users/simonthompson/Desktop/StockholmAug09/code/smm_SUITE.erl:1719.4-1725.71:
/Users/simonthompson/Desktop/StockholmAug09/code/smm_SUITE.erl:1803.4-1809.71:
/Users/simonthompson/Desktop/StockholmAug09/code/smm_SUITE.erl:2026.4-2032.71:
/Users/simonthompson/Desktop/StockholmAug09/code/smm_SUITE.erl:2143.4-2149.71:
/Users/simonthompson/Desktop/StockholmAug09/code/smm_SUITE.erl:2284.4-2290.71:
/Users/simonthompson/Desktop/StockholmAug09/code/smm_SUITE.erl:2428.4-2434.71:

The cloned expression/function after generalisation:

new_fun() ->
  SetResult = ?SMM_IMPORT_FILE_BASIC(?SMM_RULESET_FILE_1, no),
  ?TRIAL(ok, SetResult),
  AmountOfRuleSets = ?SMM_RULESET_FILE_1_COUNT,
  ?OM_CHECK(AmountOfRuleSets, ?MP_BS, ets, info, [sbgRuleSetTable, size]),
  ?OM_CHECK(AmountOfRuleSets, ?SGC_BS, ets, info, [smmRuleSet, size]),
  AmountOfRuleSets.

-:*** *erl-output* 9% (237,0) (Fundamental Compilation)
```

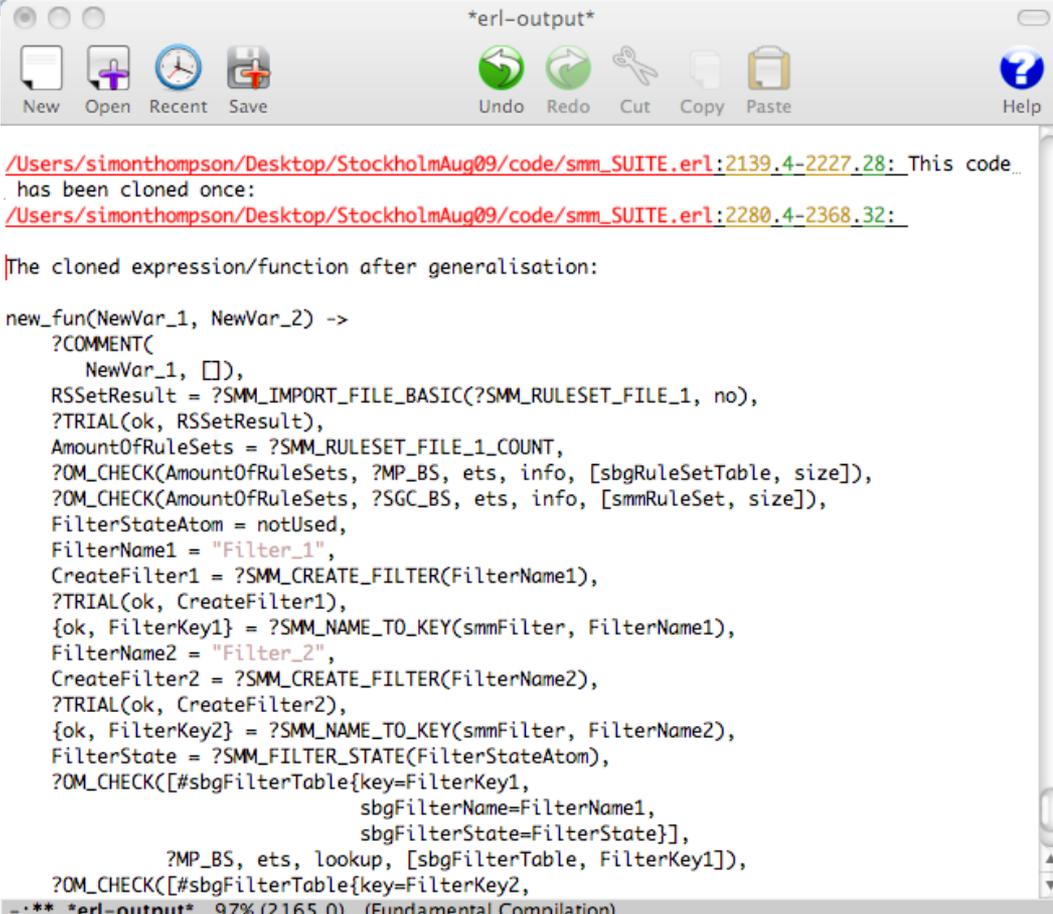
Not step 1

The largest clone has 88 lines, and 2 parameters.

But what does it represent?

What to call it?

Best to work bottom up.



```
*erl-output*
New Open Recent Save Undo Redo Cut Copy Paste Help
/Users/simonthompson/Desktop/StockholmAug09/code/smm_SUITE.erl:2139.4-2227.28: This code
has been cloned once:
/Users/simonthompson/Desktop/StockholmAug09/code/smm_SUITE.erl:2280.4-2368.32:
The cloned expression/function after generalisation:
new_fun(NewVar_1, NewVar_2) ->
  ?COMMENT(
    NewVar_1, []),
  RSSetResult = ?SMM_IMPORT_FILE_BASIC(?SMM_RULESET_FILE_1, no),
  ?TRIAL(ok, RSSetResult),
  AmountOfRuleSets = ?SMM_RULESET_FILE_1_COUNT,
  ?OM_CHECK(AmountOfRuleSets, ?MP_BS, ets, info, [sbgRuleSetTable, size]),
  ?OM_CHECK(AmountOfRuleSets, ?SGC_BS, ets, info, [smmRuleSet, size]),
  FilterStateAtom = notUsed,
  FilterName1 = "Filter_1",
  CreateFilter1 = ?SMM_CREATE_FILTER(FilterName1),
  ?TRIAL(ok, CreateFilter1),
  {ok, FilterKey1} = ?SMM_NAME_TO_KEY(smmFilter, FilterName1),
  FilterName2 = "Filter_2",
  CreateFilter2 = ?SMM_CREATE_FILTER(FilterName2),
  ?TRIAL(ok, CreateFilter2),
  {ok, FilterKey2} = ?SMM_NAME_TO_KEY(smmFilter, FilterName2),
  FilterState = ?SMM_FILTER_STATE(FilterStateAtom),
  ?OM_CHECK([#sbgFilterTable{key=FilterKey1,
    sbgFilterName=FilterName1,
    sbgFilterState=FilterState}],
    ?MP_BS, ets, lookup, [sbgFilterTable, FilterKey1]),
  ?OM_CHECK([#sbgFilterTable{key=FilterKey2,
```

The general pattern

Identify a clone.

Introduce the corresponding generalisation.

Eliminate all the clone instances.

So what's the complication?

Step 3

23 line clone occurs;
choose to replace a
smaller clone.

Rename function
and parameters,
and reorder them.

```
new_fun() ->
{FilterKey1, FilterName1, FilterState, FilterKey2,
 FilterName2} = create_filter_12(),
?OM_CHECK([#smmFilter{key=FilterKey1,
  filterName=FilterName1,
  filterState=FilterState,
  module=undefined}],
  ?SGC_BS, ets, lookup, [smmFilter, FilterKey1]),
?OM_CHECK([#smmFilter{key=FilterKey2,
  filterName=FilterName2,
  filterState=FilterState,
  module=undefined}],
  ?SGC_BS, ets, lookup, [smmFilter, FilterKey2]),
?OM_CHECK([#sbgFilterTable{key=FilterKey1,
  sbgFilterName=FilterName1,
  sbgFilterState=FilterState}],
  ?MP_BS, ets, lookup, [sbgFilterTable, FilterKey1]),
?OM_CHECK([#sbgFilterTable{key=FilterKey2,
  sbgFilterName=FilterName2,
```

```
check_filter_exists_in_sbgFilterTable(FilterKey, FilterName, FilterState) ->
?OM_CHECK([#sbgFilterTable{key=FilterKey,
  sbgFilterName=FilterName,
  sbgFilterState=FilterState}],
  ?MP_BS, ets, lookup, [sbgFilterTable, FilterKey]).
```

Steps 4, 5

2 variants of `check_filter_exists_in_sbgFilterTable ...`

- Check for the filter occurring uniquely in the table: call to `ets:tab2list` instead of `ets:lookup`.
- Check a different table, replace `sbgFilterTable` by `smmFilter`.
- **Don't generalise**: too many parameters, how to name?

```
check_filter_exists_in_sbgFilterTable(FilterKey, FilterName, FilterState) ->  
  ?OM_CHECK([#sbgFilterTable{key=FilterKey,  
    sbgFilterName=FilterName,  
    sbgFilterState=FilterState}],  
  ?MP_BS, ets, lookup, [sbgFilterTable, FilterKey]).
```

Step 7

Different checks: ?OM_CHECK vs ?CH_CHECK

```
code_is_loaded(BS, om, ModuleName, false) ->
```

```
?OM_CHECK(false, BS, code, is_loaded, [ModuleName]).
```

```
code_is_loaded(BS, om, ModuleName, true) ->
```

```
?OM_CHECK({file, atom_to_list(ModuleName)}, BS, code,  
           is_loaded, [ModuleName]).
```

But the calls to ?OM_CHECK have disappeared at step 6 ...

... a case of **premature generalisation!**

Need to **inline** code_is_loaded/3 to be able to use this ...

Step 10

'Widows' and
'orphans' in clone
identification.

Avoid passing
commands as
parameters?

Also at step 11.

```
new_fun(FilterName, NewVar_1) ->  
  FilterKey = ?SMM_CREATE_FILTER_CHECK(FilterName),  
  %%Add rulests to filter  
  RuleSetNameA = "a",  
  RuleSetNameB = "b",  
  RuleSetNameC = "c",  
  RuleSetNameD = "d",  
  ... 16 lines which handle the rules sets are elided ...  
  %%Remove rulesets  
  NewVar_1,  
{RuleSetNameA, RuleSetNameB, RuleSetNameC, RuleSetNameD, FilterKey}.
```

```
new_fun(FilterName, FilterKey) ->  
  %%Add rulests to filter  
  RuleSetNameA = "a",  
  RuleSetNameB = "b",  
  RuleSetNameC = "c",  
  RuleSetNameD = "d",  
  ... 16 lines which handle the rules sets are elided ...  
  %%Remove rulesets  
  
{RuleSetNameA, RuleSetNameB, RuleSetNameC, RuleSetNameD}.
```

Steps 14+

Similar code detection (default params):
16 clones, each duplicated once.

193 lines in total: get 145 line reduction.

Reduce similarity to 0.5 rather than the
default of 0.8: 47 clones.

Other refactorings: data etc.

Going further

ProTest 
property based testing

Property-based testing

Property-based testing will deliver more effective tests, more efficiently.

- Property discovery
- Test and property evolution
- Property monitoring
- Analysing concurrent systems

Property discovery in Wrangler

Find (test) code that is similar ...

... build a common abstraction

... accumulate the instances

... and generalise the instances.

Example:

Test code from Ericsson: different media and codecs.

Generalisation to all medium/codec combinations.

Refactoring and testing

Refactor tests e.g.

- Tests into EUnit tests.
- Group EUnit tests into a single test generator.
- Move EUnit tests into a separate test module.
- Normalise EUnit tests.
- Extract setup and tear-down into EUnit fixtures.

Respect test code in EUnit, QuickCheck and Common Test ...

... and refactor tests along with refactoring the code itself.

Next steps

Refine the notion of similarity ...

... to take account of insert / delete in command seqs.

Scaling up: look for incremental version; check vs. libraries ...

Refactorings of tests and properties themselves.

Extracting FSMs from sets of tests.

Support property extraction from 'free' and EUnit tests.

Conclusions

Efficient clone detection possible on medium-medium sized projects.

This supports improved testing ...
... but only with expert involvement.

There's a useful interaction between refactoring and testing.

<http://www.cs.kent.ac.uk/projects/wrangler/>