## Erlang and the Chasm A tour of the interaction between engineering and marketing

Torben Hoffmann Product & Research Manager Erlang Solutions Ltd @LeHoff



13 May 31, Friday

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#### The Link to Architecture

- Understanding how your customers think is good for engineers
- Non-obvious customer needs can easy or hard to implement depending on your engineering choices
- Having a common vocabulary across the organisation will make communication better



### Model: Crossing the Chasm

- "Crossing the Chasm" by Geoffrey More
  - Marketing and Selling Disruptive Products to Mainstream Customers
- 1st edition in 1991
- Revised 2001
- Makes you think
- Not a Silver Bullet



## **Use Case: Erlang and friends**

- Presenting a model without personal use cases is dull
- Erlang fits the notion of disruption very well
  - Erlang has great benefits, if you are willing to change parts of your technology stack
- Erlang shows signs of "being in the Chasm"
  - Eco-system not as mature as, e.g., Java
  - A number of people have had massive successes with Erlang, but mainstream penetration is has not happened yet



#### slides[<your favorite tech>/Erlang]

# Technology Adoption Life Cycle



Source: <u>https://en.wikipedia.org/wiki/File:GyroDisney.jpg</u>



 Appreciates technology for its own sake



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- Want the latest stuff...

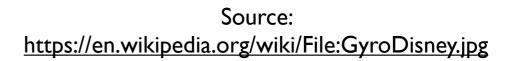


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- Appreciates technology for its own sake
- Great critics ´cause they really care!
- Gatekeepers for new tech
- Want the truth no tricks!!
- Want the latest stuff...
- but it has to be cheap!





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Source: <u>https://en.wikipedia.org/wiki/</u> <u>File:Steve\_Jobs\_Headshot\_2010-CROP.jpg</u>



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• Driven by a "dream"



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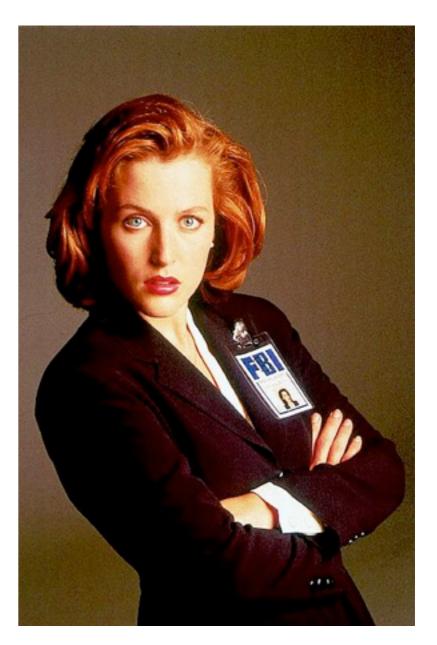
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- Driven by a "dream"
- Business goals, not technology goals
- Looking for a quantum leap forward
- Willing to take high risks
- Easy to sell very hard to please
- Understand their dream and you can market to them



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Dana Scully (X-Files) as opposed to Fox Mulder

Source: <u>http://en.wikipedia.org/wiki/File:Scully.jpg</u>



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 Looking for incremental, measurable, predictable progress



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- Risk = the chance to waste money and time



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# **The Pragmatists**

- Looking for incremental, measurable, predictable progress
- Risk = the chance to waste money and time
- Loyal once won
- Likes standards
- Expect to live personally with a technology choice for a long time



Dana Scully (X-Files) as opposed to Fox Mulder

Source: <u>http://en.wikipedia.org/wiki/File:Scully.jpg</u>





Comes in all shapes and forms. I went for a Palm TX instead of a smart phone in 2004. We can all be conservative in some dimensions and something else in other dimensions.



 Against discontinuous innovations



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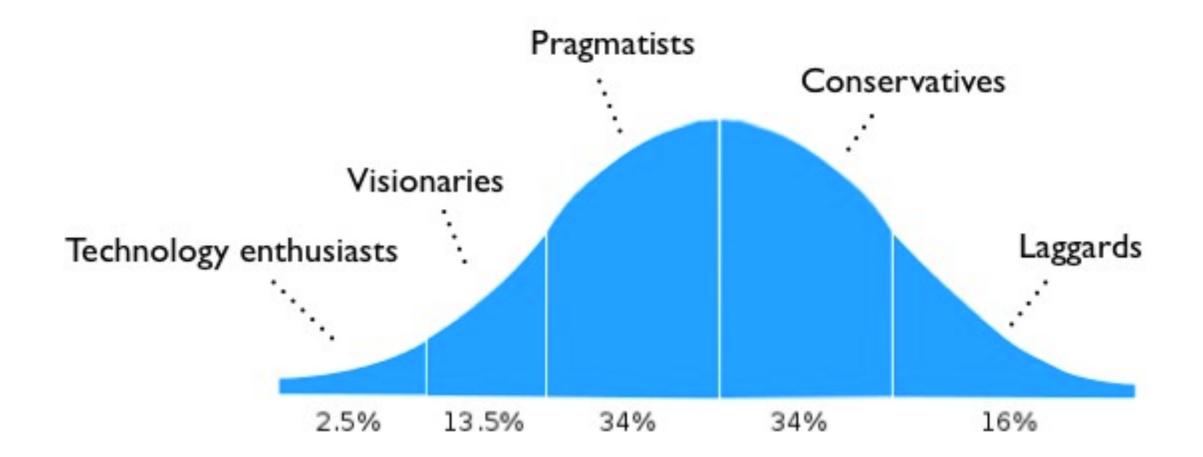


- Against discontinuous innovations
- Often fear high tech a little bit
- Likes to buy pre-assembled packages at a huge discount!
- Tech just has to work! Period!
- Products dedicated to a single function are best understood



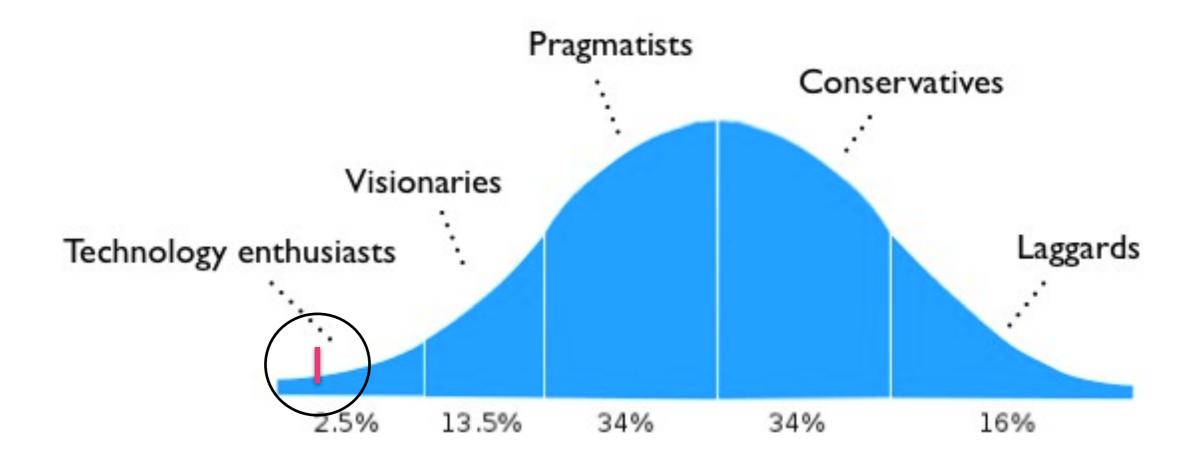


You conquer the TALC group by group in one smooth motion



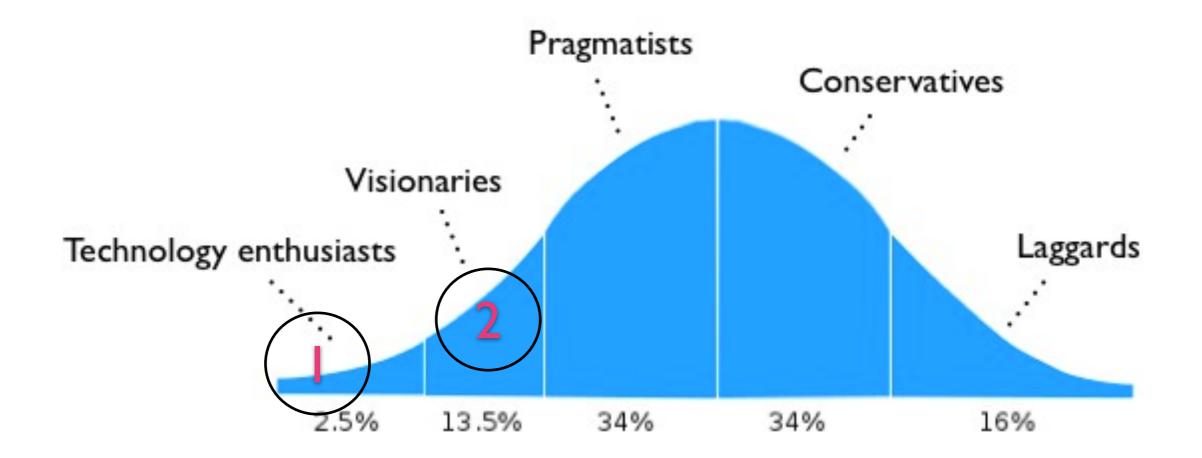


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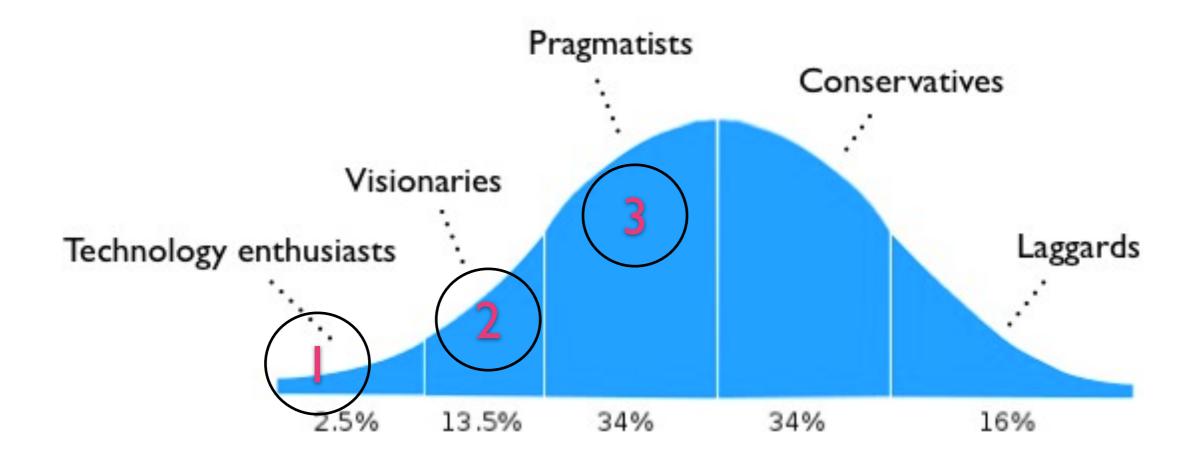


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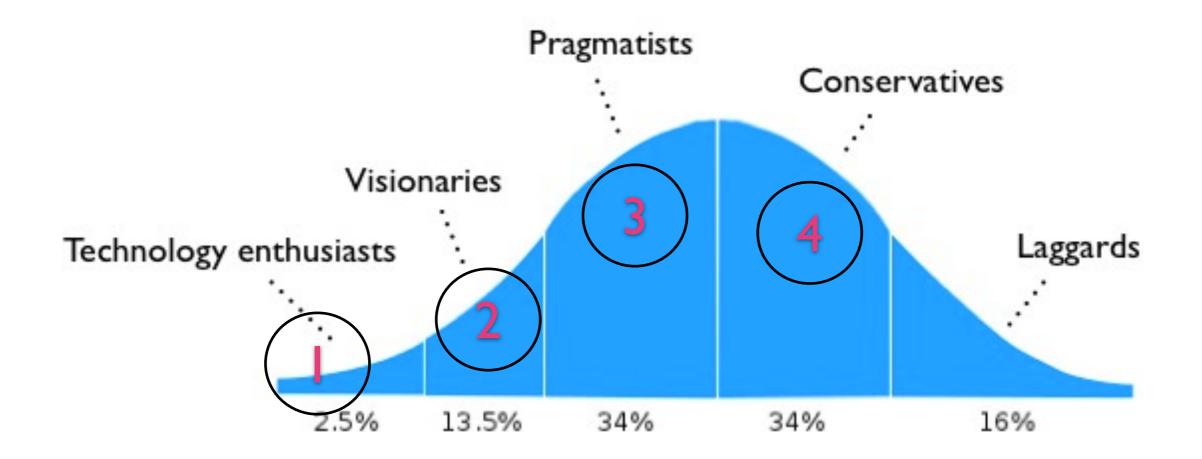


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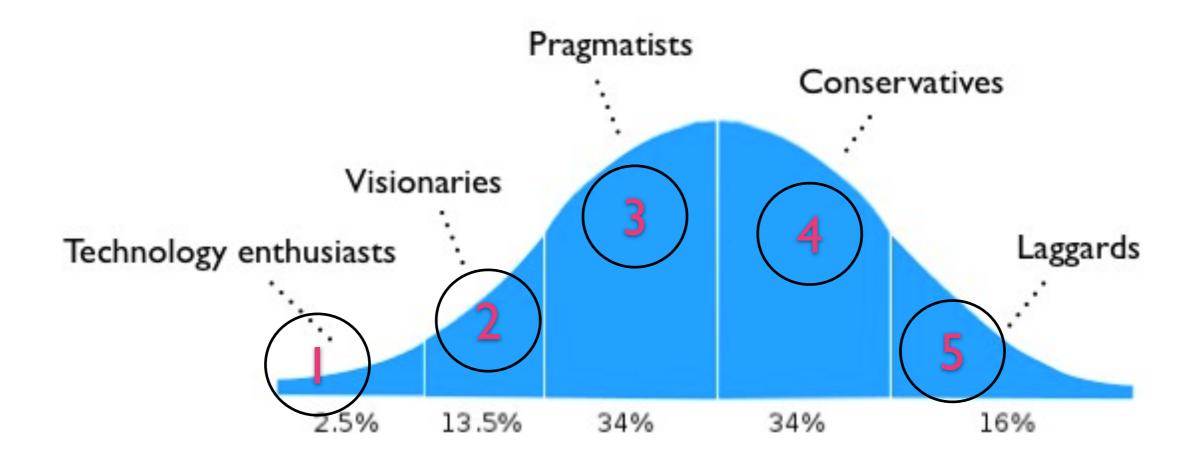


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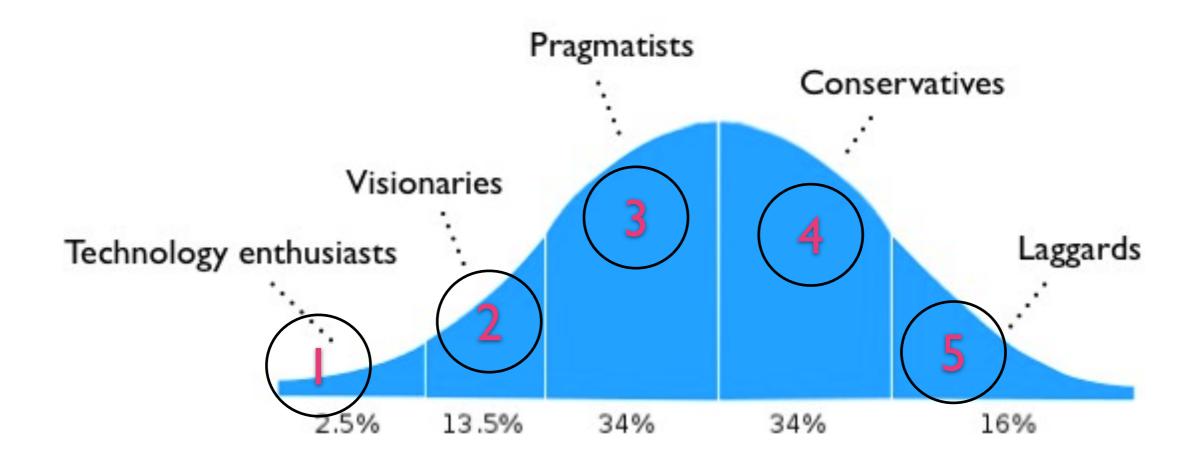


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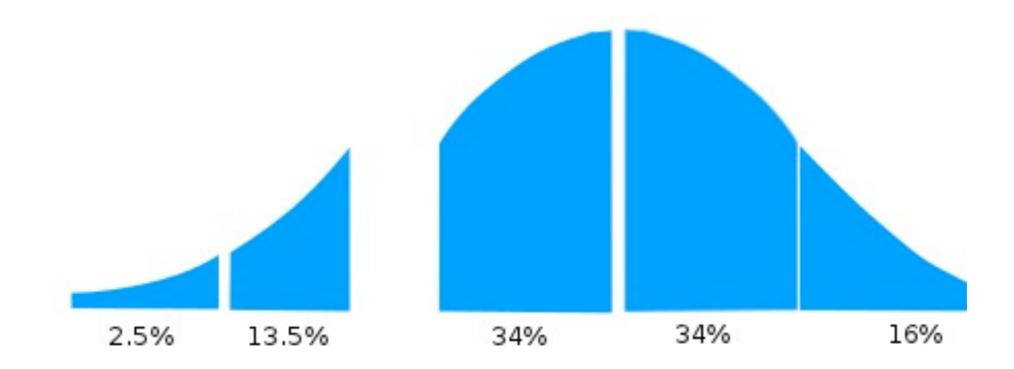


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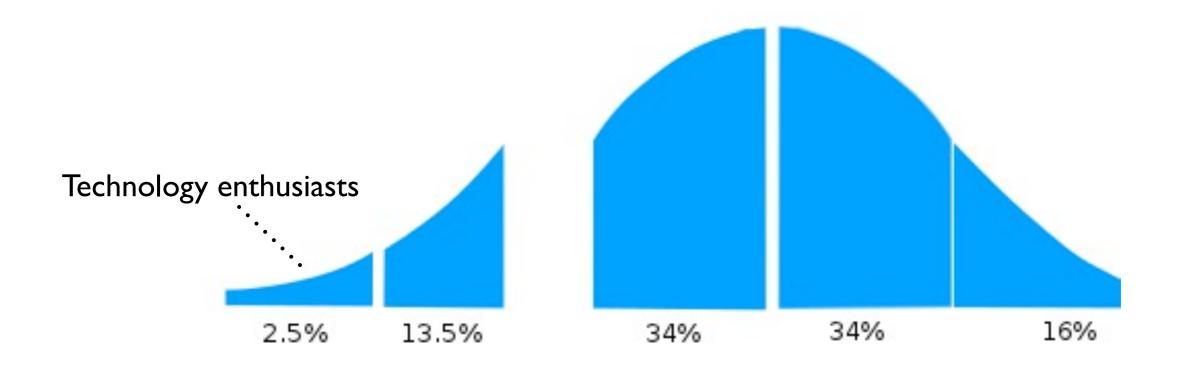
#### but it's just an illusion :-(





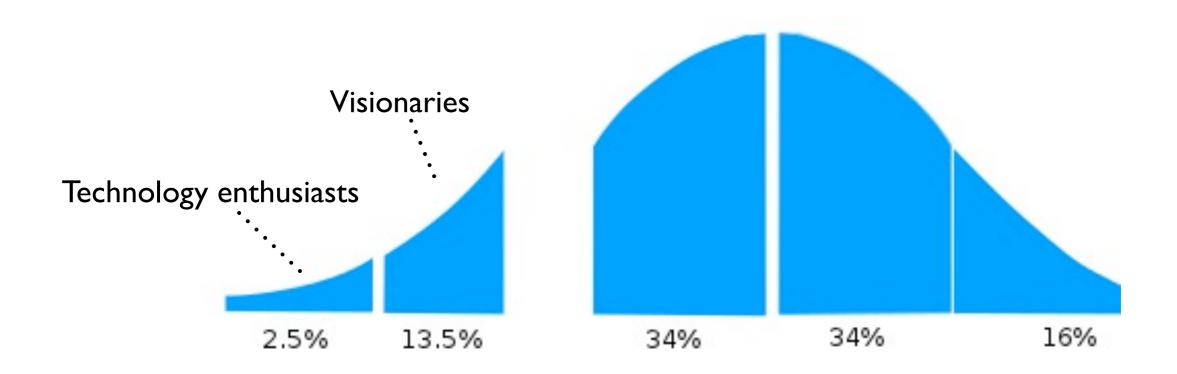


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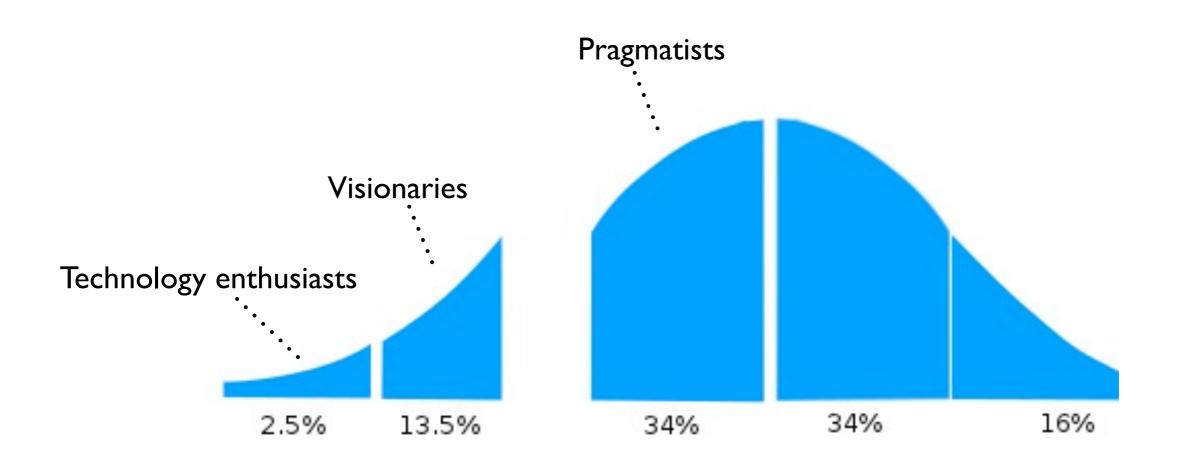


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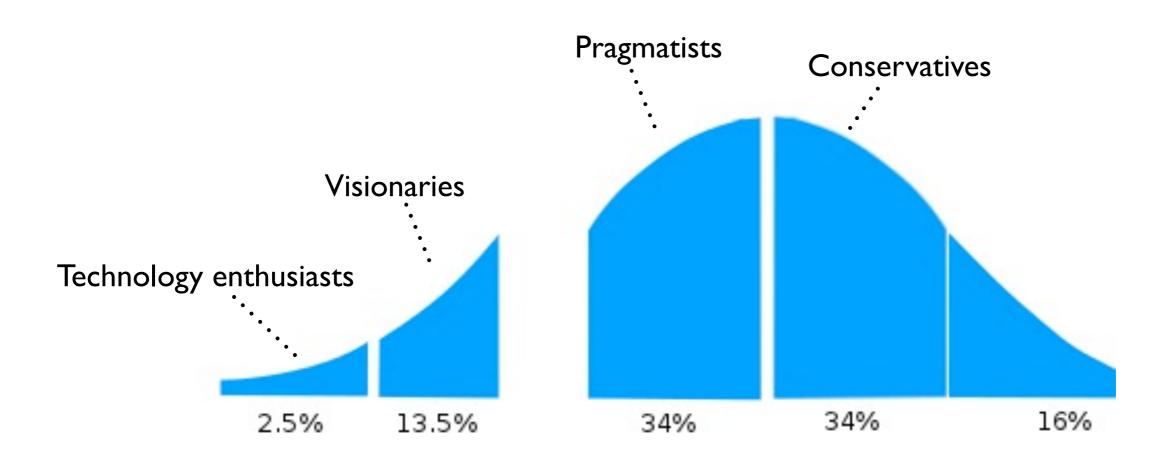


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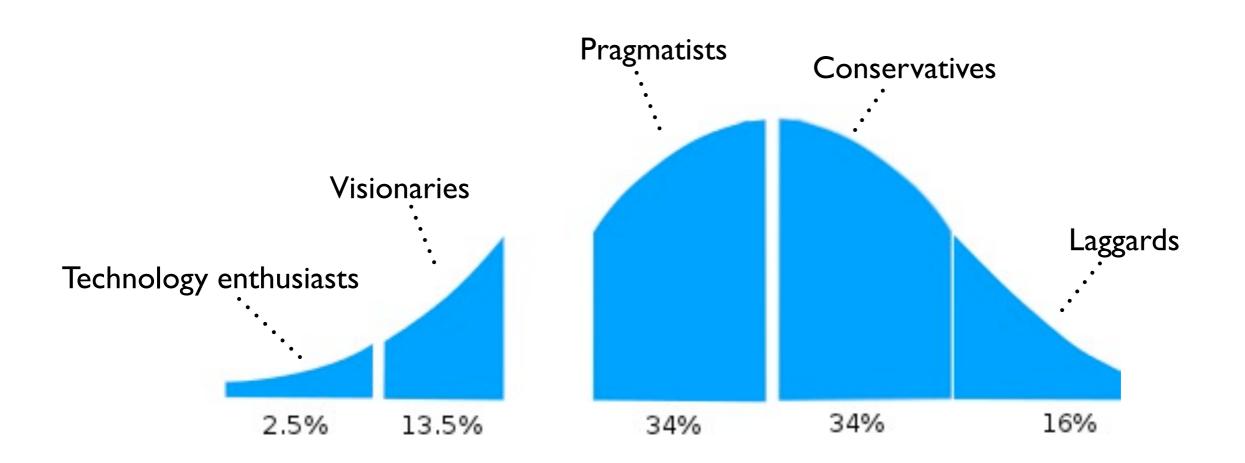


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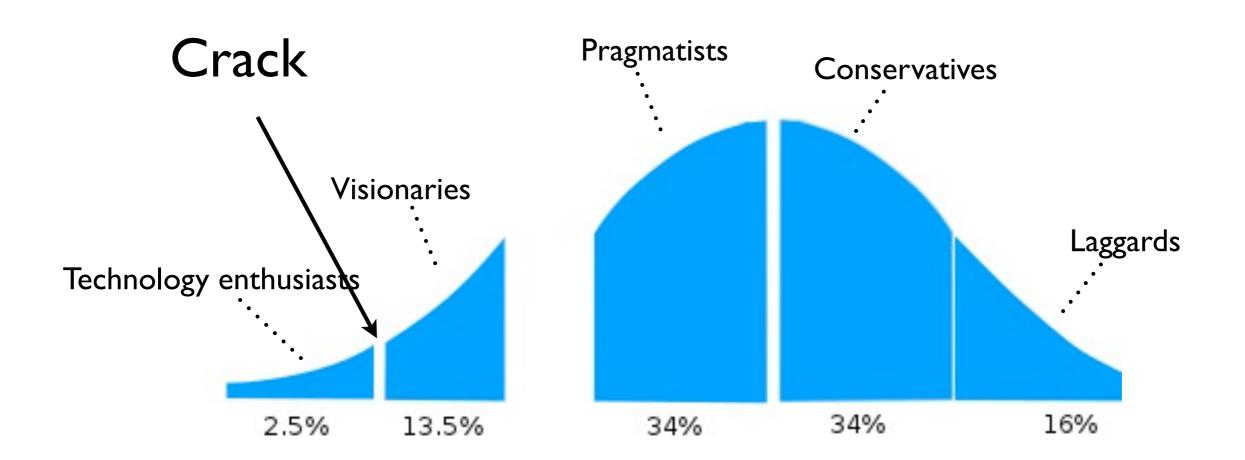


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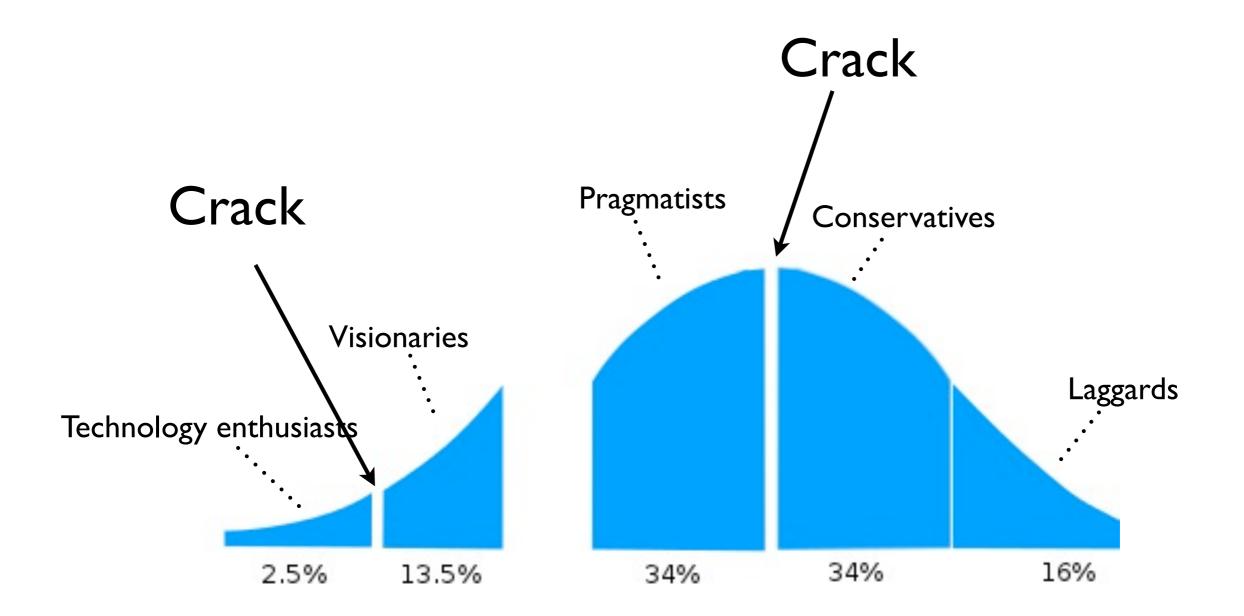


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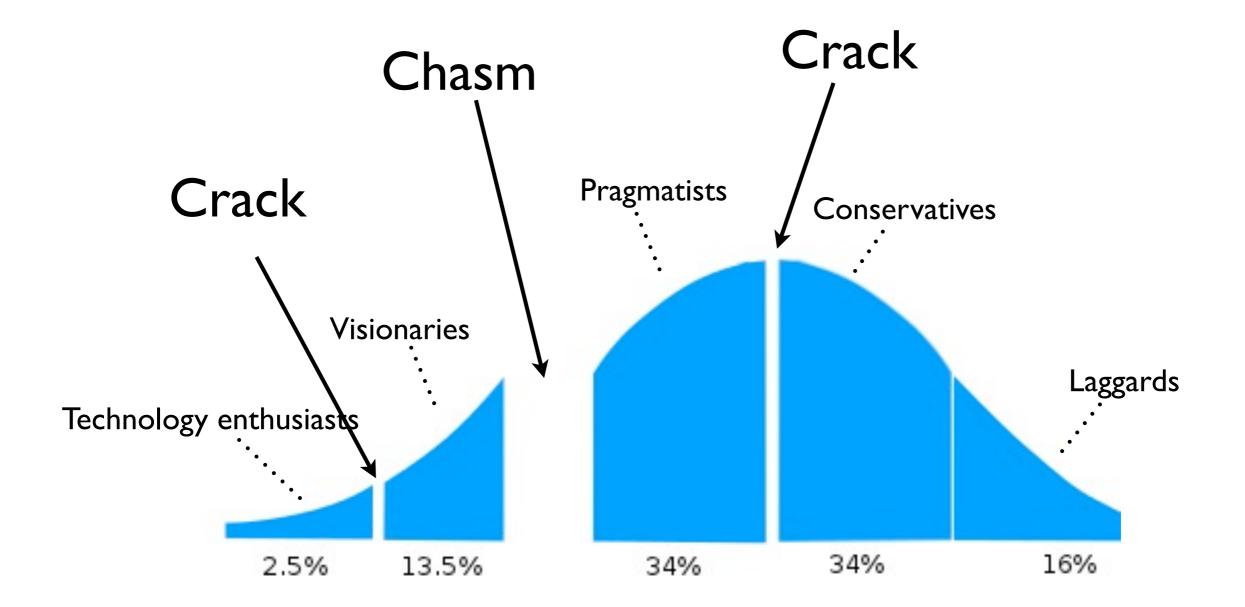


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• From Technology Enthusiasts to Visionaries



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- Typical issue: not able to show that the tech enables a leap forward



- From Technology Enthusiasts to Visionaries
- Typical issue: not able to show that the tech enables a leap forward
- Benefit typically shown as a single, compelling application





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• From Pragmatists to Conservatives



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- From Pragmatists to Conservatives
- Conservatives are not willing to become technologically competent
  - Product must be easier to adopt than before



- From Pragmatists to Conservatives
- Conservatives are not willing to become technologically competent
  - Product must be easier to adopt than before
- User interface and user experience has to be redesigned
  - Don't spend R&D on adding more features





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• From Visionaries to Pragmatists



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- Pragmatists want evolution, not revolution
- Pragmatists wants references



Visionaries have four characteristics that alienate Pragmatists:



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- Fail to recognise the importance of existing product infrastructure



Visionaries have four characteristics that alienate Pragmatists:

- Lack of respect for their colleagues' experiences
- Takes greater interest in technology than in their industry
- Fail to recognise the importance of existing product infrastructure
- Overall disruptiveness



# Meanwhile in galaxy far, far away from here...

## **Introducing Erlang**

- Erlang is a programming language originally invented by Ericsson
  - create telephone switches faster and with higher quality
- Open source since 1998
- Main development still supported by Ericsson





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• Large scale concurrency



- Large scale concurrency
- Soft real-time



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- Distributed systems



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- Fault tolerance



### **Erlang's Sweet Spot**

#### GUI

Erlang

Middleware Coordination Control

#### Drivers



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## **Erlang Success Stories**

- Riak (NoSQL DB)
  - used in Denmark's Shared Medicine Record
- CouchBase (NoSQL DB)
  - used in Draw Something
- XMPP (ejabberd and MongooseIM)
- Messaging Gateways
  - both text and voice





#### So if Erlang is the best thing since sliced bread, how successful is it?



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# **Erlang Vital Statistics** TIOBE Index Feb-2013

Position Feb 2013	Position Feb 2012	Delta in Position	Programming Language	Ratings Feb 2013	Delta Feb 2012	Status
1	1	=	Java	18.387%	+1.34%	A
2	2	=	с	17.080%	+0.56%	A
3	5	tt	Objective-C	9.803%	+2.74%	A
4	4	=	C++	8.758%	+0.91%	A
5	3	#	C#	6.680%	-1.97%	A

Source: <a href="http://www.tiobe.com/index.php/content/paperinfo/tpci/index.html">http://www.tiobe.com/index.php/content/paperinfo/tpci/index.html</a>



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In a league far, far away...

34	Erlang	0.329%

Source: <a href="http://www.tiobe.com/index.php/content/paperinfo/tpci/index.html">http://www.tiobe.com/index.php/content/paperinfo/tpci/index.html</a>



## **Erlang Vital Statistics**

#### Language Popularity Index tool Feb-2013

Rank	Name	Share
1	Java	17.717%
2	С	17.391%
3	Objective-C	10.426%
4	Basic	6.605%
5	C++	5.885%
6	C#	4.708%

Source: http://lang-index.sourceforge.net/



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40	Erlang	0.295%

Source: http://lang-index.sourceforge.net/



## Is Erlang in the Chasm?



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## Is Erlang in the Chasm?

- Some, but not many, are enthusiastic about Erlang
- Some, but not many, success stories
- No major upward trend to be found
- Erlang might very well be stuck in the Chasm



# Market Definition



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 Before we go any further we need to agree on what a market is:



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  - a set of actual/potential customers



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  - who reference each other when making buying decisions
- The referencing aspect is key!



### Crossing the Chasm











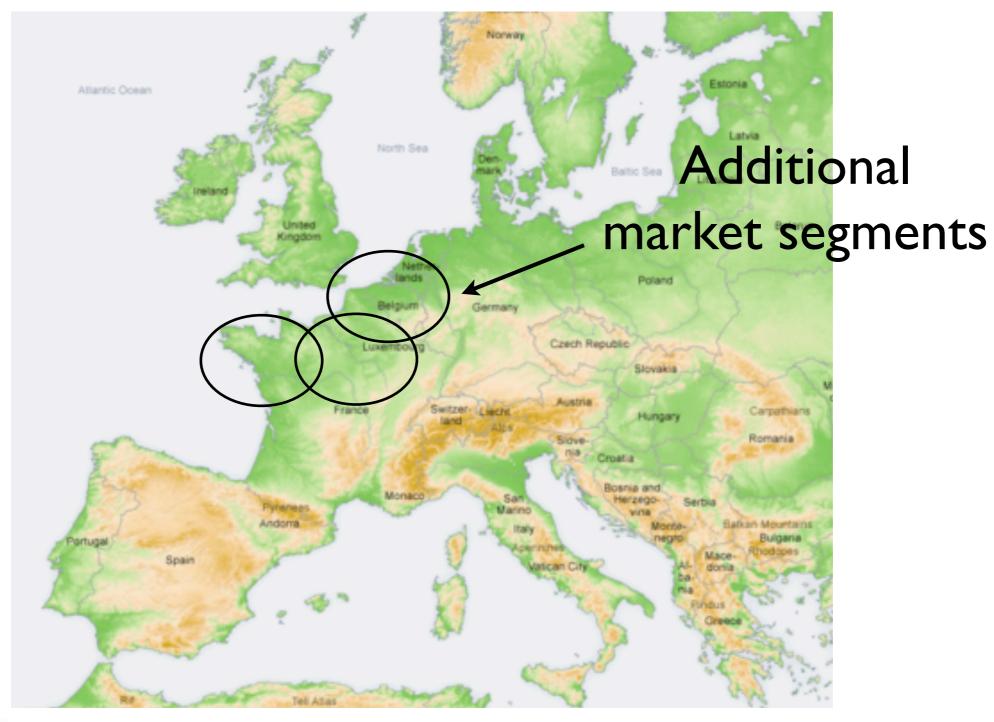














Trying to cross the chasm without taking a niche market approach is like trying to light a fire without kindling Trying to cross the chasm without taking a niche market approach is like trying to light a fire without kindling

> If this is all you remember from this talk you are not too bad off!

Most companies do not have the discipline to stop pursuing any sale at any time for any reason



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    - not in a million years!





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#### The Lure of Selling to Everyone



Source: http://sustainablethoughts.org/2010/12/02/the-siren-call/50/



#### Market Leadership

- Pragmatists wants to buy from market leaders
- Owning a market provides a solid base



Source: http://www.stay-a-stay-at-home-mom.com/stay-at-home-mom-income.html





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• Applications crosses the chasm easier



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  - end users more likely to champion disruption than tech professionals operating current infrastructure



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  - better to disguise as an application
  - better when markets go mass



#### **Riak vs Erlang**



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  - written in Erlang
  - thriving company behind it with a number of million
    \$ fundings



# **Riak vs Erlang**

- Riak is an application
  - NoSQL database
  - written in Erlang
  - thriving company behind it with a number of million
    \$ fundings
- Erlang is a platform
  - supported by Ericsson and open source community
  - no mainstream penetration



# **Crossing the Chasm Phases**

- Target the Point of Attack
- Assemble the Invasion Force
- Define the Battle
- Launch the Invasion



# Target the Point of Attack

# High-Risk, Low-Data Decision

- You have to pick a beachhead without having any hard market data
- Cannot use the data from the Visionaries
- You are on your own!
- Use informed intuition instead of analytical reason



## **Target Customer Characterisation**

- Must get personal
  - markets are impersonal and abstract
- Create a number of them until you start repeating yourself
- For each customer profile you create a scenario
- With a number of scenarios in hand you rate them against the Market Development Strategy Checklist



# Scenarios

- Who is who?
  - End User, Technical Buyer, Economic Buyer
- A day in the life (before)
  - What is the problem with the existing approach?
  - What are the economic consequences?
- A day in the life (after)
  - What does the new approach enable?
  - Show me the money!





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#### • Showstoppers:

- Target customer
- Compelling reason to buy
- Whole product
- Competition



#### • Showstoppers:

- Target customer
- Compelling reason to buy
- Whole product
- Competition
- Nice to have:
  - Partners and allies
  - Distribution
  - Pricing
  - Positioning
  - Next target customer



#### • Showstoppers:

- Target customer
- Compelling reason to buy
- Whole product
- Competition
- Nice to have:
  - Partners and allies
  - Distribution
  - Pricing
  - Positioning
  - Next target customer



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Rate them 1-5 and sum



13 May 31, Friday

• Pick one and pick it hard



- Pick one and pick it hard
- Optimal choice of beachhead not important



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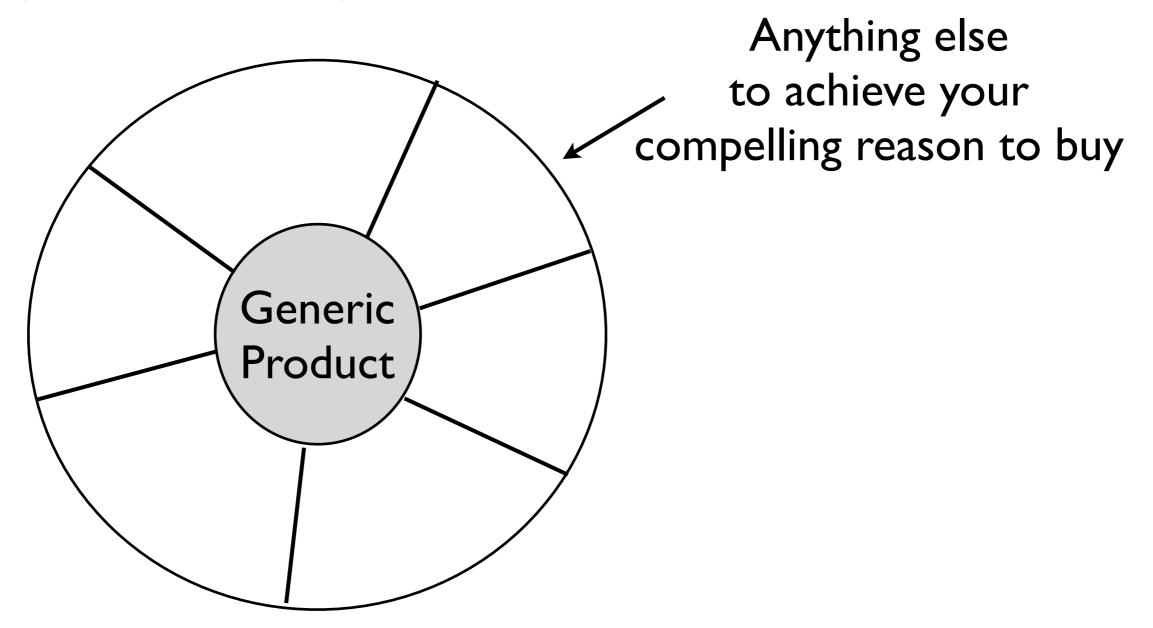
#### • Size matters

- pick on somebody of your own size
- you have to become market leader



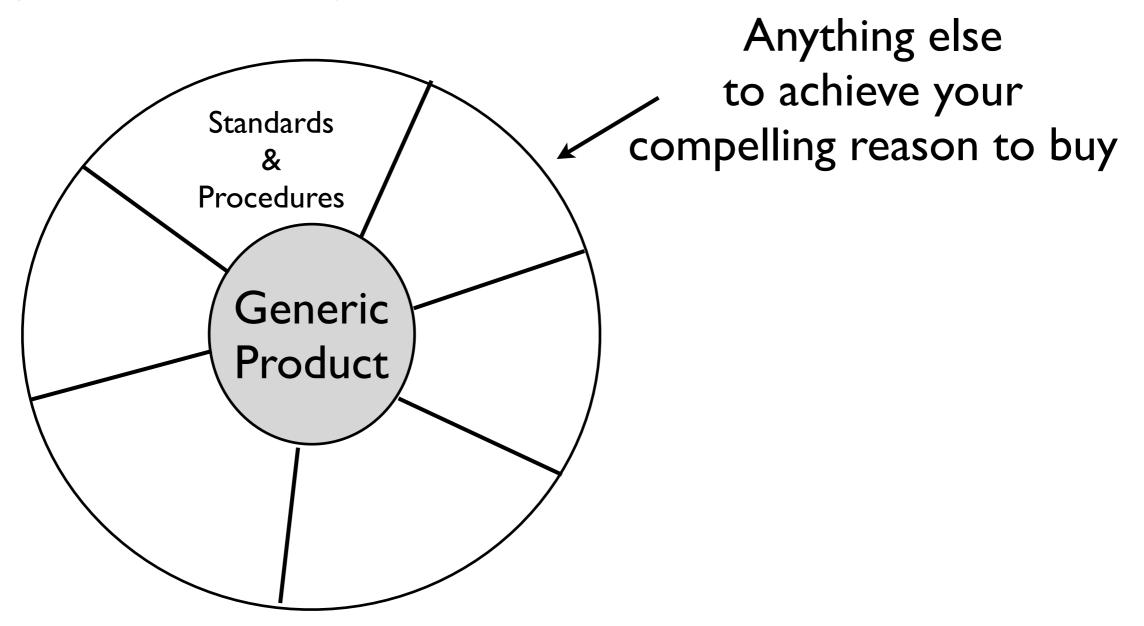
# Assemble the Invasion Force

Simplified for chasm crossing





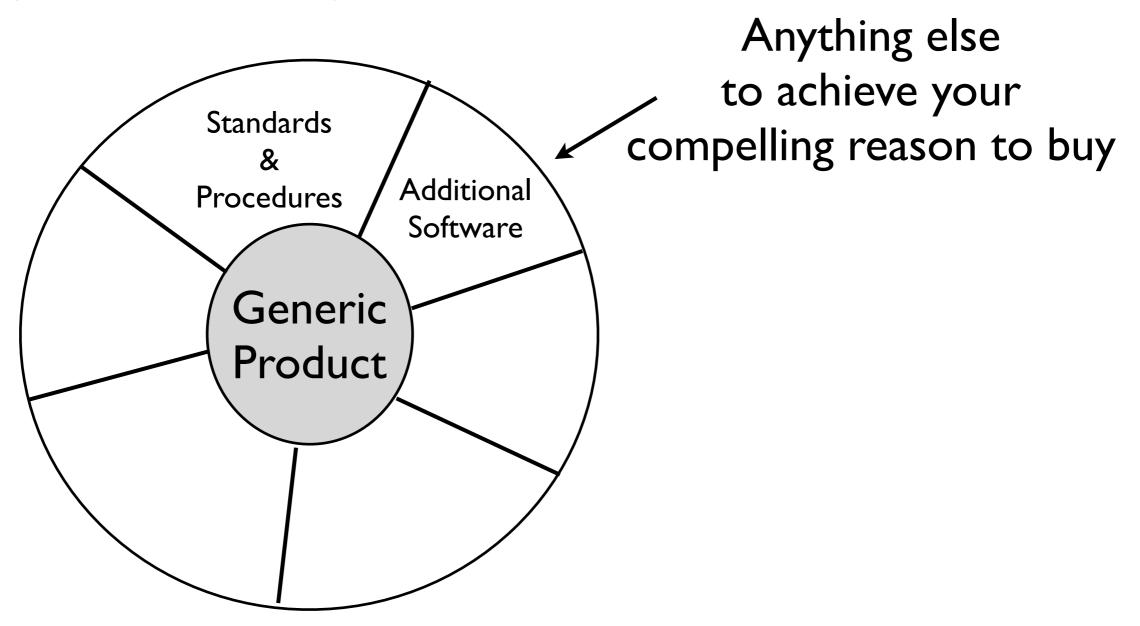
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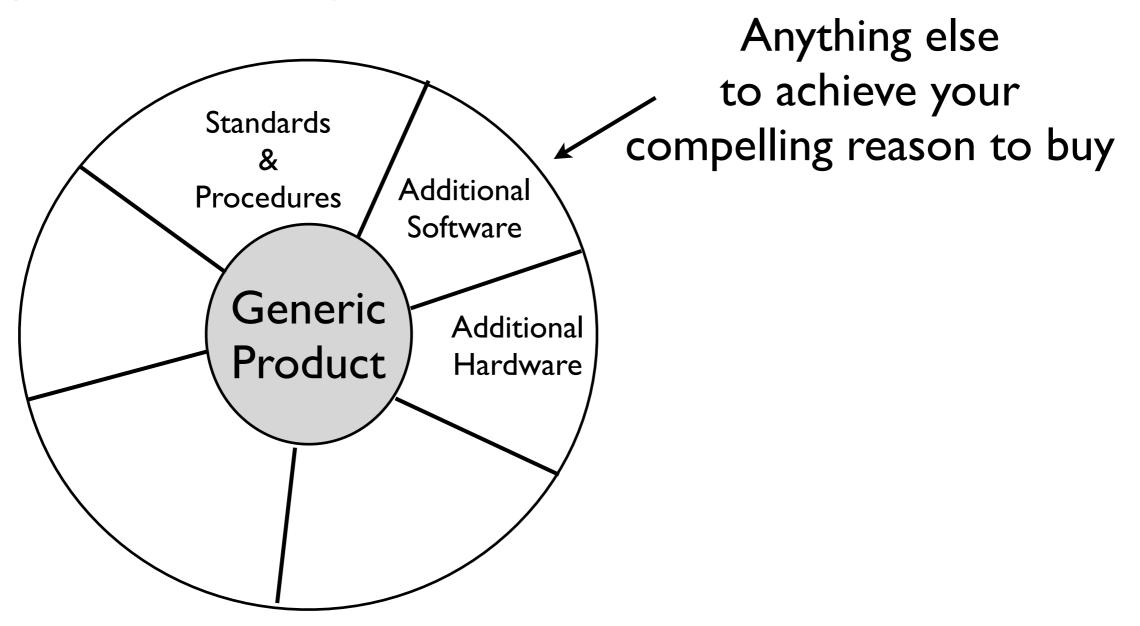
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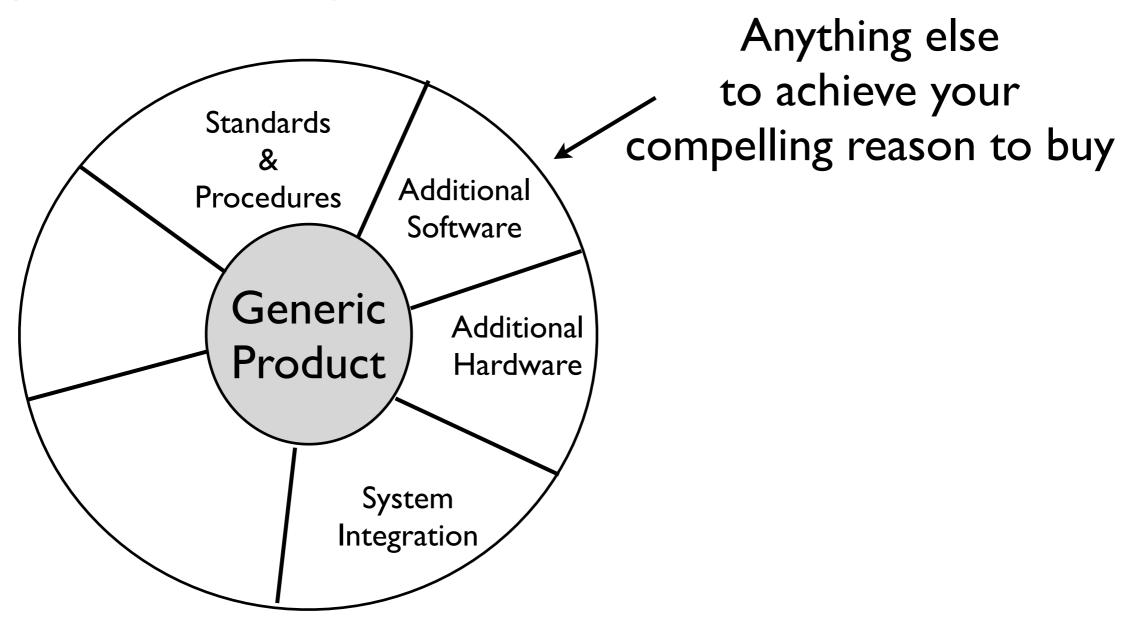
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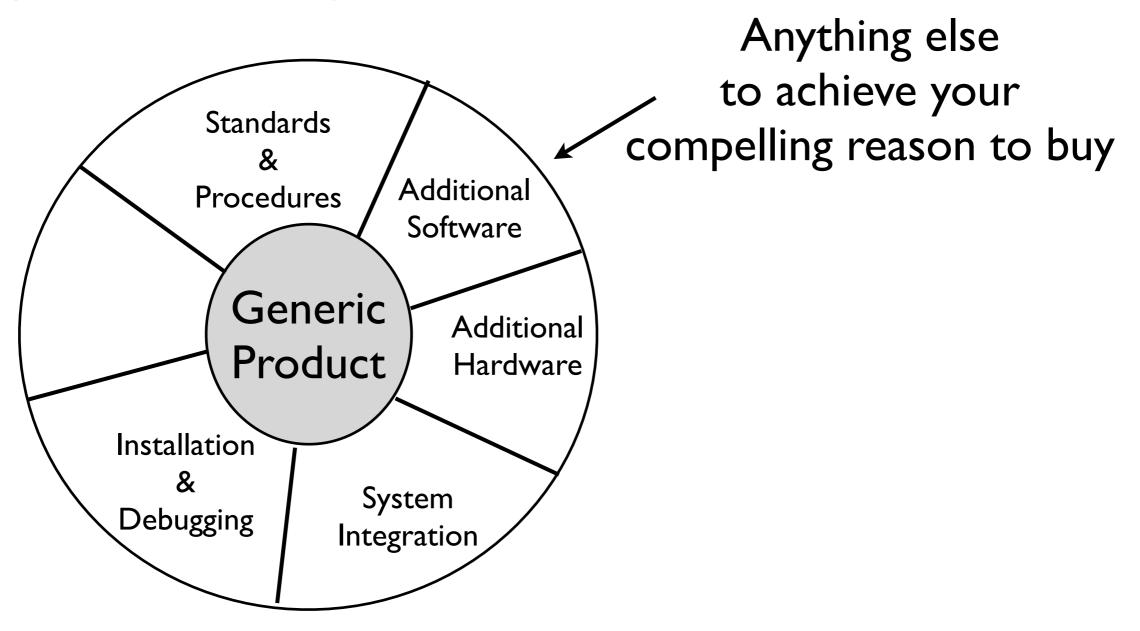
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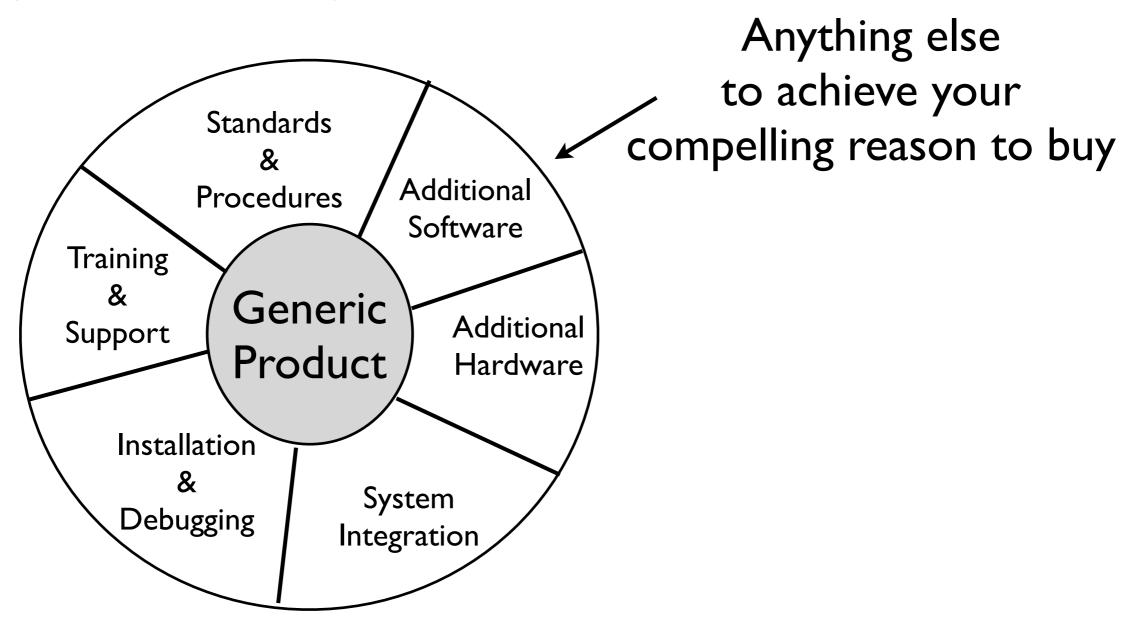


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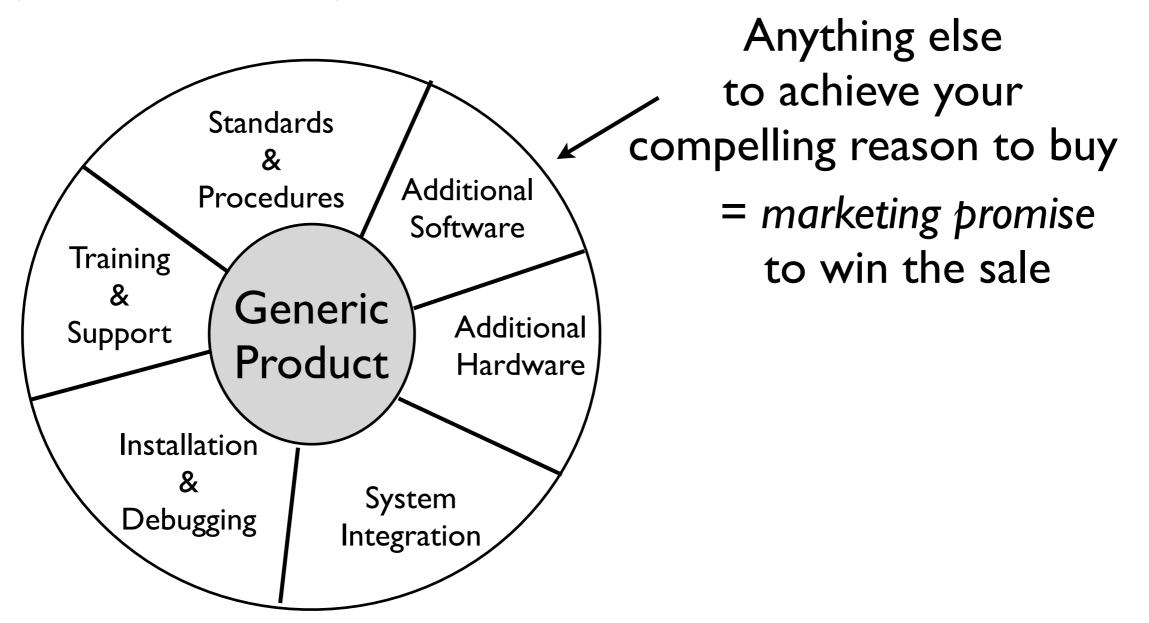


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13 May 31, Friday

• Generic product:



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13 May 31, Friday

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13 May 31, Friday

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  - mostly case-by-case



13 May 31, Friday

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- Installation & Debugging:
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  - Lack of good mass deployment tools
  - Good debugging tools, but not well publicised





13 May 31, Friday

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13 May 31, Friday

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- Riak distributed NoSQL database



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- Training & support:
  - Offered by both Basho and ESL





13 May 31, Friday

• System integration:



13 May 31, Friday

- System integration:
  - Development: ongoing addition of adapters to languages



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  - RiakCS is S3 compatible



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- Operations: SNMP monitoring
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  - syslog integration
  - DTrace/SystemTap
  - multiple adaptations to installation tools used by customers



### **Whole Product Evaluation**



13 May 31, Friday

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- Riak is just beginning to enter the mainstream market
  - still mainly Visionaries as customers
  - doing things to mature the whole product for mainstream customers



### Whole Product Evaluation

- Riak is just beginning to enter the mainstream market
  - still mainly Visionaries as customers
  - doing things to mature the whole product for mainstream customers
- Erlang is in the chasm
  - a number of Visionaries has picked up the tool
  - not clear market leader in any segment
  - short-comings on the whole product





13 May 31, Friday

• ESL initiatives



13 May 31, Friday

#### • ESL initiatives

- working on an Operations and Maintenance tool to automate mass deployments (WombatOAM)



13 May 31, Friday

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- ParaPhrase (EU project): Erlang on weird HW





13 May 31, Friday

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13 May 31, Friday

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  - the single largest influence on buying decisions
  - exists in people's heads, not in your words
  - is something people are conservative about changing perception of





13 May 31, Friday

 Main objective: make the pragmatist customer comfortable



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- Direct sales best for chasm crossing



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  - price as the market leader
  - allocate extra margin for the channel





13 May 31, Friday

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13 May 31, Friday

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- Focus on a niche is used in lean start-up methodologies:
  - Running Lean: first focus on a single of the potential customer segments



13 May 31, Friday